

ELECTRONIC SIGNATURE AND DEMATERIALIZATION OF INVOICES



Crédit Agricole Technologies & Services, IT partner of the Regional Banks of the Crédit Agricole Group, chose OJC to **integrate and optimize** the modules of the Ivalua solution.



Key figures 2020



Group challenges

- Support the Regional Banks of Crédit Agricole in their **digital transformation**.
- Optimize purchasing cycles to **shorten user productivity time**.
- Increase user productivity by offering **innovative and more practical tools**.
- Respond to the constraints of an evolving **regulatory framework**.

Context

Crédit Agricole Technologies & Services has been using the Ivalua solution since 2016. The company has relied on OJC Conseil to implement changes to meet several needs: **simplify** key screens for users, monitor the **deadlines** for purchasing workflow steps, and **facilitate the electronic signing** of contracts.

Added to this was the need for support on **version upgrades** and compliance with the new regulations (article 222 of the Law 2015-990 of 06/08/2015), which requires companies to offer a solution for the **secure receipt** of digitized invoices.

OJC Consulting was able to provide us with its expertise on the Ivalua solution and on the purchasing/invoicing process, which enabled us to optimize the solution and adapt it to the needs of CA-TS.

Jonathan Brunerie
Product Owner
Crédit Agricole Technologies et Services

PERSONALIZED SUPPORT TO OPTIMIZE THE DEMATERIALIZATION OF INVOICES

Crédit Agricole Technologies & Services is a company constantly seeking digital innovation in its purchasing process. Beyond bringing processes into compliance with legislation, the dematerialization solutions for contracts and invoices - added by OJC to the Ivalua solution - optimize not only the missions of users internal to CA-TS, but also those of their suppliers.

Taciane Santerre
Project Manager Crédit Agricole Technologies & Services
OJC Consulting

Deployed solution

In order to meet the new needs of Crédit Agricole Technologies & Services after 18 months of operation with Ivalua, **OJC has integrated the existing CA-TS solutions** with the purchasing optimization solution.

OJC has also accelerated CA-TS Procure-to-Pay **chain flows**, improved the general **ergonomics** of the application, and set up **tool and business reporting** in order to restore purchasing results and the performance of the tool in a reliable and real-time way.

Finally, solutions for the **electronic signature of contracts** and the **dematerialization of invoices** have also been implemented in the tool.

Recognized gains

The support from OJC made it possible **to optimize the processing of the P2P chain and to speed up the purchasing process.**

Indeed, these improvements **save time** during the validation and transmission of information between the various stakeholders in the chain: from the prescribers to the general management of the company.

In addition, thanks to the implementation of a dematerialized management of contracts, their signature is now **faster and more secure**. Security, traceability and archiving have been significantly improved.

Finally, the invoice dematerialization solution provides greater **speed** in the processing of invoices and **facilitates exchanges with suppliers.**