

ELECTRONIC SIGNATURE AND DEMATERIALIZATION OF INVOICES



Crédit Agricole Technologies & Services, IT partner of the Regional Banks of the Crédit Agricole Group, chose OJC **to integrate and optimize** the modules of the Ivalua solution.



Key figures 2020

1,550
collaborators

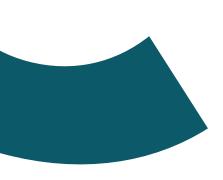
21 M
customers in the world

39
regional banks of Crédit Agricole

OJC Consulting was able to provide us with its expertise on the Ivalua solution and on the purchasing/invoicing process, which enabled us to optimize the solution and adapt it to the needs of CA-TS.

Jonathan Brunerie Product Owner

Crédit Agricole Technologies et Services



Group challenges

- Support the Regional Banks of Crédit Agricole in their **digital transformation**.
- Optimize purchasing cycles to shorten user productivity time.
- Increase user productivity by offering innovative and more practical tools.
- Respond to the constraints of an evolving regulatory framework.

Context

Crédit Agricole Technologies & Services has been using the Ivalua solution since 2016. The company has relied on OJC Conseil to implement changes to meet several needs: **simplify** key screens for users, monitor the **deadlines** for purchasing workflow steps, and **facilitate the electronic signing** of contracts.

Added to this was the need for support on **version upgrades** and compliance with the new regulations (article 222 of the Law 2015-990 of 06/08/2015), which requires companies to offer a solution for the **secure receipt** of digitized invoices.

PERSONALIZED SUPPORT TO OPTIMIZE THE DEMATERIALIZATION OF INVOICES

Crédit Agricole Technologies & Services is a company constantly seeking digital innovation in its purchasing process. Beyond bringing processes into compliance with legislation, the dematerialization solutions for contracts and invoices - added by OJC to the Ivalua solution - optimize not only the missions of users internal to CA-TS, but also those of their suppliers.

Taciane Santerre
Project Manager Crédit Agricole Technologies & Services
OJC Consulting

Deployed solution

In order to meet the new needs of Crédit Agricole Technologies & Services after 18 months of operation with Ivalua, **OJC has integrated the existing CA-TS solutions** with the purchasing optimization solution.

OJC has also accelerated CA-TS Procure-to-Pay **chain flows**, improved the general **ergonomics** of the application, and set up **tool and business reporting** in order to restore purchasing results and the performance of the tool in a reliable and real-time way.

Finally, solutions for the **electronic signature of contracts** and the **dematerialization of invoices** have also been implemented in the tool.

Recognized gains

The support from OJC made it possible to optimize the processing of the P2P chain and to speed up the purchasing process.

Indeed, these improvements **save time** during the validation and transmission of information between the various stakeholders in the chain: from the prescribers to the general management of the company.

In addition, thanks to the implementation of a dematerialized management of contracts, their signature is now **faster and more secure**. Security, traceability and archiving have been significantly improved.

Finally, the invoice dematerialization solution provides greater **speed** in the processing of invoices and facilitates **exchanges with suppliers**.

