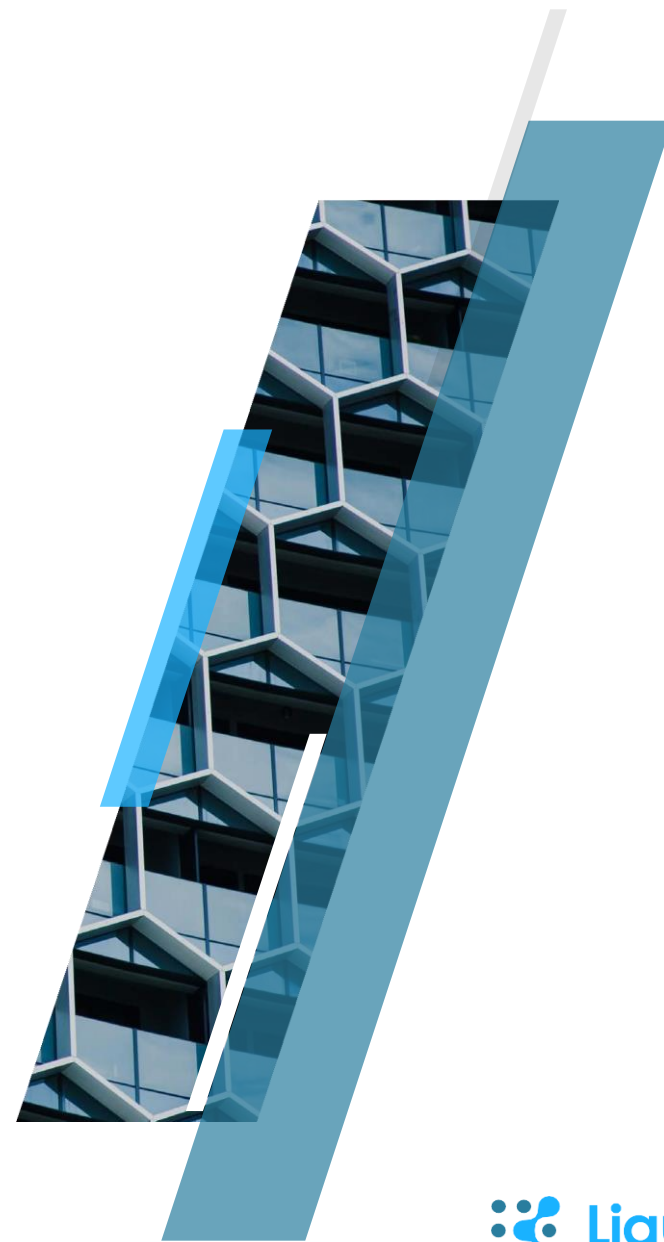


**LIQUIDSHARE**

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**SOLUTIONS**

**November 2020**



# Value proposition

We leverage blockchain to simplify back office operations, enhance asset transferability, and narrow the gap between issuers and investors

## COMPANIES & ISSUERS

- Streamline the management of your funding and security lifecycle
- Enhance the transferability of your instruments
- Monitor and access easily your shareholder base



## INVESTORS

- Control your portfolio
- Enhance the transferability of your investments
- Streamline your back-office
- Secure the custody of your assets



## AGENTS & INTERMEDIARIES

- Manage funding, security lifecycle, portfolio and custody services with your clients



# Solutions

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## TRANSACTION PROCESSING



Allocate & transfer securities  
efficiently, securely and in real-time  
leveraging blockchain

For capital raising phase and secondary  
market

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## ISSUER DASHBOARD

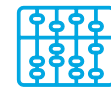


Access at all-time to your registry and  
up-to-date details about your  
shareholders

Customisable access & administration  
rights

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## INVESTOR DASHBOARD



Monitor in real-time your portfolio and  
positions

Customisable access and  
administration rights

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**Our solutions are available through direct access or white-labelling, on SaaS or on premises**

# Key benefits



## DECREASED OPERATIONAL COSTS

Cross party-distributed registry, with real-time processing and update (1sec)



### Decrease costly manual reconciliation processes & transaction costs

- Single source of truth (including security specifications, investor positions) accessible to all parties with customisable rights
- Transaction costs potentially decreased by up to 4 times vs. current explicit fees



## ONE SINGLE SOLUTION TO HANDLE ANY PUBLIC TOKENS

Protocol agnostic, ability to connect to any public ledger



### Integrate the management of any public tokens on one single solution

- Single solution to transfer tokens and monitor positions



## SECURITY AND RESILIENCY

Private blockchain, zero trust, defence in depth and privacy by design



### Benefit from a solution build by design with the highest security and resiliency standard

- Solution developed and run with security and resiliency standards at peer with best of class financial software



# LiquidShare at a glance

**2017**

## Funding year

since then a full-fledged post-trade platform developed with real-use cases tested with capital market and crypto-players and 1 issuer live on the issuer dashboard solution

**8**

## Institutional shareholders

across the full capital market value chain, that have launched LiquidShare and support us since inception



**13**

## Expert team members

bridging the gap between traditional finance and crypto-ecosystem  
On average 15 years of experience in front- to back-office software development and DevOps for financial institutions

**20+**

## Strong partners

that are trusting us across the financial and crypto ecosystem  
Selected by the Banque de France to trial central bank digital currency

**2**

## Successful pilots

run with nearly 20 representatives of the financial & crypto ecosystem and regulators to experiment real-time transaction processing, custody, registry and portfolio monitoring on listed and non-listed stocks

**1<sup>st</sup>**

## Corporate client live

on the issuer dashboard solution together with its agent and +70 investors since Jun 2020



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