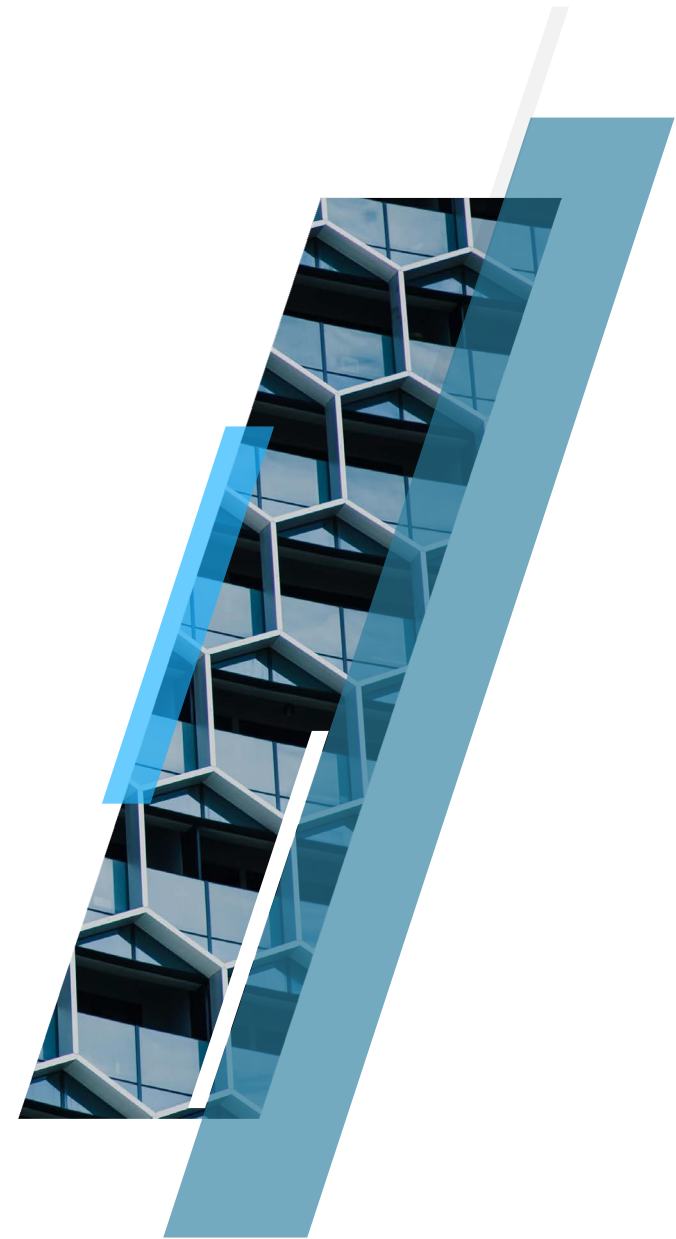


Registry by LiquidShare

**Simple and secure
capital management**

February 2022



LiquidShare at a glance

2017

Funding year

since then, a full-fledged post-trade platform developed with real-use cases tested with capital market and crypto-players and 1 issuer live on the issuer dashboard solution

8

Institutional shareholders

across the full capital market value chain, that have launched LiquidShare and support us since inception



12

Expert team members

Bridging the gap between traditional finance and crypto-ecosystem
On average 15 years of experience in front- to back-office software development for financial institutions.

20+

Strong partners

that are trusting us across the financial and crypto ecosystem

2

Successful pilots

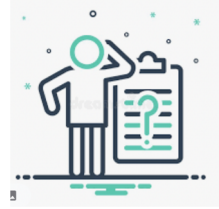
In 2018 and 2020, two pilots gathering nearly 20 representatives of the financial & blockchain industry validated real-time transaction processing, custody, registry, and portfolio monitoring. In 2021, LiquidShare successfully conducted with Banque de France and 14 partners an experiment on the usage of CBDC for settlement of listed and non-listed products.

1st

Corporate client live

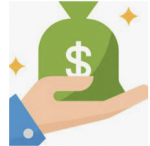
on the issuer dashboard solution together with its agent and +70 investors since June 2020

Go digital with Registry by LiquidShare



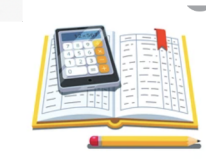
answer to current challenges

- Growing investment in non listed companies
- Complexification of captables
- Investors looking for updated & reliable captable
- Involve employees in the success of their companies



stop

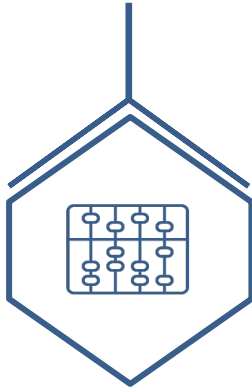
- with paper-based register or Excel captables
- Tedious to manage
 - Rarely up to date
 - Error prone



Blockchain for security and efficiency

Auditable & up-to-date equity structure

All authorized parties can access and have a single source of truth updated in real-time, traceable & unfalsifiable



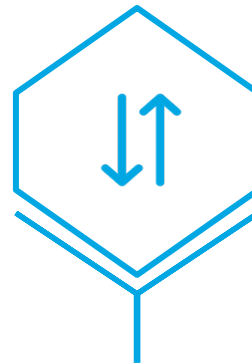
Security and resiliency by design

Private blockchain based on **cryptography**, low power consumption, fully **secure**. All data based in Europe and GDPR compliant



Automatic control & execution of issuance contracts

Smart contracts integrating issuances and incentive plans characteristics (calendar, clauses, etc.), issuing notifications automatically



Digital shareholding management

Your complete and up-to-date captable

- Manage captable, fundraising, and new issues
- Maintain the securities movement register in real-time, access the history
- Allow access to all stakeholders (lawyers, accountants, investors....)
- Offer modular access (UI, APIs, etc.), secure and flexible (customizable rights)

Automated incentive plans

- Set up incentive plans, proceed with their distribution
- Automate and digitize lifecycle of the incentive plan (issuance, exercise of rights)
- Facilitate registration of involved employees

Capitalization Table

Filters Customize Export

	NDSO	%NDSO	FDSO	%FDSO
Investor- Seeding Pha... SEED	100,000	7.69%	100,000	7.68%
Round A ROUND A	400,000	30.77%	400,000	30.73%
DECK JULIE	200,000	15.38%	200,000	15.36%
LEE FRANCK	200,000	15.38%	200,000	15.36%
Founder OS	800,000	61.54%	800,000	61.46%
Employee Employee	0	0.00%	1,700	0.13%
Total	1,300,000	100.00%	1,301,700	100.00%

1 Operation information 2 Operation details 3 Operation overview

Total units issued Exercise right timelength after employee's departure Months

Nominal price €1 Cliff Months

Issuance premium € Vesting period Months

Exercise price € Number of release

Distribution period before expiration Years Acceleration clause

Exercise expiration period Years Legal documents required

Previous Continue

Security movement register

1 M 3 M 6 M YTD 1 Y ALL From to 31/01/2022

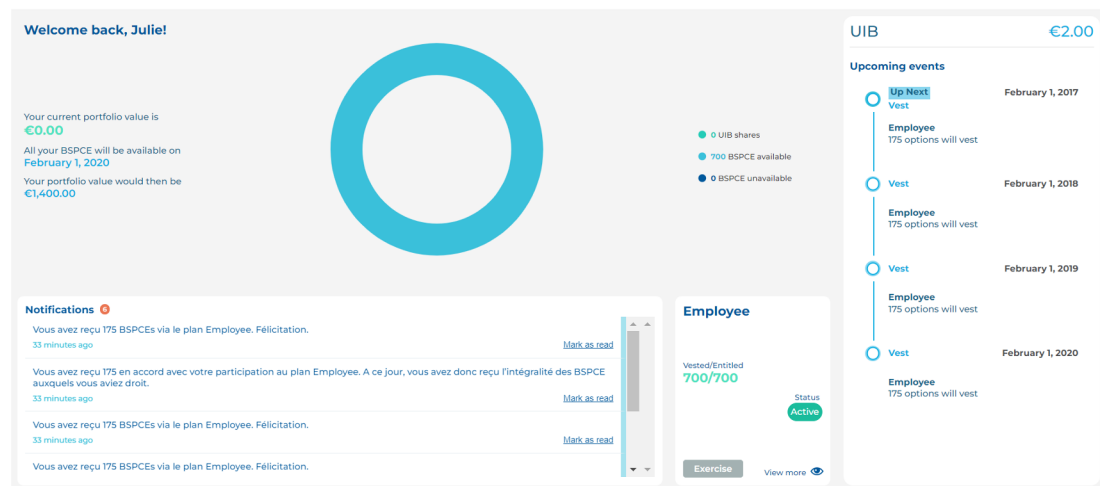
Instruction Type	Direction	Share type	Account holder	Account	Quantity	Settlement date
DISTRIBUTE	IN	SEED	ALEXANDRE OLIVIA	Y2CR6580HJQ	50,000	01.01.2018
DISTRIBUTE	IN	ROUND A	DECK JULIE	Y2CR6P80HJQ	200,000	01.01.2018
DISTRIBUTE	IN	SEED	LEE FRANCK	Y2CR6280HJQ	50,000	01.01.2018
DISTRIBUTE	IN	ROUND A	LEE FRANCK	Y2CR6280HJQ	200,000	01.01.2018
DISTRIBUTE	OUT	SEED	UIB	Y2CR6L80HJQ	100,000	01.01.2018
DISTRIBUTE	OUT	ROUND A	UIB	Y2CR6680HJQ	400,000	01.01.2018
ISSUE	IN	ROUND A	UIB	Y2CR6680HJQ	400,000	01.01.2018
ISSUE	IN	SEED	UIB	Y2CR6L80HJQ	100,000	01.01.2018
ISSUE	IN	BSPCE	UIB	Y2CR6080HJQ	1,700	01.02.2016
DISTRIBUTE	IN	BSPCE	CÉSARI FABRICE	Y2CR6080HJQ	250	01.02.2017
DISTRIBUTE	IN	BSPCE	DUMONTIER JULIE	Y2CR6N80HJQ	175	01.02.2017
DISTRIBUTE	IN	BSPCE	CÉSARI FABRICE	Y2CR6080HJQ	250	01.02.2018
DISTRIBUTE	IN	BSPCE	DUMONTIER JULIE	Y2CR6N80HJQ	175	01.02.2018
DISTRIBUTE	IN	BSPCE	CÉSARI FABRICE	Y2CR6080HJQ	250	01.02.2019



Your operations on a secure platform

Employees

- Access to your dedicated dashboard
- Manage your operations: exercise of rights, signing of contracts, payment, etc.
- Receive notifications at each event



Online Legal Secretarial

- Centralize all documentation in one place
- Generate automatically legal documentation, electronic signature
- Manage the signing process efficiently

Secrétariat Juridique

BSPCE plans

- BSPCE 2019
- BSPCE 2020
- Templates
- Nathan Clark
- Sonia Brown

Titre	Taille	Date d'ajout	Statut
REGLEMENT GENERAL	13,56 kb	17/12/2020	Signé
BULLETIN	3,56 kb	17/12/2020	En attente



A solution for every type of user

COMPANIES

- View and update your capitalization table
- Simulate your operations
- Create and assign incentive plans, generate legal documentation
- Administrate your shareholders
- Manage users' rights
- Export all your data

EMPLOYEES

- Access your dashboard on your dedicated space
- View your portfolio, transactions, details of your rights
- Manage your transactions (exercise of rights, signing of contracts, etc.) online
- Stay informed with notifications
- Store your legal documentation in a secure space
- Issue your Ownership Certificates (DEEP)
- Export all your data

INVESTORS

- Manage your investments in aggregate
- Be notified of events (pre-emption right, etc.)
- Issue your Ownership Certificates (DEEP)
- Export all your data

ADVISORS lawyers / externalized CFOs

- Manage securities movement register, captable and shareholders accounts on behalf of your clients
- Export all the data





Contacts

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