

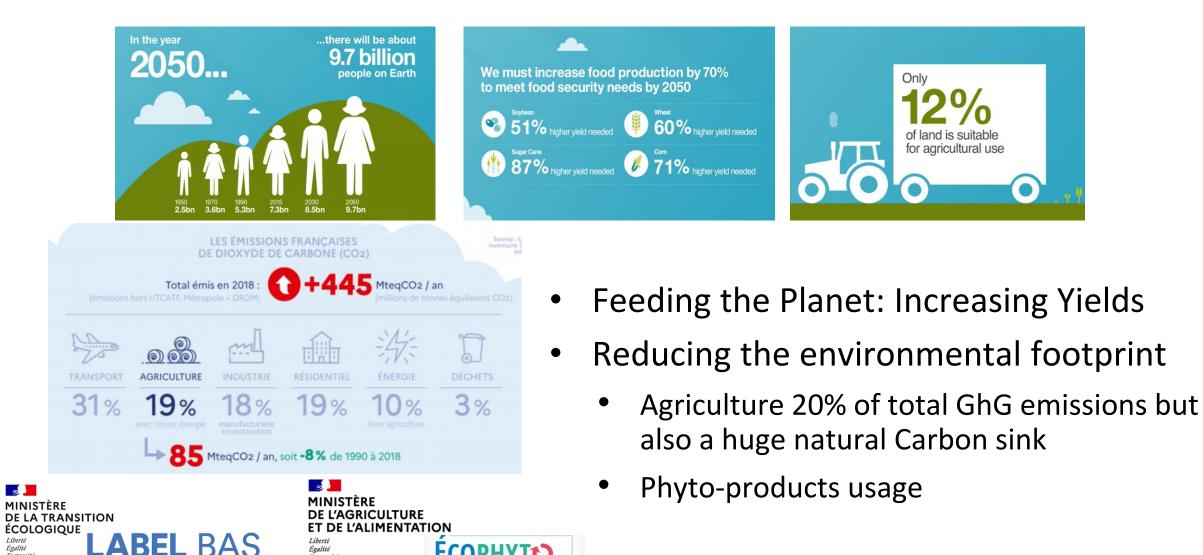
Enable Precision and Carbon Farming

Agriculture Challenges in 2022

Égalité Fraternité

Égalité Fraternité

CARB



NPK Traceability Reducing inputs Changing practices

-lumidity

Offers a unique and collaborative platform to aggregate multi-source siloed AgData, exchange and analyse them

MyEasy



DEMO MYEASYFARM | ACCOUNT DEMO

Carte

V CAMPAIGN: 2020



Fields, Ag machines, employees management Tasks management Precision Farming : the right amount of products at the right place and the right moment Real-time tracking

E STAT

Ag Data analysis

LA GRANDE PIÈCE



Innovation : Precision Farming data applied to Carbon Farming

For Soil Carbon sequestration & CO2 emissions

Diagnostics / Calculate / Monitor / Sell Carbon Credits

1st LABEL BAS CARBINE certified solution



(節)

18

AMG

11.

onnées c	limatiques	→ Rapport	de vérifica	tion					
	Différence: Estimation du Période: 2021	stockage de	carbone dans		kg C/ha par an				
F			E		E	СВ			
-1 000 kg	C/ha par an			-1	Référen 80 kg C/ha par		g C/ha		
YEARS	STOCK C 0-30 CM T/HA	TENEUR MOYENNE SUR ZONE TRAVAILLEE 0-25 CM		TENEUR MOYENNE SUR PROF DE PRELEVENMENT 0-30 CM		Evolution du stock de C organique sur 0–30 cm Evolution de la teneur en C organique de la couch	a teneur en C organique de la couche trava		
		TENEUR C G/KG	TENEUR MO %	TENEUR C G/KG	TENEUR MO %	STOCK (7/HA) (7/H			
0	42.00	10.20	1.73	10.20	1.73	43 -			
1	42.1149	10.10	1.71	10.09	1.70	43			
2	42.2048	9.99	1.69	9.94	1.68	42			
3	42.2947	9.87	1.67	9.83	1.66				
4	42.3776	9.73	1.65	9.69	1.64	41			
	42.4535	9.65	1.64	9.51	1.63	40			
5						0 1 2 3 4			



ANNULER

SAUVEGARDER

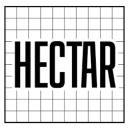


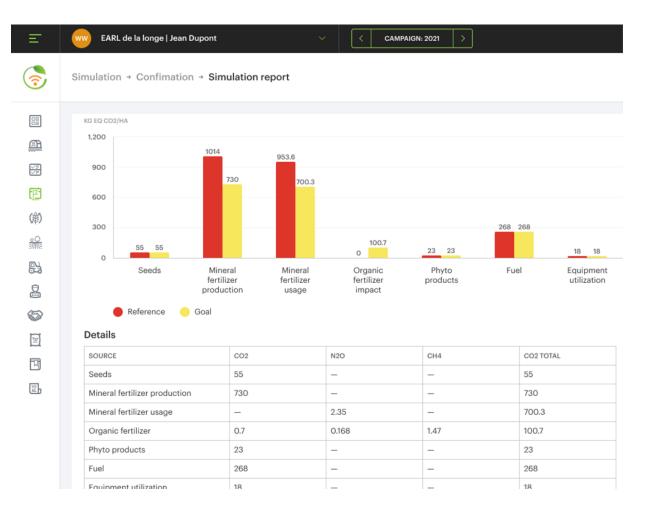
• A perfect tool to monitor Scope 3 of Agrofood industrial Carbon reports



- Sell Carbon credits
- 2023 European Low Carbon Label perspective







Precision / Carbon Farming : a booming Market



- France : 100,000 farms > 100 ha
- Annual european market valued at 300 M€



- France annual market : 18 MTCO2eq, ie 900 M€
- Europe : 98 Million hectares ie 4,5 B€

KPI and Traction



Competition



Lack of independance (owned by Bayer)

NEXT Farming

Lack of independance (owned by BayWa) Mainly German market



Our strengths

- Intra-Field Data Management
- Expertise on data exchange Materials
- Interoperability / Manufacturer Independence
- Modern platform





Our strengths

- Precision Farming data applied to Carbon Farming
- 1st French Label Bas Carbon application
- Reliable and verifiable Carbon Credits
- Open to other Carbon specifications

Financial projections

Financial projections in €	2020	2021	Q1 2022	Q2 2022	Q3 2022	Q4 2022	2022	2023	2024	2025	Cumulated
New customers											
Farmers / Contractors number	107	379	91	120	130	150	491	840	1 140	1 620	4 577
From Cooperatives MyEasyFarm number	17	30	5	40	40	60	145	540	1 080	1 320	3 132
From Cooperatives MyEasyCarbon number		5	21	60	90	120	291	870	2 160	4 650	7 976
From AG Dealers number	25	182	49	90	90	90	319	660	1 080	1 620	3 886
New customers Total number	149	596	166	310	350	420	1 246	2 910	5 460	9 210	19 571
Farmers / Contractors amount	90 230	333 225	71 740	90 000	97 500	112 500	371 740	630 000	855 000	1 215 000	
From Cooperatives amount	24 985	15 249	3 035	19 000	19 000	28 500	69 535	256 500	513 000	627 000	
From Cooperatives MyEasyCarbon amount		2 550	5 780	18 000	27 000	36 000	86 780	261 000	648 000	1 395 000	
From AG Dealers amount	19 840	121 444	30 112	54 000	54 000	54 000	192 112	396 000	648 000	972 000	
New subscriptions Total amount	135 055	472 468	110 667	181 000	197 500	231 000	720 167	1 543 500	2 664 000	4 209 000	
Sales Revenues							216 000				
Subscriptions	27 449	130 924	50 845	70 020	90 608	116 304	327 777	904 341	2 048 562	4 094 661	
Licenses	9 594	9 594	2 547	27 000	37 000	37 000	103 547	201 000	285 000	360 000	
Services / Devpts	112 698	53 362	21 544	40 000	30 000	45 000	136 544	200 000	300 000	370 000	
Carbon Credit transactions					52 500	150 000	202 500	1 687 500	5 062 500	15 468 750	
Total Revenue	147 161	193 880	74 936	137 020	210 108	348 304	770 368	2 992 841	7 696 062	20 293 411	
Operating expenses											
Carbon Credit transaction costs					47 250	135 000	182 250	1 518 750	4 606 875	14 231 250	
R&D total	222 687	270 633	85 613	74 500	77 400	77 400	314 913	350 600	383 400	424 800	
External R&D	222 687	270 633	85 613	54 000	45 000	45 000	229 613	108 000	72 000	72 000	
Salaries and social charges total	167 785	291 808	70 974	126 500	197 500	206 700	601 674	1 029 400	1 333 300	1 706 000	
Total external costs	89 781	150 639	45 496	40 440	40 440	40 440	166 816	180 360	214 560	258 600	
Financial costs	4 216	2 360	522	1 200	1 200	1 200	4 122	12 000	18 000	24 066	
Taxes		777		-13 500		2 000	-11 500	-56 000	123 000	123 000	
Total Operating costs	484 469	716 218	202 605	229 140	363 790	462 740	1 258 275	3 035 110	6 679 135	16 767 716	



We need 500 K€ to execute our commercial and technical roadmap

- Commercial acceleration in Europe (55%), including Carbon credit transactions
- Boost visibility (15%)
- Enhance technical developments for MyEasyFarm and MyEasyCarbon (30%)





Key Men MyEasyFarm

Additional Business, Agriculture and IT Experiences



Francois THIERART Engineer Arts and Metiers - Master Business (IAE Paris) > 30 years in IT, including Databases, BigData and Industry 4.0,

> SME Management



Ivan KOLOMIETS Master ICT Siberian Aerospace CTO > Research and

Development Coordination > 10 years of IT project

development experience

Adeline de VRIENDT Master Toulouse Business School CMO > 10 years in Agroindustries > also a farmer at part time 16 employees
> 7 Sales Support
Marketing
> 5 Developers

France Italy Brazil Russia

More information ?

Francois Thierart CEO and Co-founder <u>fthierart@myeasyfarm.com</u> +33 6 67 14 11 22

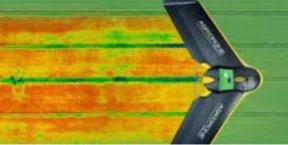


Appendixes



- AgTech Startup created in 2017, 14 people, Turnover 2021 200K (30% Export)
- Precision Agriculture : The Right Dose in the Right Place at the Right Time
- Carbon Farming : reduce CO2 emissions in agriculture Platform for farmers and agricultural cooperatives The objective: reducing inputs, automated traceability, changing crop practices, low-carbon agriculture B2B2C SaaS model Prestigious clients Concentration Concentration Concentration Great technological and institutional partners
 Concentration Concentration Concentration
 - 1 M€ 1st fundraising in H2 2021 to accelerate Business and Product development

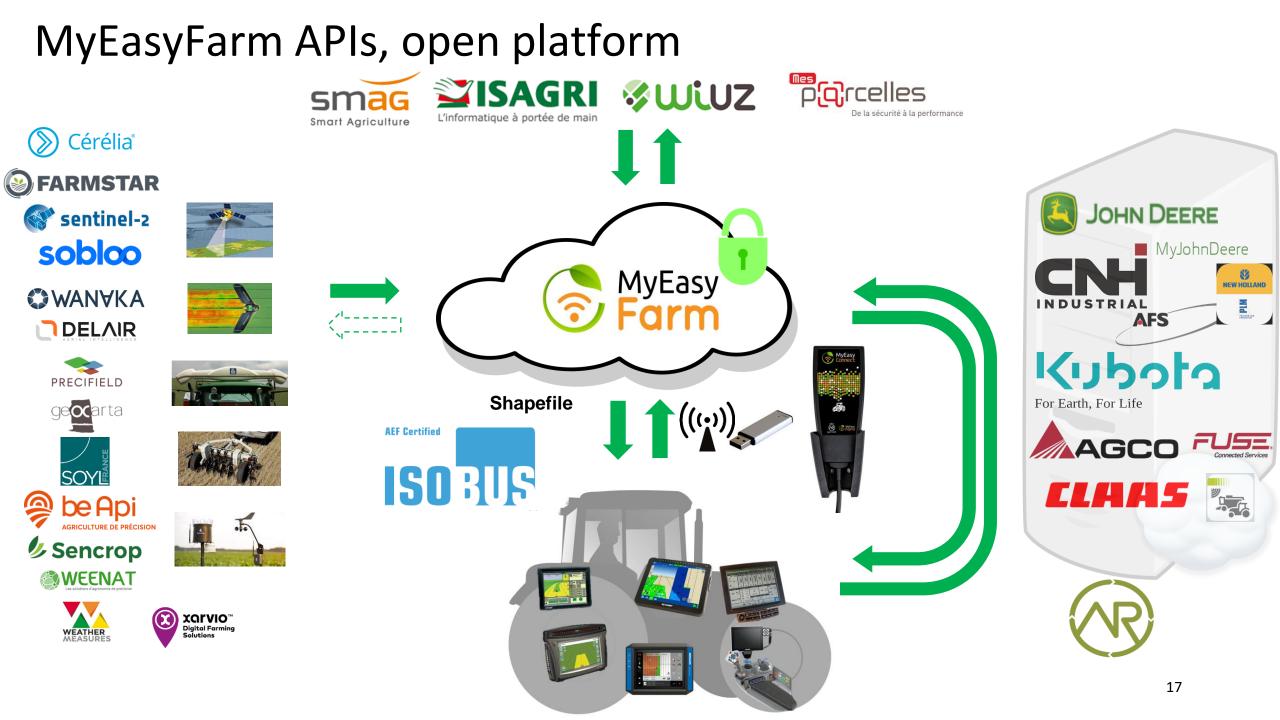




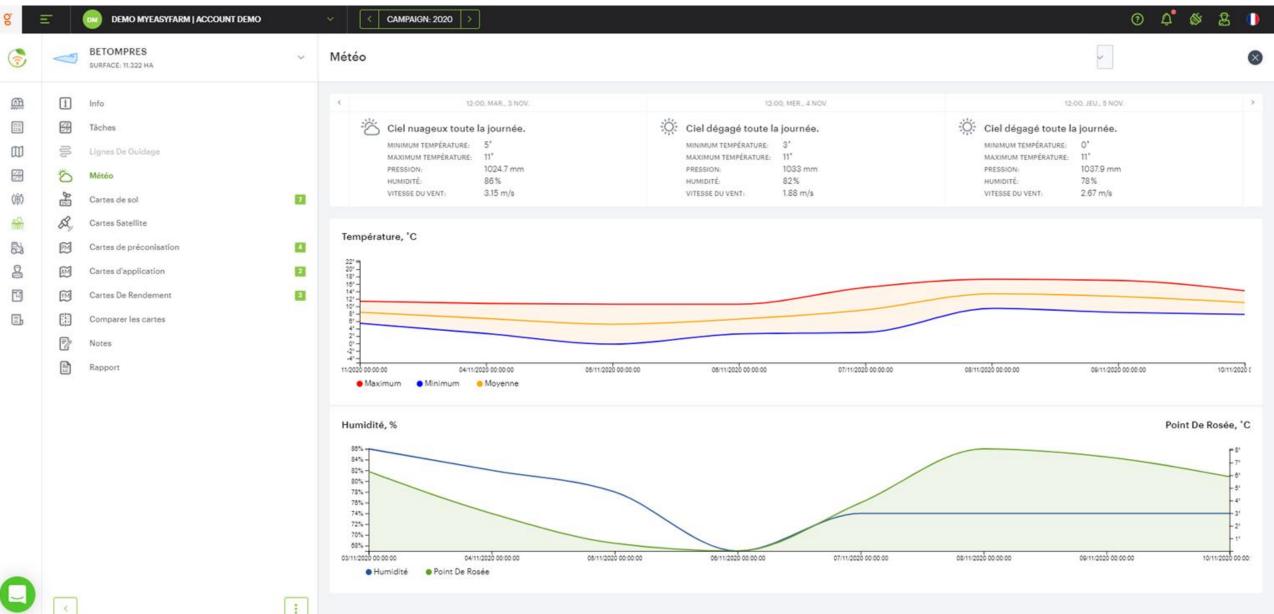


Multi-source agricultural data, but in silos

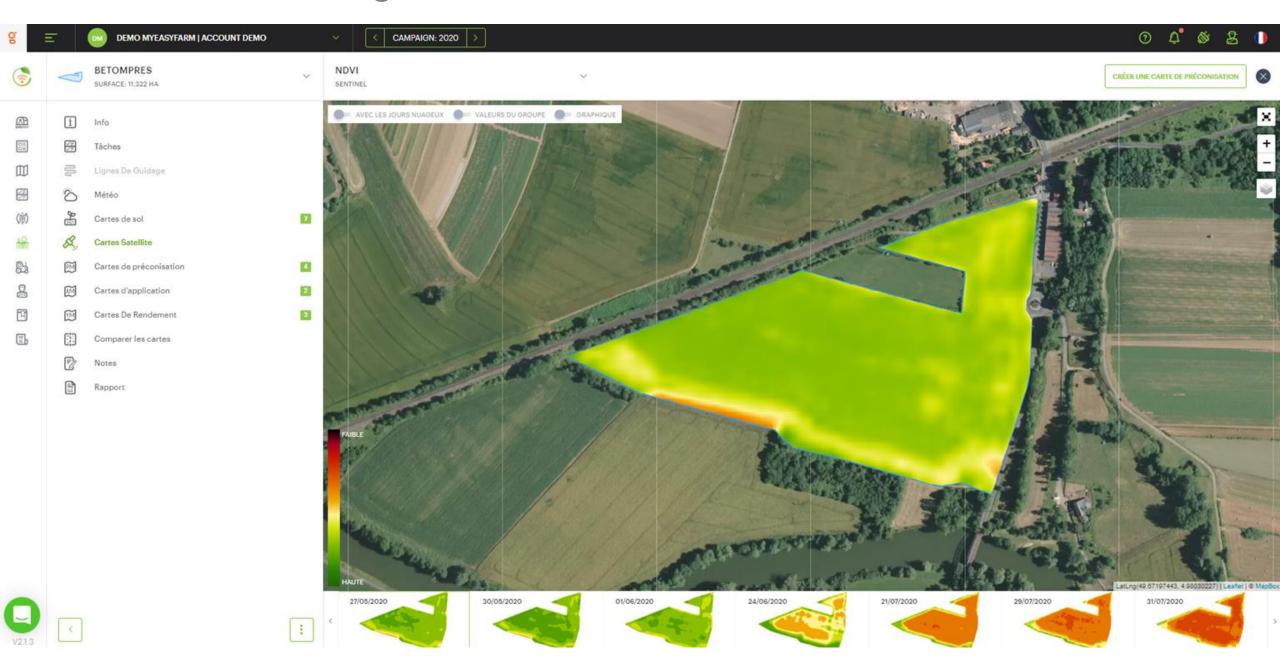




Weather data management



Satellite data management

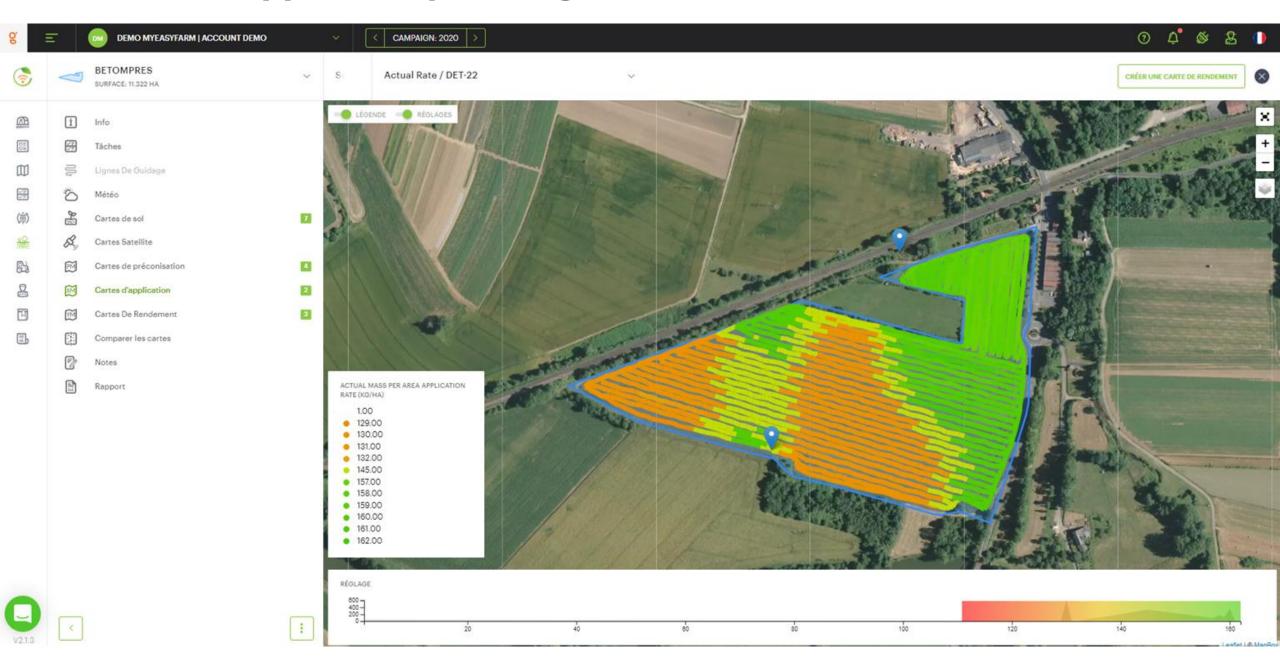


Product modulation map management

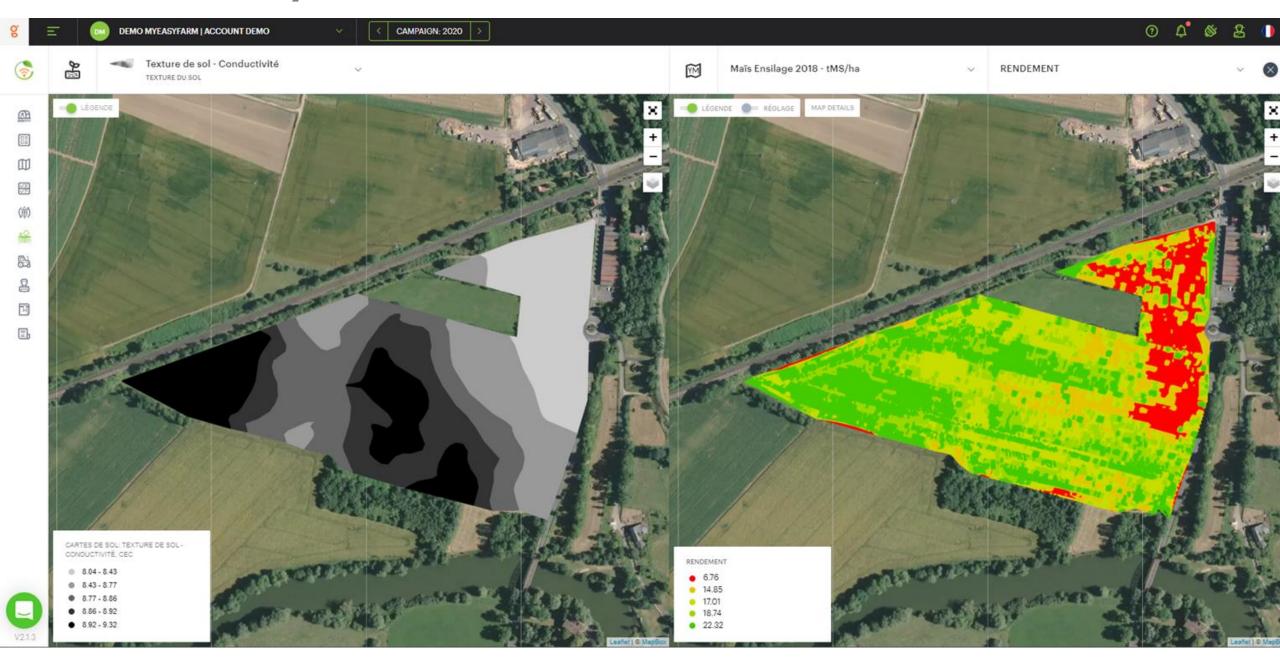




Product as-applied map management



Field data analysis



What added value?



- Geographication
- 🚯 Economic (between 50 and 100 euros per hectare/year)
- 🛞 Environmental
- 👍 Quality of collected data
- 🕈 Time



- Environmental (-1 TeqCO2/hectare/year)
- Solution Additional revenue (1 carbon Credit = 30 to 50 €)
- 👍 Reliable and Verifiable Carbon Credits

Business model

- B2B2C SaaS Enabled MarketPlace
- Annual subscriptions to Farmers and Agrifood actors
- Margin on Carbon Credit sales

GoToMarket

- Indirect (40% ////)
 - Coopératives/Traders
 - Ag Manufacturer dealers
- Direct (60%)

Focus on 🚔 VIVESCIA

- Largest French-East cooperative (8000 farmers)
- Strain MyEasy distribution
- S MyEasy pre-diagnostics
- Specific developments



Paglia Lino S.r.L.

concessionario

AXEREAL

Limagra

OMD

Potential exits and reasons

Kubota

Trimble

• Manufacturers / OEMs: technology purchase

See Tree





 Cooperatives: purchasing a data acquisition platform
 Smag SMART AGRICULTURE
 BayWa
 Farm Facts
 NEXT Farming

AgDNA

• Agro-chemists: purchasing data acquisition and product distribution platforms

Trapview $\int_{\operatorname{arm}(x)}^{\cdot}$



• Software editors : agricultural hardware exchange / European presence

solinftec **FarmersEdge**

Institutional partners

