

ACCELERATING THE TRANSITION TO A SUSTAINABLE FUTURE

# YOUR EUROPEAN SUSTAINABLE FINANCE REPORTING SOLUTION

- Prepare your EU Taxonomy/SFDR/CSRD reports with our digital solutions
- Greenomy, your one-stop sustainability reporting SaaS

#### **OUR SAAS STREAMLINES THE COLLECTION OF DATA NECESSARY** TO AUTOMATICALLY ASSESS YOUR EU TAXONOMY/SFDR **COMPLIANCE ALIGNMENT**



### **GREENOMY IS A CLOUD-BASED PLATFORM CONNECTING COMPANIES, AUDITORS, FINANCIAL** INSTITUTIONS AND DATA PROVIDERS

#### **EASY ACTIVITY SCREENING**

Companies can calculate their EU Taxonomy eligibility/alignment by Turnover, CapEx and OpEx



#### SCREEN PORTFOLIOS

Investors have access to accurate data coming straight from investees and data providers

#### LOAN BOOK SCREENING

Lenders can engage directly with corporates borrowers to assess their Green Asset Ratio



#### **CERTIFIABLE & MACHINE READABLE REPORTS**

Non-financial reports are generated and are certifiable by auditors directly onto the platform



TRANSITION TOOL Processing reported data to guide organisations along the EU Taxonomy's transition path to carbon neutrality by 2050



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Report summary



Book a demo at www.greenomy.io

## YOUR EUROPEAN SUSTAINABLE FINANCE REPORTING SOLUTION

#### Are you ready to comply with EU Sustainable Finance regulation?

Greenomy offers Companies and Financial Institutions a one-stop platform to report and comply with the new EU Sustainable Finance Reporting regulations.

## EU TAXONOMY

Report EU Taxonomy eligibility and alignment by Turnover, CapEx and OpEx for corporate activities, investment portfolios and the Green Asset Ratio for loan books.

## SFDR

Generate your Principal Adverse Impact (PAI) assessment at both product and entity level.

#### WHY CHOOSE GREENOMY'S EU TAXONOMY & SFDR REPORTING SOLUTION?

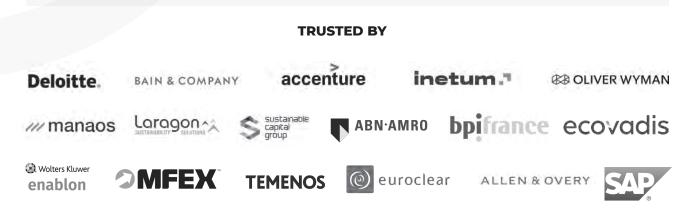
- Translates thousands of pages of legislation into a simple to use platform to compute the relevant metrics for your company, investments or debt.
- A self-guided process to retrieve raw
   EU Taxonomy/SFDR data from our API and go beyond estimates
- In one-click complete your Sustainability Reporting including Substantial Contribution, DNSH, Minimum Social Safeguards and PAI KPIs
- France's largest private equity is screening their portfolio with Greenomy's Investor Portal
- A major market infrastructure provider is using Greenomy's Company Portal to screen listed issuers
- Various major European banks are exploring Greenomy's Lender Portal to screen their loan books

#### Greenomy is the most mature solution on the market for EU Taxonomy screening

Head of Sustainability at leading global energy company

## Greenomy's SaaS Portal is exactly what we are looking for to update our IT infrastructure and ensure compliance on time

Head of Sustainable Finance at major European bank



## COMPANY PLATFORM



COMPANIES CAN EASILY PERFORM THEIR ACTIVITY SCREENING, CALCULATING THEIR EU TAXONOMY ELIGIBILITY/ALIGNMENT BY TURNOVER, CAPEX AND OPEX

#### POOL EXTERNAL DATA

### **IMPORT INTERNAL DATA**

- Public domain
- ESG data providers
- Supply chain analysis
- Life Cycle Assessment
- IoT sensors

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MANDATED

DISCLOSURE

**TAXONOMY KPIS** 

Controversies screening



- Company reports
- Corporate database/ ERP systems
- Accounting
- Audits/certifications

#### AUTOMATED & CUSTOMIZED REPORTS Sustainability/non-financial reporting

supporting format PDF, Excel, XBRL

DISSEMINATED TO REGULATORS, INVESTORS, AUDITORS, CRO/CFO

#### STRUCTURED AND MACHINE READABLE

13.00% 0.00%

#### PROCESSING REPORTED DATA TO GUIDE ORGANISATIONS ALONG THE EU TAXONOMY'S TRANSITION PATH TO CARBON NEUTRALITY BY 2050



## EU TAXONOMY/CSRD REPORTING FOR COMPANIES

Compute your Turnover, CapEx & OpEx eligibility/alignment in three simple steps

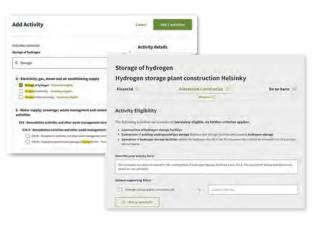
## UPLOAD YOUR COMPANY DATA INTO THE PORTAL

Upload your entire group structure at once and forget about consolidating the data, our solution generates consolidated scores automatically. Collaborate with your colleagues across the world on one single interface.

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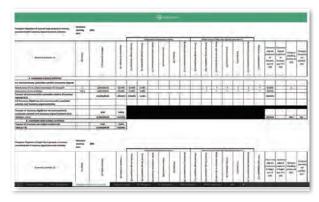


Quickly identify and add your economic activities, then follow the flow! You will only see the criteria applicable to you and be supported by our additional information.



## **3** RETRIEVE YOUR MACHINE READABLE EU TAXONOMY REPORT

You are done with your EU Taxonomy screening! Download the official reporting template already filled-out with all computed KPIs, in Excel, PDF or XBRL.



Book a demo on www.greenomy.io

#### COLLECT COMPANY ESG DATA AND SCREEN PORTFOLIOS

**INVESTOR** PLATFORM

- Investors have direct access to certified EU Taxonomy/ SFDR data for every company or security in a portfolio
- ESG portfolio screening is automatically executed based on the weighting and EU Taxonomy scores of the portfolio assets
- Investors can provide their investees with an efficient interface to transform their proprietary ESG data into EU Taxonomy/SFDR aligned data
- Generate your SFDR PAI assessment at both product and entity level



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#### **INTEGRATE YOUR EXISTING AND NEW DATA PROVIDERS**



- Data visualisation of portfolio's components, enabling comparison against peers, benchmarks and stated portfolio objectives
- Official sustainability disclosure reports are automated to comply with regulatory requirements
- Seamlessly interact with third party certifiers
- Automated and scheduled report dissemination

## EU TAXONOMY/SFDR REPORTING FOR INVESTORS

Compute your portfolios alignment in three simple steps

## UPLOAD YOUR PORTFOLIOS AUTOMATICALLY INTO THE PORTAL

Don't waste time collecting all individual constituents' scores, our solution does it for you and automatically computes the portfolio's EU Taxonomy/SFDR scores.





An underlying position's score is missing? Don't worry you will be able to request the investee's report directly onto the portal and be automatically notified once completed.

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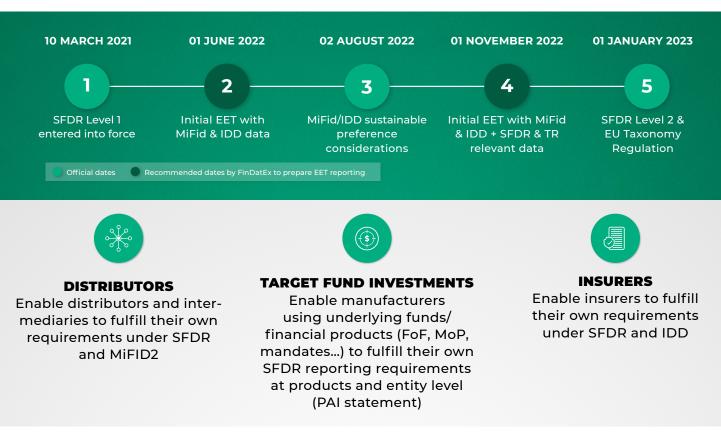
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Book a demo on www.greenomy.io

## PREPARE THE EET WITH GREENOMY

THE EET (EUROPEAN ESG TEMPLATE) DEVELOPED BY FINDATEX FOR FINANCIAL MARKET PARTICIPANTS AIMS TO PROVIDE THE ESG DATA AS DEFINED BY APPLICABLE EU REGULATION (SFDR, EU TAXONOMY REGULATION, IDD, MIFID)



**SCOPE** Sustainable and non-sustainable products in the languages in which the SFDR disclosures are produced.

**FREQUENCY** Annually, as per update frequency of pre-contractuel & periodic impact statement or any material change.

1	Provide and upload all
	the necessary data on the
	Greenomy Investor platform

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- All data entries are verified:
  - Any missing data?
  - Correct data input
  - Data consistency?

Compare your EET inputs between various funds and within various timeframes

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4	You have completed your EET
	reporting! In one click,
	download your EET report

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#### EU TAXONOMY ELIGIBILITY/ALIGNMENT

#### Enabling credit institutions to:

- Compute Green Asset Ratio and supporting KPIs
- Provide an **automated interface** to corporate borrowers to create and deliver EU Taxonomy aligned data
- Seamlessly interact with third party validators to certify EU Taxonomy alignment of loans
- Engage directly with your borrowers to enhance sustainability performance

Loans	- 92%	
Loan	50%	
Loan -	22%	
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#### BACK OFFICE LENDING



## White label the Greenomy infrastructure into your lending process:

- Provide your customers with your branded digital interface to transform their proprietary ESG data into certified EU Taxonomy aligned data
- Integrate into your bank's IT systems while customising the interface to your specific needs
- Constant **updates** based on latest regulatory developments



## EU TAXONOMY REPORTING FOR LENDERS

Compute your Green Asset Ratio (GAR) in three simple steps

## UPLOAD YOUR LOANS TO YOUR BANKING BOOK AUTOMATICALLY

Don't waste time collecting all individual loan positions scores, our solution does it for you and automatically computes your GAR.

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## **2** SCREEN RETAIL LOANS AND INTERACT WITH CORPORATE BORROWERS

Quickly (bulk) screen retail loans towards households (mortgage, vehicles loans, etc.) and engage with corporate borrowers directly through the platform.

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## **BACHINE READABLE** EU TAXONOMY REPORT

You are done with your EU Taxonomy screening! Download the official reporting template already filledout with your metrics, in Excel, PDF or XBRL.



## ADVISORY SERVICES FOR REGULATORS

#### ADVISORY SERVICES TO SUPPORT THE EMERGENCE OF OTHER TAXONOMIES

Develop the local Taxonomy alignment tool and infrastructure. Using Greenomy's SaaS solution as a basis and leveraging its experience with the EU Taxonomy standards and disclosure requirements to tailor the tool & infrastructure to the local Taxonomy.



Leveraging on the experience of the most advanced tool to comply with the EU Taxonomy as well as other current and future EU ESG regulations (i.e., SFDR, NFRD, CSRD)

Digitalising, scaling and spreading sustainability expertise, collecting and validating sustainability data more easily, cost-effectively and systematically via our SaaS ecosystem





Accelerating the implementation of your future taxonomy by connecting all relevant stakeholders

Supporting the redirection of funds towards sustainable activities, speeding up your country's transition to a carbon neutral economy by 2050



## GREEN TAXONOMY INFRASTRUCTURE

#### CREATE YOUR NATIONAL GREEN TAXONOMY AND INFRASTRUCTURE IN THREE COMPREHENSIVE PHASES

## DRAFT YOUR OWN GREEN TAXONOMY

Don't waste time drafting a complex technical and legal classification system, we have the expertise to draft it for you. We help you create delegated acts clarifying your methodology or amending it based on your economic landscape, and we provide reporting templates for the industry. We help policymakers benefit from the best international standards.



# **2** CREATE THE TECHNOLOGICAL INFRASTRUCTURE

You don't have the infrastructure to implement efficiently your newly adopted Green Taxonomy? You can leverage our **cutting-edge ecosystem**, already deployed in the EU, to comply with your own national taxonomy as well as current and future ESG regulation, **accelerating their implementation**.



# 3

## BUILD A SUSTAINABLE FINANCE ECOSYSTEM

You have put in place a comprehensive classification system and an efficient infrastructure! Now **we will help you share it** with issuers and financial institutions and **maintain it** by keeping it up to date and secure. This will create a robust ecosystem speeding up the economic transition to **achieve your net-zero emission goals.** 



### BY WORKING WITH GREENOMY, RELY ON THE AGILITY AND EXPERTISE OF A CUTTING EDGE GREENTECH PLATFORM SPECIALIZED IN GREEN TAXONOMIES, BACKED WITH THE STRENGTH AND NETWORK OF EUROCLEAR



**Greenomy** helps corporates, credit institutions and asset managers comply with new EU sustainable finance legislation by digitalizing the data capturing and reporting process. Greenomy is gradually integrating other non-EU Green Taxonomies to offer users a one-stop solution for their global operations.



**Euroclear Group** is the financial industry's trusted provider of post trade services. Euroclear provides settlement and custody of domestic and cross-border securities for bonds, equities and derivatives to investment funds. Euroclear is a proven, resilient capital market infrastructure committed to delivering risk-mitigation, automation and efficiency at scale for its global client franchise.

Together with Euroclear and future partners, we aim to bridge the gap between existing and new ESG taxonomies and standards, offering a new global market infrastructure, supporting both issuers and financial institutions in their sustainability strategy. This will ultimately help real economies transition faster towards a truly sustainable future.

Alexander Stevens, CEO of Greenomy





Member of

Signatory of



## PREPARE YOUR EU SUSTAINABILITY REPORTS WITH GREENOMY

Sign up now for a demo www.greenomy.io

Or contact us on hello@greenomy.io

