



THE END-TO-END ESG OPERATING SYSTEM

For a more ambitious sustainable strategy



Up to

77%

more cost-effective
than in-house development,
scale your sustainable
strategy with WeeFin



How to reduce the costs

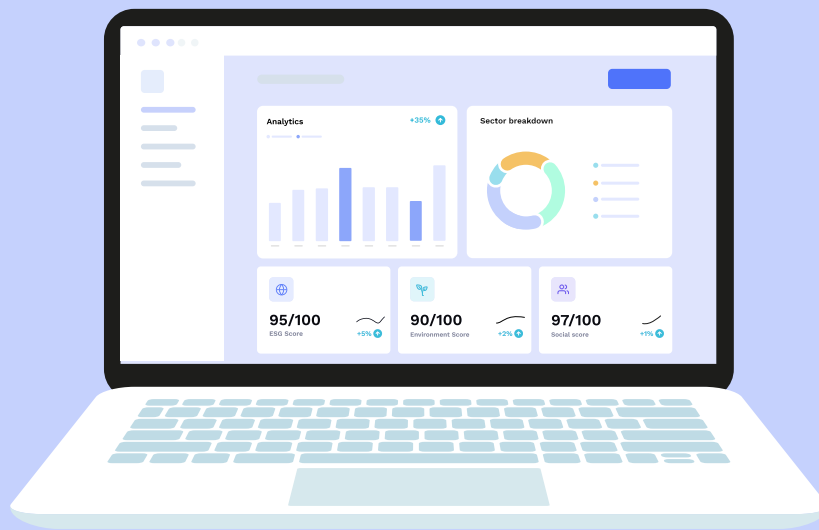
generated by all the sustainable processes put in place to meet evolving regulatory requirements?

Regulatory and clients requirements are forcing financial institutions prepare an ever expanding array of sustainable indicators and reports of increasingly diverse themes. However it represents :

High costs

ESG budgets are increasing exponentially (data, tools, people,...)

1



3



Reputational risks

With no automation and centralisation of processes, reported data can be inconsistent and lead to greenwashing accusations.

2

Operational risks

The majority of tasks are undertaken manually which do not allow for auditability and may generate operational errors.



From regulatory constraints to competitive opportunities, build an ambitious and scalable sustainable strategy to stand out from the crowd with

WEEFIN

THE PLUG & PLAY ESG OPERATING SYSTEM

1. Build a ESG Golden Source

DATA INTEGRATION

Integration of all sustainable data sources, public sources and internal financial sources

40 sources already connected

DATA QUALITY

Library of checks: completeness, consistency, timeliness,... that can be customised and tracked on dashboards

From 80% to 20% of your time spent on data management

MATCHING

Automated matching with customisable rules through our algorithm (sources prioritisation, cascading, corporate tree structure, proxy, ...)

95% of coverage as a result of the automated matching

2. Monitor custom sustainable KPIs

CALCULATIONS

Pre-set regulatory metrics or internal methodologies with customisable calculations rules

Unlimited number of custom KPIs

MONITORING AND ALERTS

Checking the alignment with your objectives / business rules (min sustainable investments, Net Zero Alignment, ...) through dashboard and custom alerts

Alerts in case of breaches

SANDBOX

Virtual environment for testing new methodologies and portfolio allocations without impacting production data

Full flexibility of live testing

3. Industrialise processes

REPORTING

Regulatory and custom reporting (SDR, SFDR EET, TCFD, TNFD ...) generated automatically

20 reporting frameworks

SHAREHOLDER ENGAGEMENT

Recording voting, bilateral discussions, etc., centralizing minutes and attachments, measuring the achievement of improvement objectives

100% traceability of engagement actions

CONTROVERSIES

Centralised process from qualitative analysis, committee review, decision making, and link with shareholder engagement

Best practice asked by regulators



Scalability

keeping cost under control



Flexibility

meeting current and future sustainable needs



Collaboration

Consistent vision and reported KPIs



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