

OPENING SPEECH



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INTRODUCTION TO WASTE HEAT VALORISATION

Alexandre Bertrand

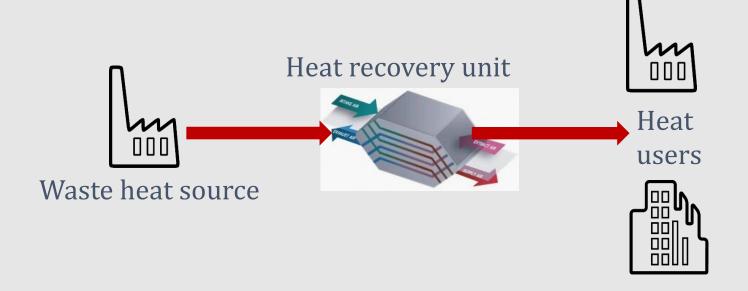
Senior Researcher & Technology Associate, LIST-ERIN





INTRODUCTION TO WASTE HEAT VALORISATION

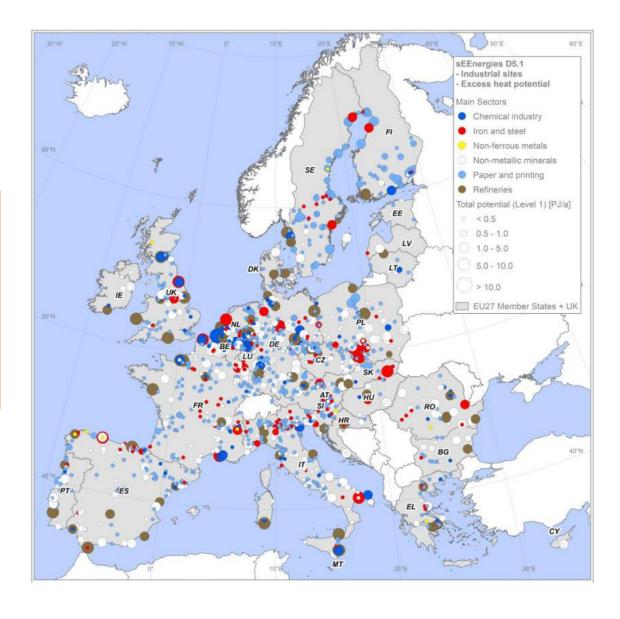
Alex Bertrand 26/03/2024



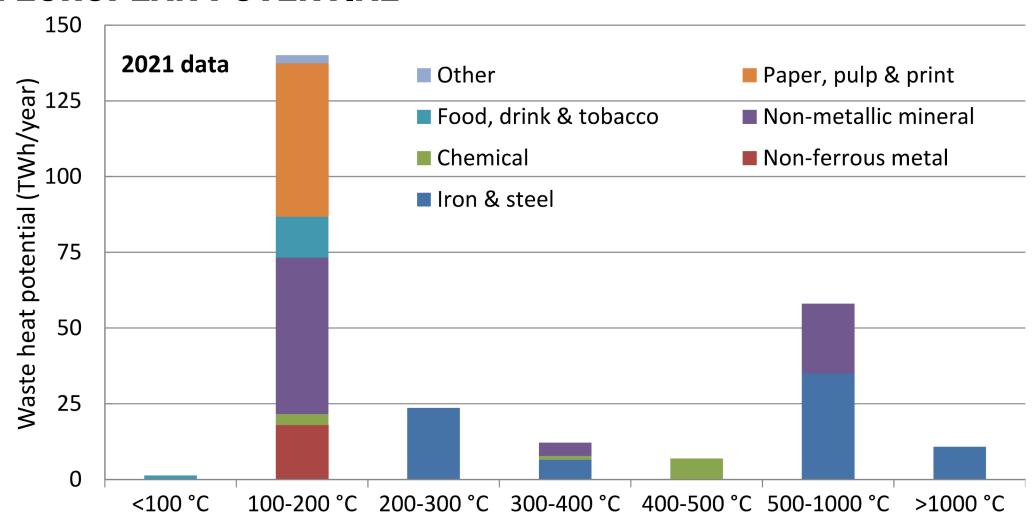


THE POTENTIAL

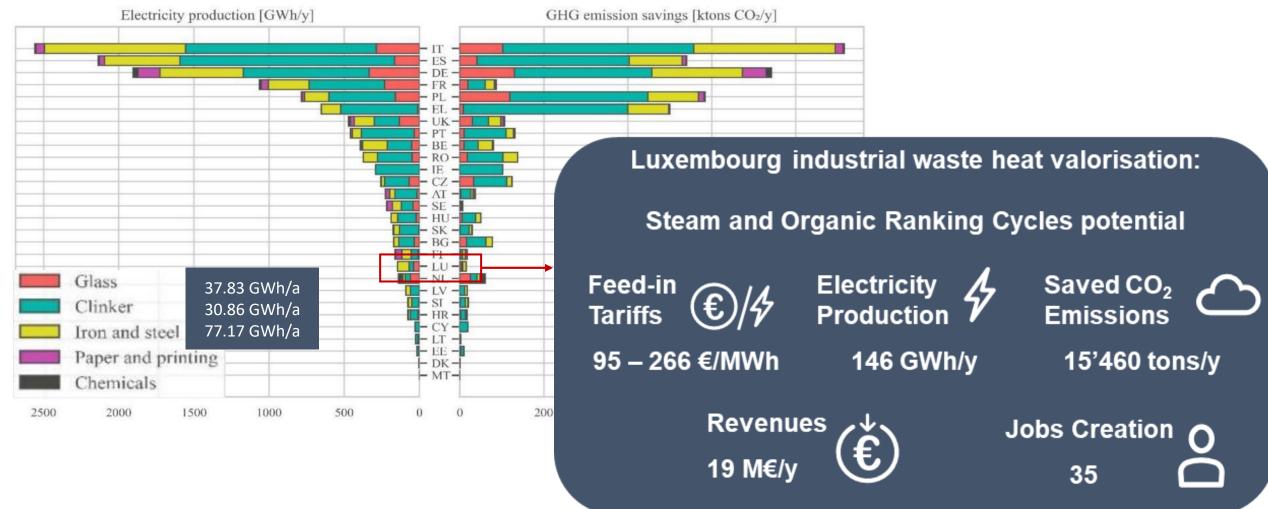
Global waste heat market estimated at 66 B€ in 2020, 134 B€ in 2030



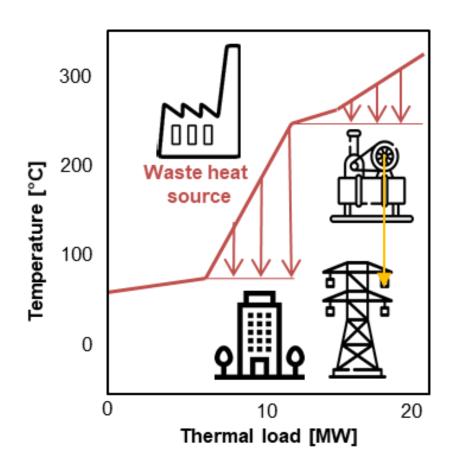
THE EUROPEAN POTENTIAL



the Waste Heat to Power potential



THE MAJOR ISSUES IN DESIGN- COMPLEXITY AND ECONOMIC VIABILITY



Waste heat valorisation

→ quantity AND quality

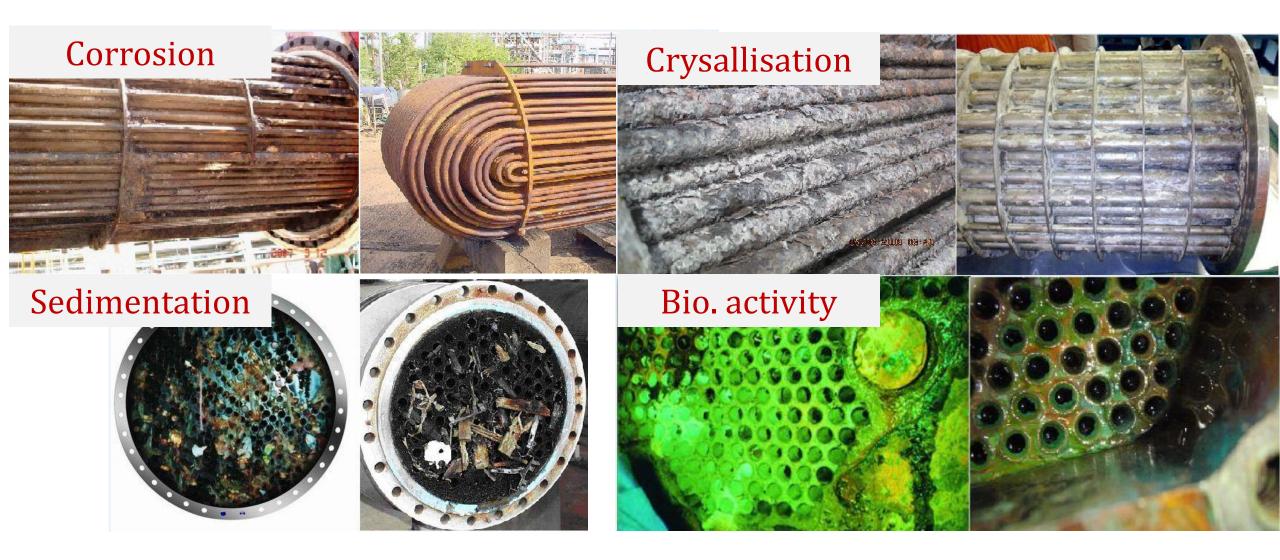
Waste heat valorisation

→ Availability/demand over the year

Low energy prices

→ high RoIs

THE MAJOR ISSUE IN OPERATION - FOULING



THE VALUEHEAT PLATFORM



LOGIN



QuickPinch



Data entry



Heat2Power



Results



Toolbox

Welcome to the Value Heat platform

ValueHeat is a platform collecting LIST's developments on waste heat valorisation.

If you want to assess your potential in steam generation and electricity production from waste heat, enter your data in the 'Data entry' module then in the 'Heat2Power' module. Technical and economic outcomes are displayed under 'Results'. A user manual will be available soon.

Questions and bug reporting should be sent to valueheat@list.lu

START NEW SIMULATION







ValueHeat is cofunded by Luxembourg National Research Fund and ArcelorMittal.

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Reserved

Thank you for your attention

Any questions?

Valueheat@list.lu





IMPORTANCE OF WASTE HEAT RECOVERY IN LUXEMBOURG

Denis SijaricMinistère de l'Economie







Importance of waste heat recovery in Luxembourg

European and national context



Waste heat in European laws and regulations

Energy Efficiency Directive (UE) 2023/1791

- **Art. 25 (4):** ... if potential for the application of <u>efficient district heating from waste heat</u> is identified, MS shall encourage the development of installations for the utilisation of waste heat...
- Art. 25 (6): ... regional and local authorities shall <u>prepare local heating and cooling plans</u> and map the potential for increasing energy efficiency, <u>including</u> ... <u>waste heat recovery</u> ...
- Art. 26 (1): ... an <u>efficient district heating and cooling system</u> shall use at least 50 % waste heat ...
- Art. 26 (6): ... data centres with a total rated energy input exceeding 1 MW shall utilise the waste heat recovery applications ...
- Art. 26 (7): ... an installation level <u>cost-benefit analysis</u> is carried out when newly planned or substantially refurbished ... in order to <u>assess utilisation of the waste heat</u> on-site and off-site ...
- **Art. 26 (14):** ... <u>any available support for cogeneration</u> is subject to the electricity produced originating from high-efficiency cogeneration and the <u>waste heat</u> being <u>effectively used</u> ...

Waste heat in European laws and regulations

COMMISSION REGULATION (EU) 2024/264 on energy statistics

How waste heat is counted in official energy statistics ...

3.2.1.10. Heat from chemical processes

Heat originating from processes without input energy, such as a chemical reaction. Excludes <u>waste heat</u> originating from energy-driven processes, which should be <u>reported as heat produced from the corresponding fuel</u>.

3.3.2. HEAT (DERIVED HEAT)

... . All heat produced, except for heat produced by autoproducers for their own use and not sold, is to be reported; <u>all</u> other <u>forms of heat</u> are <u>reported as use of products from which the heat was produced</u>.

Waste heat in national laws

Definition in "Energy transition draft law"

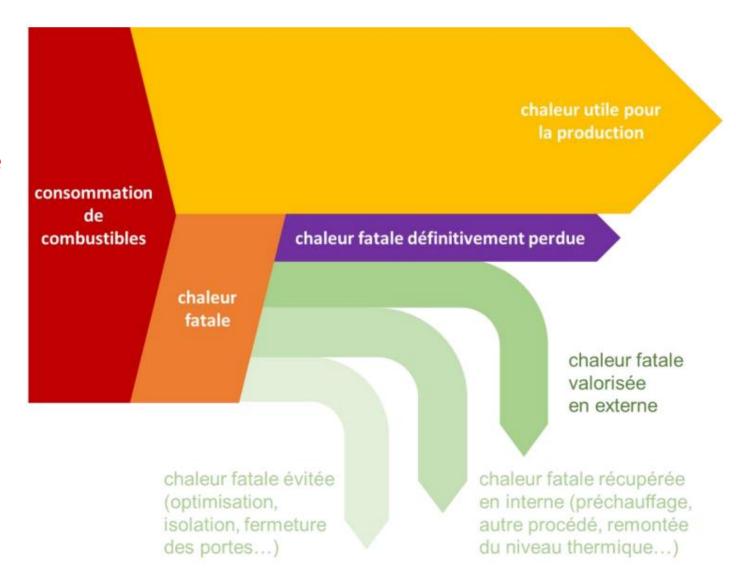
« chaleur et froid fatals »:

La <u>chaleur ou le froid inévitablement produits</u> en tant que <u>sous-produit</u> dans des installations industrielles ou des installations de production d'électricité, ou dans le secteur tertiaire, et <u>qui, faute d'accès à un système de chauffage ou de refroidissement urbains</u>, ne <u>seraient pas utilisés et se dissiperaient dans l'atmosphère</u> ou dans l'eau, lorsqu'un processus de cogénération est ou sera utilisé ou lorsqu'il n'est pas possible de recourir à la cogénération;

Waste heat valorisation forms

The way it should be:

- 1) Optimize to avoid
- 2) Recover for internal use
- 3) Recover and feed-in



Waste heat recovery and energy efficiency

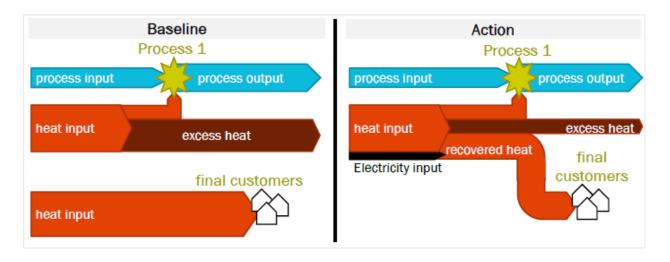
Most important messages:

- Waste heat recovery measures reduce the final energy consumption and by that contribute in achieving our national energy efficiency targets
- 1. **Prioritize** the **on-site valorisation** of waste heat (self consumption)
- 2. Then consider providing the excess heat directly to your "neighbours" and potential nearby consumers (local communities)
- 3. Finally, if not possible to valorise it by any other manner, provide your excess waste heat to nearby district heating networks
- <u>Important</u>: Waste heat is a form of <u>energy you already paid for</u>, so make sure to use it's full potential!
- Waste heat recovery measures are getting more and more profitable over the last few years, as the climbing energy prices pull the ROI down; projects are being realized today that were not profitable some years ago
- Don't forget the public subsidy opportunities (Ministry of Economy) and the private
 sector incentives (Energy Efficiency Obligation Scheme, EEOS)

Waste heat recovery measures in the EEOS

Eligibility of WHR measures in the national **Energy Efficiency Obligation Scheme (EEOS)**:

Special methodological consideration in the case of heat recovery for feed-in to a district heating grid



Final energy savings can only be achieved at end-user level in case of lower conversion losses in their specific heating system as a result of switching to district heating. If additional district heating connections are triggered by feeding recovered heat into the district heating network, this can therefore lead to final energy savings. (The actual saving is calculated by the difference of the conversion efficiencies of the district heating connection to the reference heating systems)

Waste heat recovery and energy efficiency

Waste heat is a form of energy you already paid for, so make sure to use it's full potential!

Thank You.

Denis SIJARIĆ

Dossiers efficacité énergétique

LE GOUVERNEMENT DU GRAND-DUCHÉ DE LUXEMBOURG

Ministère de l'Economie

DG Énergie – Direction de l'Efficacité Énergétique

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WASTE HEAT RECOVERY IN INDUSTRIAL PROCESSES Thomas Merzkirch

Manager of Portal Solutions, AIO Technologies





MONITORING ENERGY CONSUMPTION FOR A SUSTAINABLE BUSINESS DEVELOPMENT

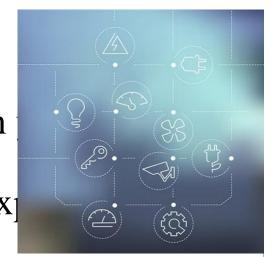
EDL PORTAL AS ENERGY MONITORING TOOL

Do you know exactly what is, energy speaking, happening in

Do you want to be notified when a process does not run as exp

Do you want to be able to display, manage and optimize your

Do you want all of the above without needing several different and/or tools?



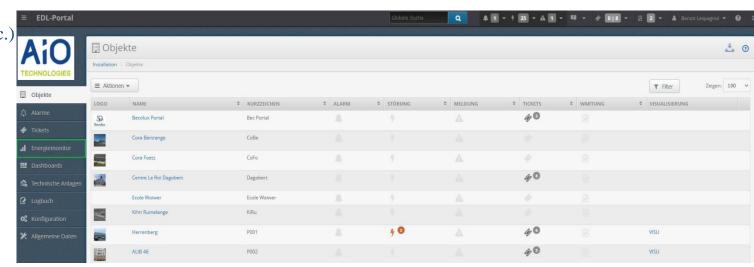


EDL PORTAL

The EDL Portal is a collection of various functions related to plants, buildings and/or energy.

Portal main functions:

- Management of buildings and technical installations
- Management of links to plants (BMS, displays, cameras, etc.)
- Alarm management including statistics
- Remote alerting (SMS, pager, email)
- Ticketing system
- Energy monitoring
- Document management
- Management of companies, groups and users
- ...



EDL Portal main overview

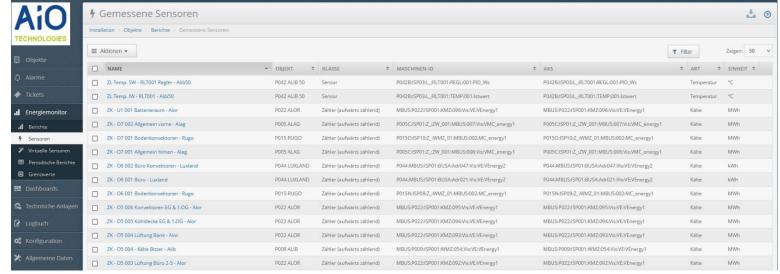
ENERGY MONITORING

The energy monitoring (EM) system, allows the energy consumption to be monitored and to react if necessary. The EM analyses the data in a cyclical interval (normally daily) and issues alarms if certain criteria is met.

The system is optimized for automatic data acquisition, but it can also operate with manually entered data (e.g. values imported via CSV files).

The EM system comprises 5 modules:

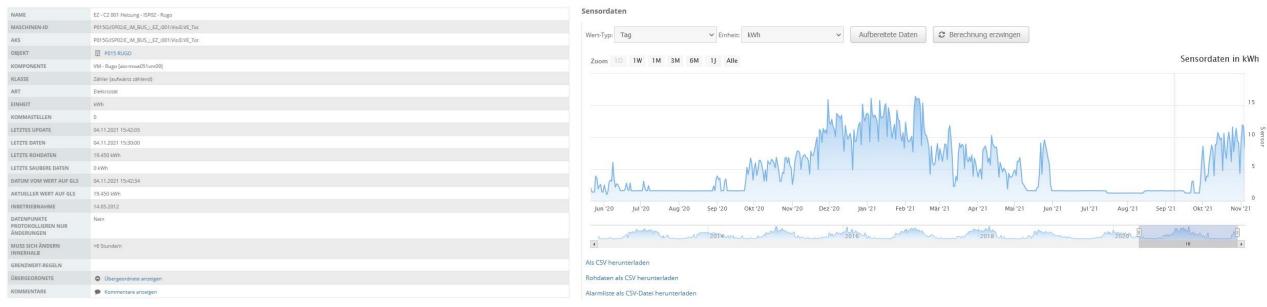
- Sensors
- Limit value monitoring
- Virtual sensors
- Reports
- Periodic reports



List of sensors

ENERGY MONITORING - SENSORS

Sensors include physical sensors (temperature, humidity, pressure, ...) and counters (heat, cooling, water, ...). Parameters recorded on control systems, such as operating hours, and state measurements (on/off) are also referred to as sensors.



Counter detailed view

Sensors can be managed and their data displayed. Each sensor can be visualised without having to create a report. Missing or incorrect data are highlighted in red in the graphic.

Sensor values surveillance

Maximum consumption within 15 minutes



It can be defined how much the value can change within 15 minutes before an alarm is generated. This allows to identify abnormal consumption peaks. For example an torn waterpipe

Sensor failure detection



A time can be specified in which the value must change, else an alarm will be generated. This allows to identify communication problems.

ENERGY MONITORING - SENSORS



Example of an alarm triggered by the max. consumption within 15 minutes surveillance

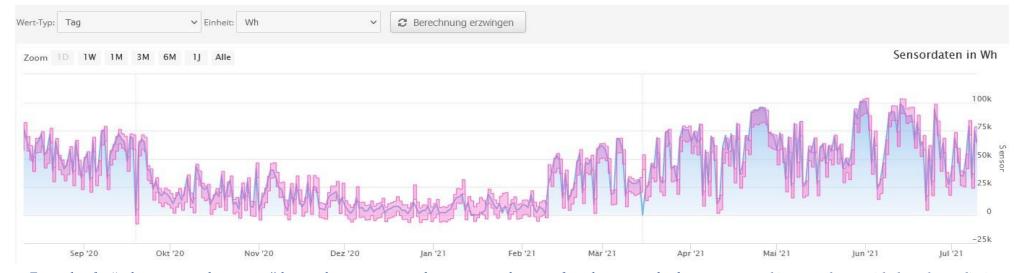


Example of an alarm triggered by the sensor failure detection surveillance

ENERGY MONITORING – LIMIT VALUE MONITORING

It is possible to monitor each sensor and virtual sensor for limit values. The following monitoring functions are available for this purpose:

- · Upper limit value
- · Lower limit value
- · Value in range
- · Value out of range
- . Relative to another sensor



Example of a "relative to another sensor" limit value monitoring: the energy production of a solar inverted is being monitored in accordance with the solar radiation

If a limit value is exceeded or undercut, an alarm can be generated.

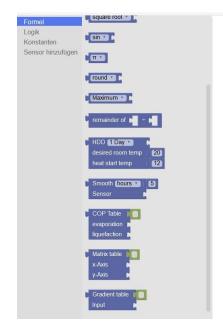
ENERGY MONITORING – VIRTUAL SENSORS

Virtual Sensors are values that are calculated based on other sensors (real or virtual).

Energy consumption per square meter, a calculation of the degree days or the efficiency of a heat pump are examples of virtual sensors.

Extensive mathematical functions and Booleans operators are available.

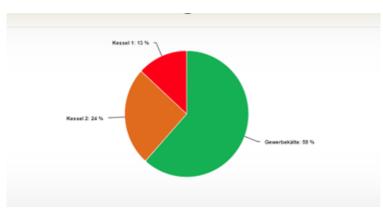
With the graphical formula editor, complex calculation models can be created very easily and intuitively. A comprehensive library of premade function blocks is available for this purpose.





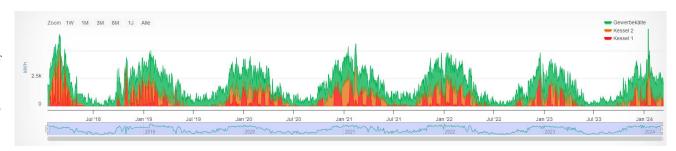
Graphical formula editor

ENERGY MONITORING – REPORTS



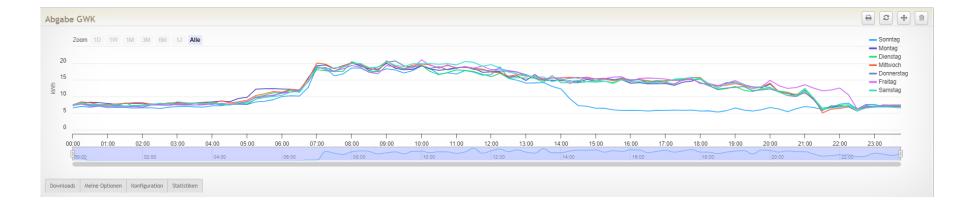
Example of a pie chart graphic: Yearly production of the two heatings and the heat recovery of the commercial refrigeration in green.

In this case the building is heated by 59% of reused energy.



The dayly heat production gives us an good indication of the needed energy per season

Example of a week load graph: it is also verry important to know, when and in which amount the energy is available, so we can adapt the system to our needs.



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RECOVERY OF THE HEAT EXCESS AT ARCELORMITTAL BELVAL PLANT Fanny Deroche

Design Engineer, Dalkia







LUXINNOVATION

Waste heat recovery and valorisation in industral process

ARCELOR MITTAL BELVAL PLANT

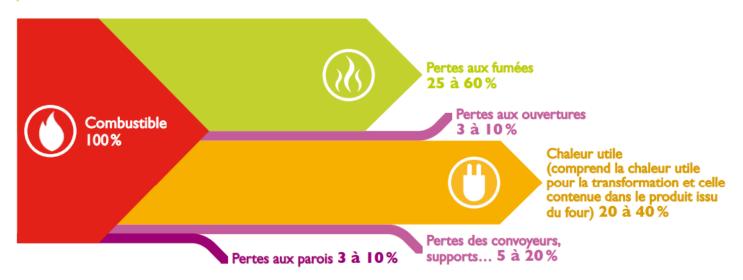
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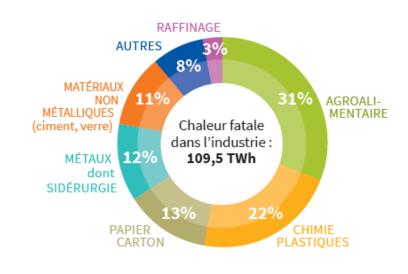
F. DEROCHE

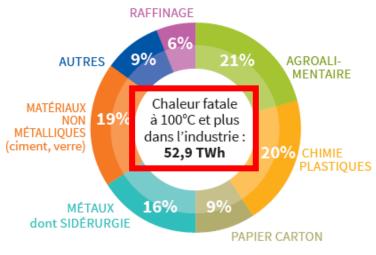
WASTE HEAT

- ADEME report (2017) :
- Waste heat is energy not consumed or lost by an industrial process.

Bilan thermique, en régime permanent d'un four à combustible







*fuel consumption in industry in France: 315 TWH (2013 figures)

CONTEXT

Belval Plant (Luxembourg):

- Manufacture of large width sheet piles and profilesFonctionnement 3X8
- Electrique kilnfour + Laminator
- Processing kiln n°2:
 - Natural Gas
 - An air preheater already integrated on
 - Flue gas at 400°C

Project:

- Heat recovery on the flue gas : 5 MW
- Valued Energy : 18 GWh / an => \approx 5 000 tons CO2
- Use in Sudcal's heat network: 58%

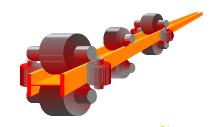
Constraints:

- Natural draft in the chimney
- Maintain kiln pressure
- Short time to prepare the conduite during the annual shutdown

Objectif:

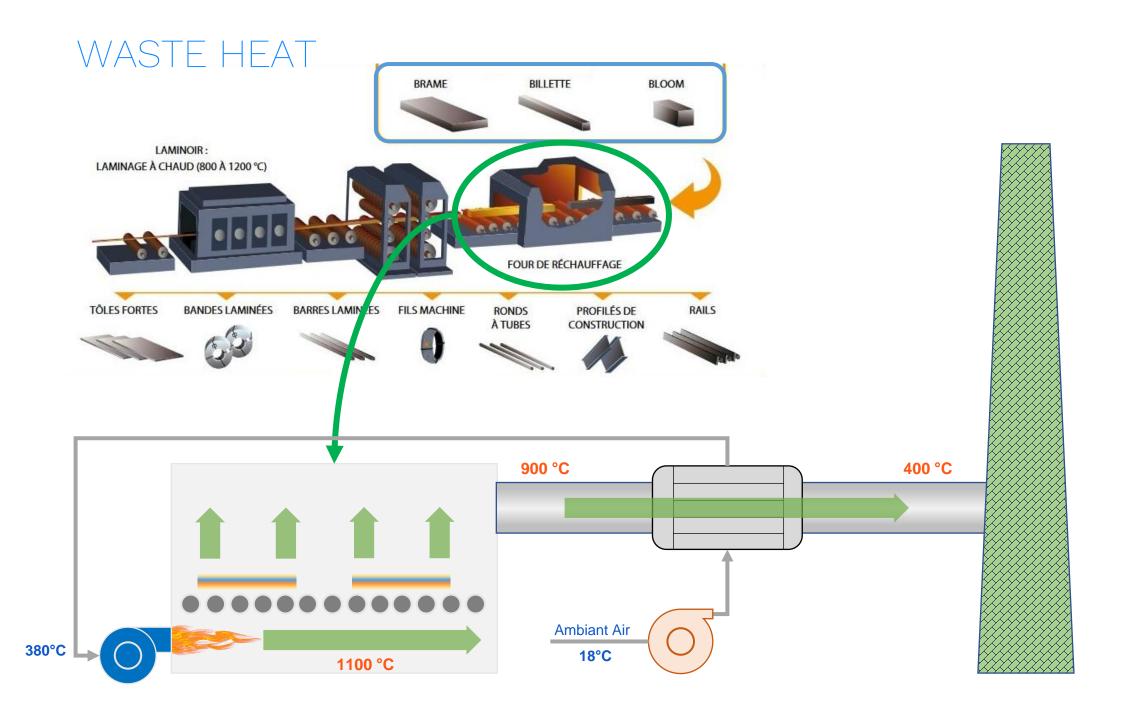
- ArcelorMittal's approach to sustainable development and the circular economy
- Willingness to contribute to the Grand Duchy's efforts to reduce energy consumption
- Valorize the waste heat









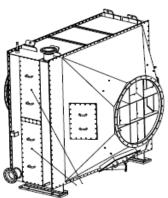


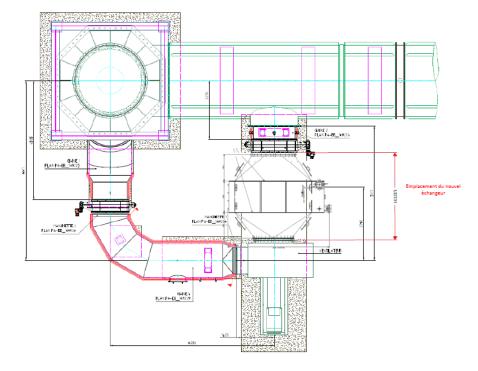
TECHNICAL SOLUTION

Heat Exchanger:

- Shut-off valve
- Exchangeur Flue Gas / Water
- Fan











TECHNICAL SOLUTION

Heat Exchanger

- Shut-off valve
- Exchangeur Flue Gas / Water
- Fan

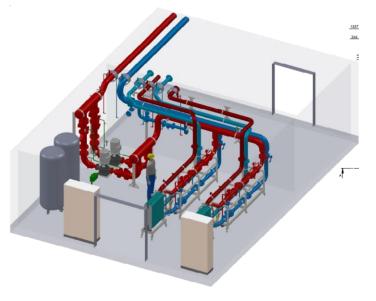
Sub-Sation:

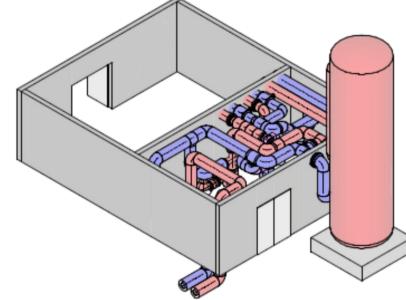
- Hydraulics room
- 2 heat exchanger
- Expansion tank

<u>Internal heat network:</u>

• 350m between the Heat Exchanger and the Sub-Station







RESULTS

Energy and Carbon balance:

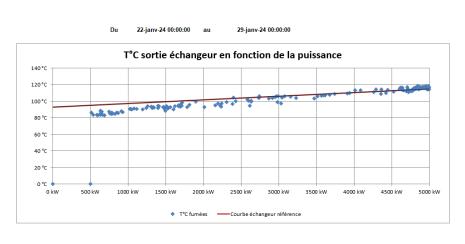
- Energy recovered annually in the network = 18 GWhu / year 4,000 housing equivalents
- 5,000 tons of CO2 avoided per year compared to all-gas heating

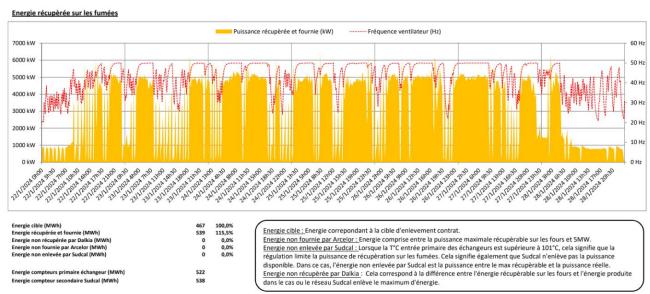
Arcelor / Dalkia collaboration:

- Operation, maintenance and repair carried out by Dalkia
- Weekly production monitoring: Energy Available VS Energy Valorised or not Valorised
- Cleaning the exchanger according to a fouling rate monitoring curve

Sudcal / Arcelor / Dalkia collaboration:

- Since commissioning, there has no impact on the ArcelorMittal process
- Sudcal, Arcelor and Dalkia meet every month to improve heat recovery and to plan everyone's maintenance











Coffee Break

Wifi: HOB Guest Wifi

Password: Guest@HoB









KEY SUCCESS FACTOR OF A WASTE HEAT RECOVERY PROJECT

Jean-François Bastin

Head of Energy Audits and Special Studies, Energie Agence









CONSEIL EN ENERGIE
FORMATIONS

B2B meet up on waste heat recovery in industry



KEY SUCCESS FACTOR OF A WASTE HEAT RECOVERY

Three practical examples

26 March 2024

Jean-François BASTIN

CONTENTS

- Energieagence at a glance
- Sources of Waste Heat Recovery Potential
- Our Strategy
- Case 1: Waste Heat Recovery on air-cooled air compressors
- Case 2: Waste Heat Recovery from process cooling circuit
- Case 3: Waste Heat Recovery on water-cooled air compressors



Energieagence at a glance...

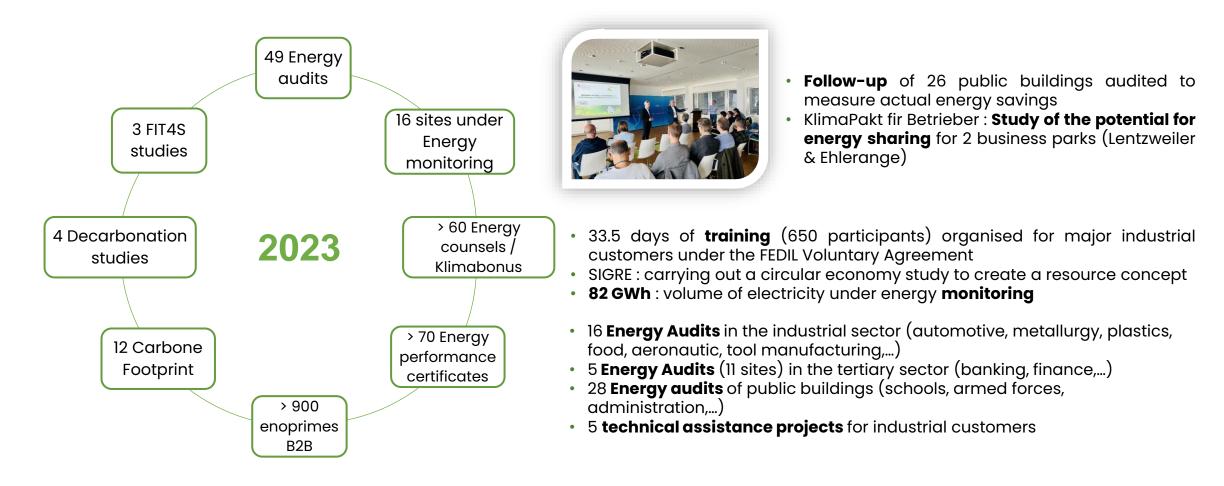


ENERGIEAGENCE AT A GLANCE...

- energieagence offers services in the fields of energy efficiency and renewable energy sources, with a focus on consulting and training. energieagence is the brand name under which Agence de l'Energie S.A. conducts its business activities. energieagence is a partner in the nova naturstroum fund and a shareholder in the "Gemeng Hengischt", "Kehmen-Heischent" and "Burer Bierg" wind farms.
 - # No. 1 in industrial energy audits
 - One of the leading energy efficiency training centers in Luxembourg
 - Using knowledge from the field to inform public policy
 - Schwartz study
 - KPB
 - Audit database
 - Enoprimes database
 - Financing mechanisms



ENERGIEAGENCE AT A GLANCE...



ROLE OF ENERGIEAGENCE

- During our energy audits carried out in Luxembourg industries, we regularly find:
 - Unused waste heat
 - Waste heat recovery installations
 - Unused (out of order or faulty)
 - Underused
 - Inefficient
- As a result of these audits, some customers have asked us to carry out studies with the aim of making (better) use of the potential for waste heat. The three cases presented today put into practice the results of the studies carried out by energieagence.



Sources of waste heat recovery potential



energieagence
energy efficiency first

SOURCES OF WASTE HEAT RECOVERY POTENTIAL

- Chimney fumes
 - Boilers (medium temperature)
 - Furnaces (high temperature)
- Air compressors
 - Air-cooled (medium temperature)
 - Water-cooled (low temperature)
- Chiller condensers (low temperature)
- Cooling towers (low temperature)
- Steam generation
 - Condensates
 - Drains
 - Vents
 - Boiler economiser and condenser
- Waste water
- Process water
- •

- Waste heat is not only available in plants with energy-intensive processes!
- Waste heat is available in a lot of utilities, so in almost all companies!

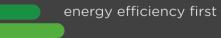


Our Strategy

Measuring is understanding!



energieagence



OUR STRATEGY

- Listen to the customer's final needs
- Open your eyes!
- Open your mind!
- Challenge the solution!
- Measuring is understanding!

HOW TO USE WASTE HEAT?

Understanding customer's requirements and priorities

- Reduce energy bills (usually always ☺)
- Reduce energy consumption
- Reduce environmental footprint and improve ESR image of the company
- Respond customer new heat requirements
- Decarbonation
- Legal, regulatory or internal company policy obligations

Assessment of heat requirements

- Power: min / max / average / profile / monotonic load
- Temperature level
- Assess Heat Reduction Potential <u>before</u> sizing

=> Measurements and recordings!

HOW TO USE WASTE HEAT?

- Assessment of Waste Heat
 - Power: min / max / average / profile / monotonic load
 - Temperature Level and profile if not constant
 - Availability
 - <u>Simultaneity</u> of available waste heat and heat requirements

=> Measurements, recordings and analyse of available data!

- Evaluation of available technologies according to customer's priority
 - Opex
 - Capex
 - Decarbonation
 - •



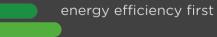


Case 1 Goodyear Operations S.A.

Waste heat recovery from air-cooled compressors recovery loop



energieagence



ORIGINAL SITUATION

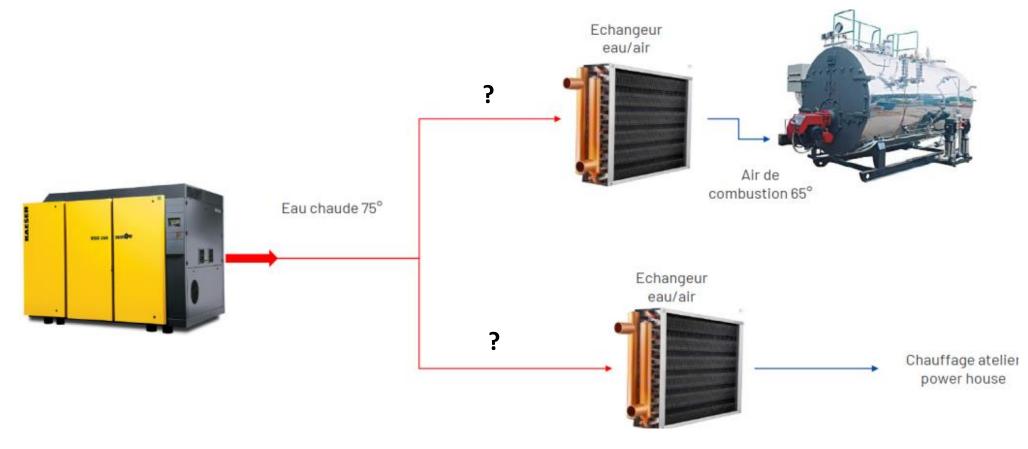
Customer request :

• Study the installation of two heat pumps to replace steam/hot water exchangers for heating 2 buildings.

Centralised compressed air production plant :

- 8 oil-injected rotary screw compressors
- Installed power: 1,820 kW
- Pressure: 7.2 bars
- Heat Recovery loop : hot water 75 °C
 - Preheating combustion air steam boilers (2 boilers 30 T/h)
 - Heating Workshop Power House

ORIGINAL SITUATION



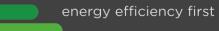
Courtesy of Goodyear



Measuring is understanding!

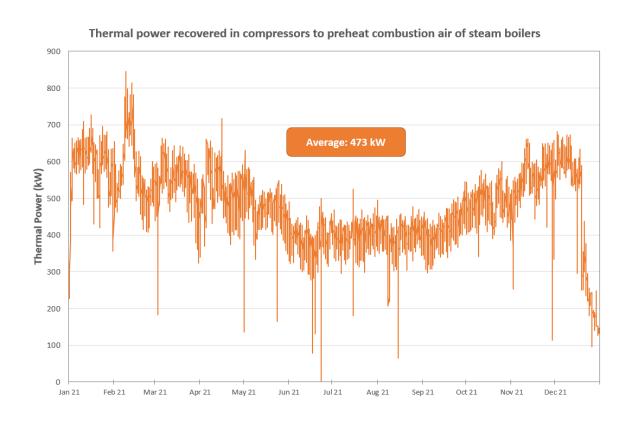


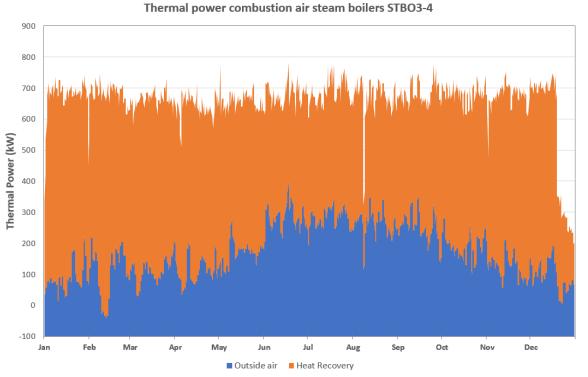




ASSESSMENT OF WASTE HEAT USE

Preheating air combustion steam boilers



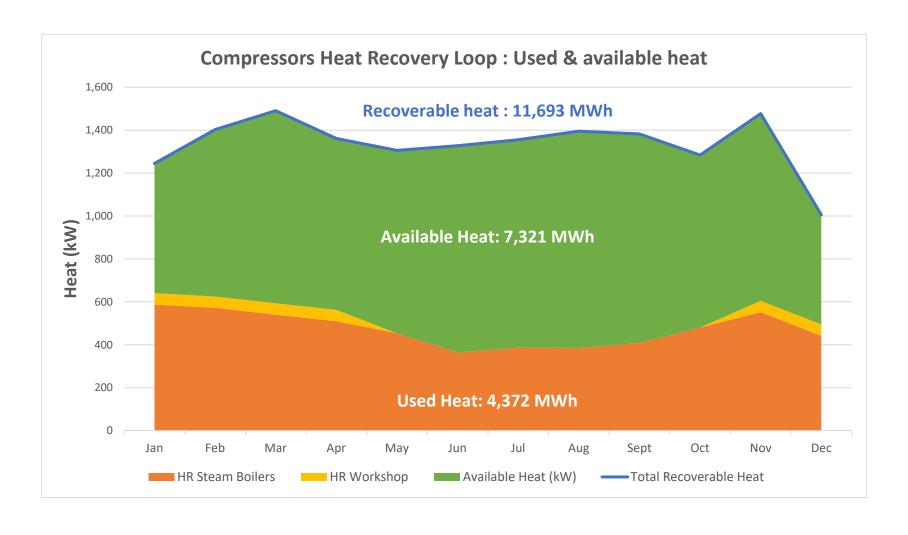


ORIGINAL SITUATION



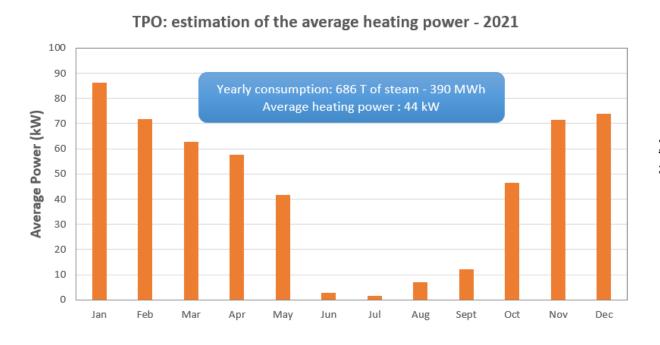
Courtesy of Goodyear

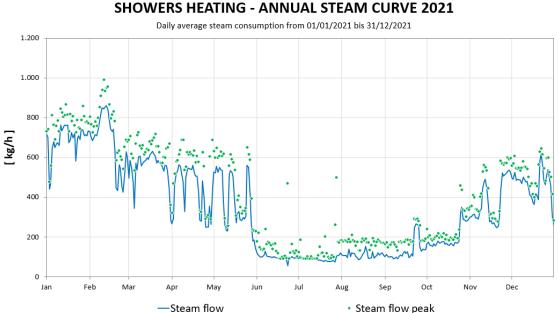
ASSESSMENT OF TOTAL AVAILABLE WASTE HEAT



ASSESSMENT OF NEW HEAT REQUIREMENTS

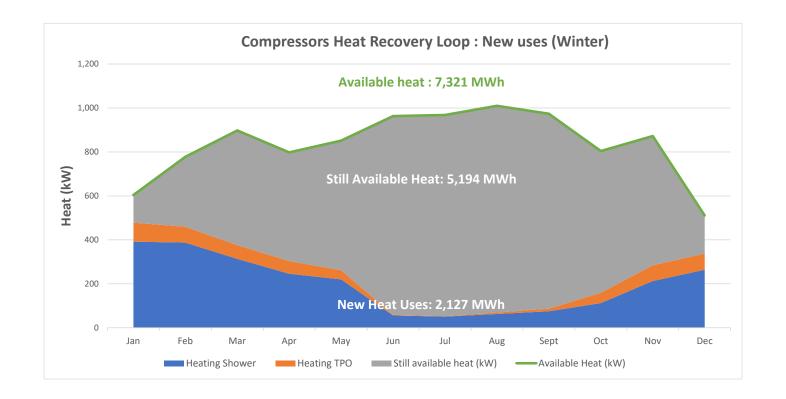
• New uses of available heat: Heating Building and Showers heating (currently made with steam/hot water HE and planned to be replaced by heatpumps)



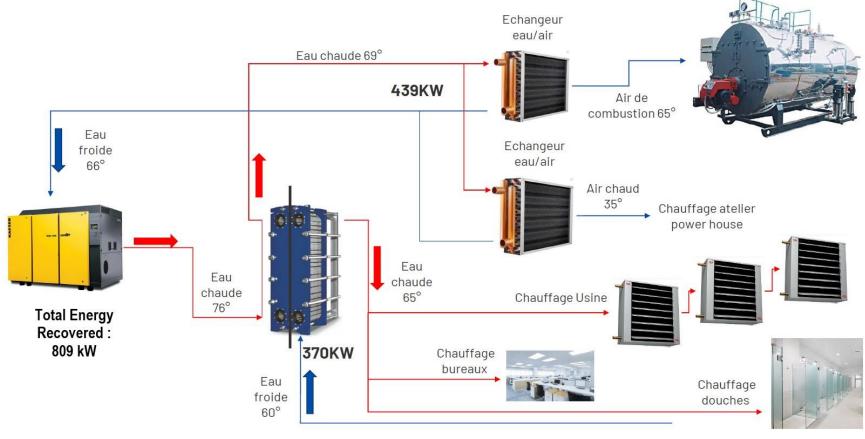


ASSESSMENT OF TOTAL AVAILABLE WASTE HEAT

• The two new heat requirements can be fully met all year round by the existing heat recovery loop, without adding any new equipment, and there is still heat available for other uses

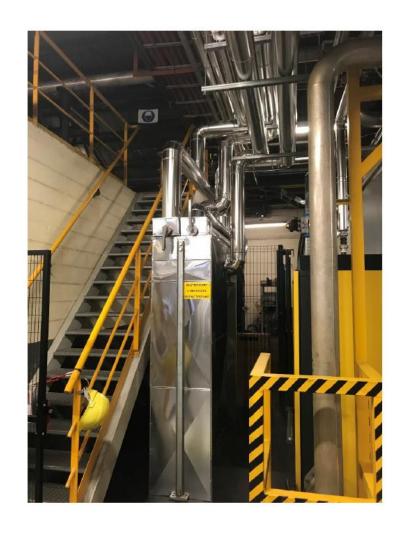


CURRENT SITUATION



Courtesy of Goodyear

CURRENT SITUATION









Courtesy of Goodyear

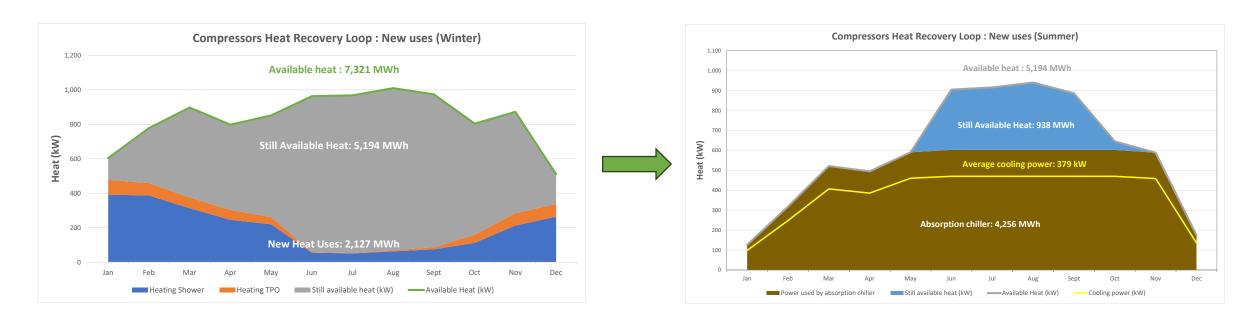
SAVINGS — INVESTMENTS - SUBSIDIES

- **Savings** (*):
 - Steam: 3,741 T/year => 2.963 MWh Gas GCV
 - CO₂: 524 T/year
 - 411 k€/year
- Investments (*):
 - Heat exchangers and piping : 45 k€
 - Heating offices equipments: 32 k€
- Subsidies (*):
 - Enoprimes 77 k€ (limited to the investment amount)
 - => Investment fully paid by subsidies!
- (*) Data kindly provided by Goodyear

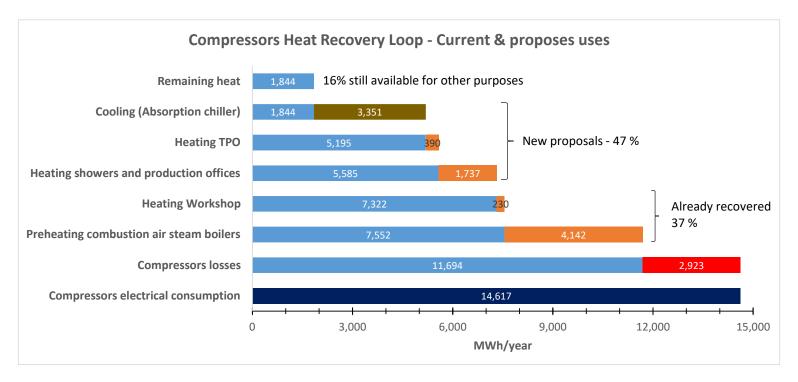
PROPOSAL FOR NEW USES: ABSORPTION CHILLER

• Despite the two new uses installed on the heat recovery loop, heat is still available for other uses! Between 150 kW in winter and 850 kW in summer.

=> Proposal to install an absorption chiller to produce chilled water during the summer months, in place of a very expensive rental chiller. This will also reduce the consumption of the current chillers for several months. The chiller has been ordered, delivered and is currently being commissioned. The payback should be short.



SUMMARY



- 37% of waste heat was already recovered
- Additional 47 % has been recovered, almost free of charge (taken subsidies into account), thanks to an in-depth analysis, expertise and open-mindedness.



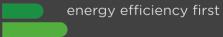


Case 2 Circuit Foil Luxembourg

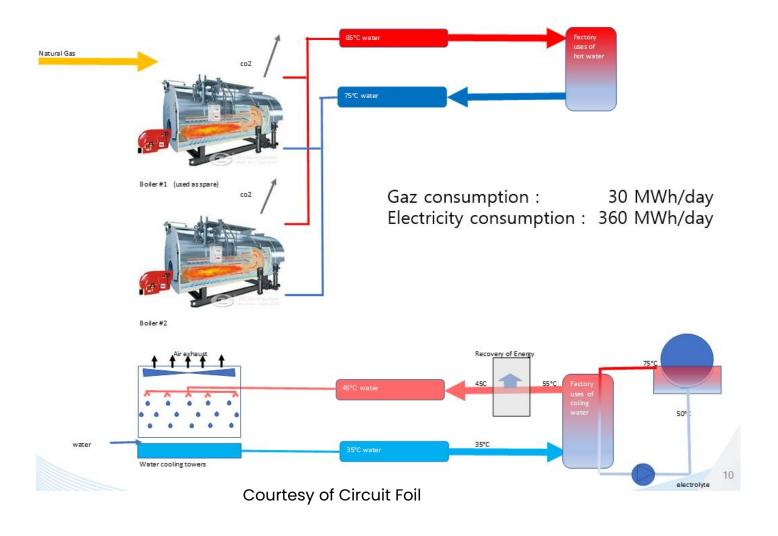
Waste heat recovery from process cooling circuit



energieagence



ORIGINAL SITUATION



ORIGINAL SITUATION

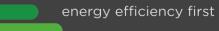
- A lot of heat generated by process is dissipated in cooling towers
- Hot pool 45 °C / Cold Pool 40°C
- Factory and offices heating requirements and some process needs carried out by two 6 MW gas boilers
- Existing heat recovery loop for process and hot water uses
- Energy audit carried out in 2017 by Energieagence showed potential of replacing gas boiler by heatpump
- In-depth analyses and pre-engineering project, carried out in 2021 by energieagence in the frame of the second energy audit, proved the feasibility and rentability of the project



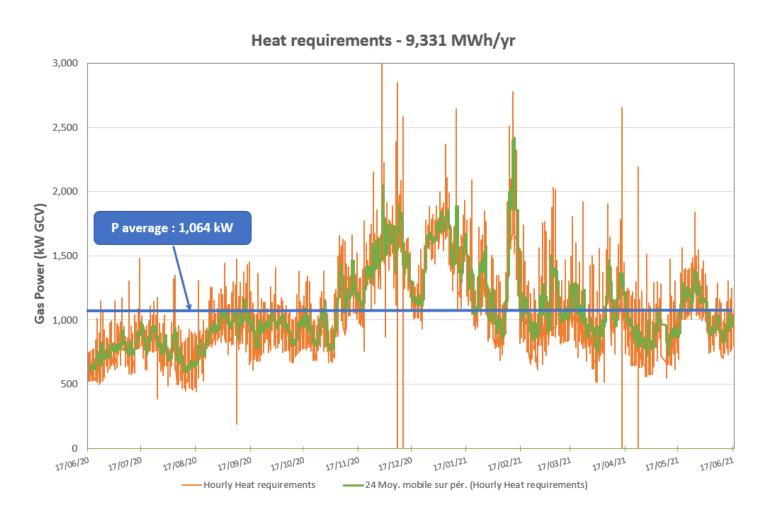
Measuring is understanding!



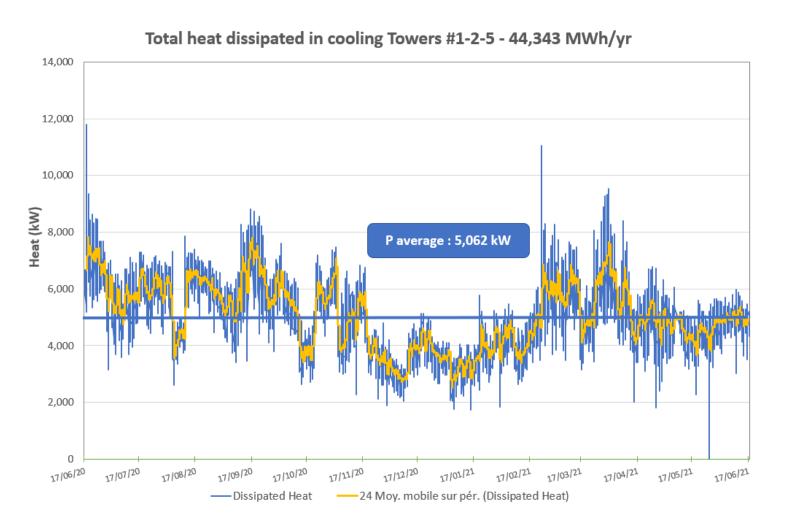




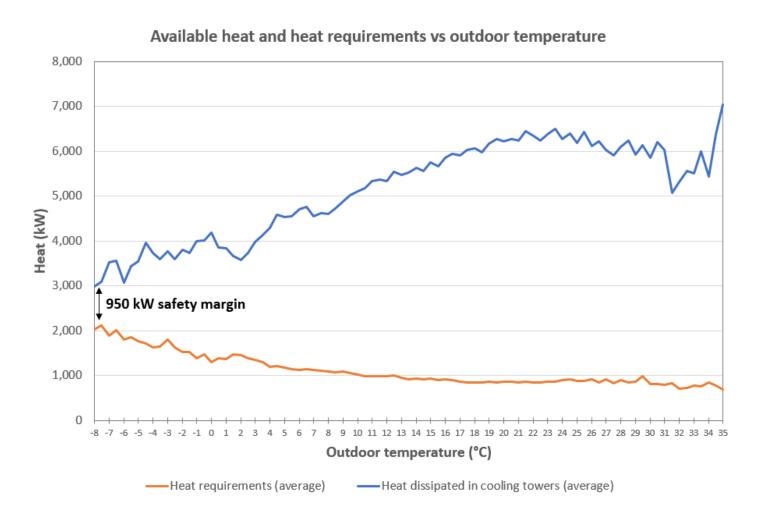
ASSESSMENT OF HEATING REQUIREMENTS



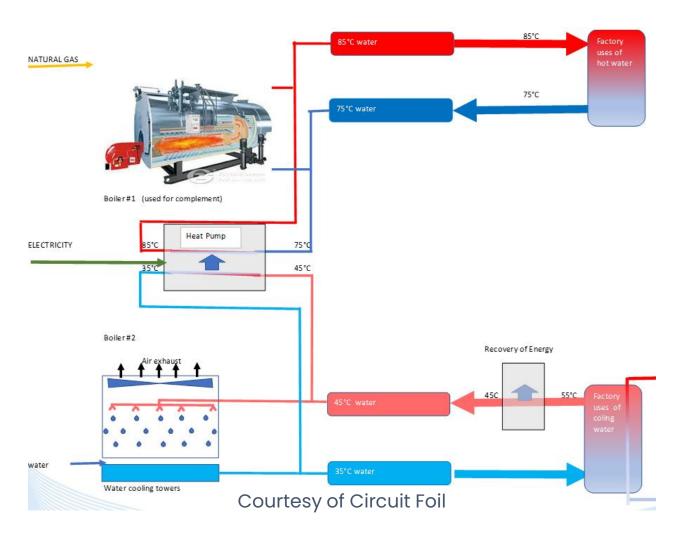
ASSESSMENT OF WASTE HEAT USE



SIMULTANEITY OF HEATING NEEDS AND AVAILABLE HEAT



TECHNICAL SOLUTION



PROJECT DATA

3 Heat Pumps Ochsner

- Refrigerant R1234ze
- Power: 2 x 820 kW + 1 x 510 kW => Total power: 2,150 kW
- Evaporating temperature: 43-38 °C
- Condensing temperature: 80-85 °C (foreseen, probably lower)
- COP: 3,4 to 4,5 depending on water temperatures

Commissioning in February 2024

- All needs covered by heat pumps, despite of lower production level
- Due to heat requirements increase, savings probably bigger than forecast

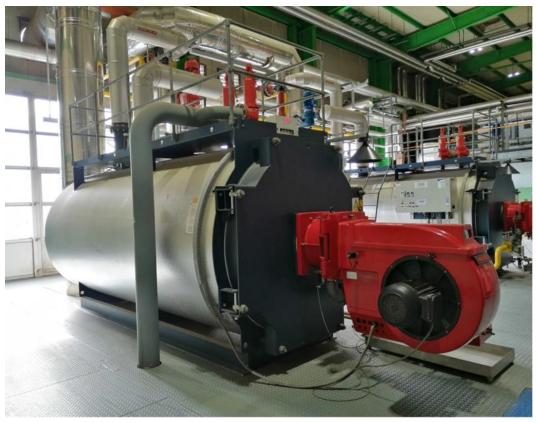
SAVINGS — INVESTMENTS - SUBSIDIES

- Estimated Savings :
 - Gas: 12.3 GWh/year GCV
 - => Total decarbonation of the site
 - => consumption of 400 single-family home in Luxembourg
 - Electricity: -2.8 GWh/year
 - Final Energy Savings: 9.5 GWh/year
 - CO₂: 2,178 T/year
- Investments : 1,018 k€ (*)
 - Heat pumps : 426 k€
 - Piping : 380 k€
 - Electricals, automation : 200 k€
 - Civil works, engineering: 12 k€
- Subsidies : 253 k€ (*)
 - Enoprimes : 117 k€
 - MECO: 136 k€

(*) Data kindly provided by Circuit Foil

PICTURES

Before



After







Case 3 Cimalux Rumelange

Waste heat recovery from water-cooled air compressors



energieagence
energy efficiency first

ORIGINAL SITUATION – HEATING REQUIREMENTS

- 2 Hot water boilers with gas burner for heating the administration building
- 3 Gas-fired radiant heaters for the compressor room, generator room and pump room, with separate gas counters







ORIGINAL SITUATION – AIR COMPRESSORS

- 3 oil-injected rotary screw air compressors
- Installed Power: 240 kW
- Water-cooling with cooling towers => Energy & water consumption for cooling!
- Not used installed Heat Recovery Exchanger!











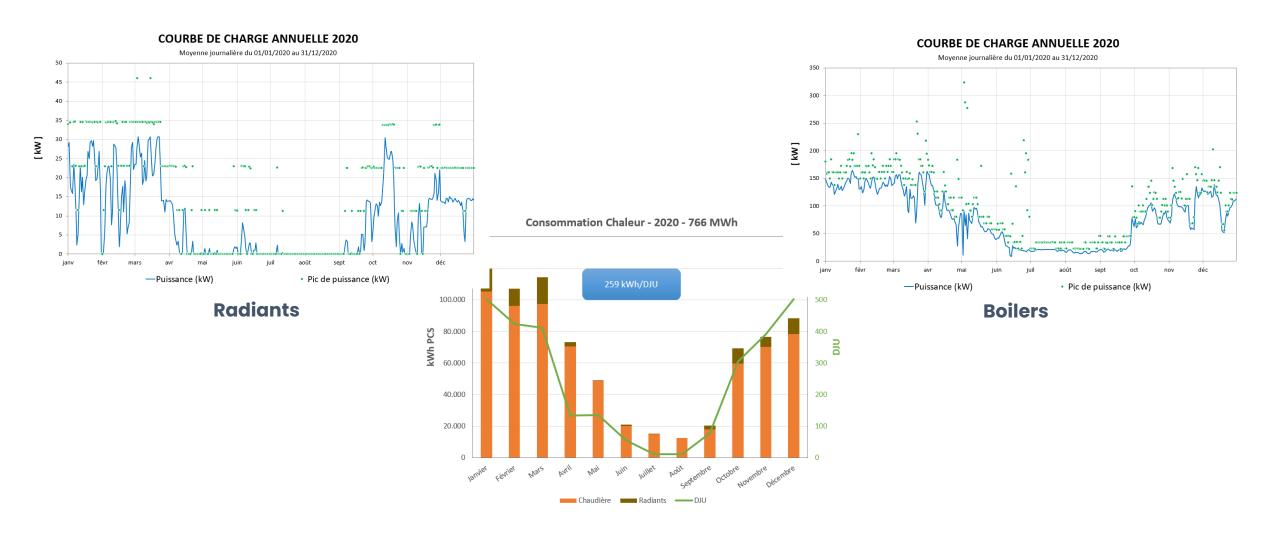
Measuring is understanding!



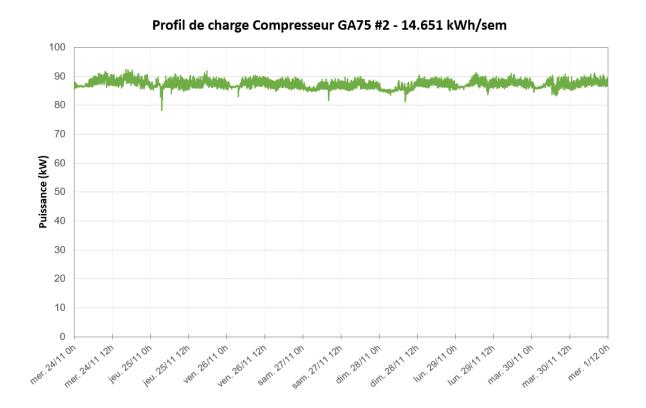


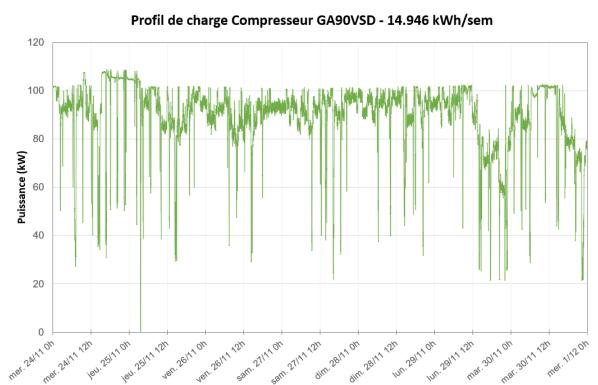


ASSESSMENT OF HEATING REQUIREMENTS

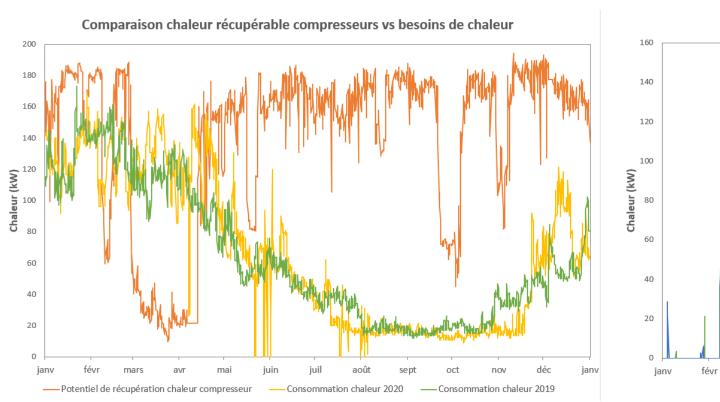


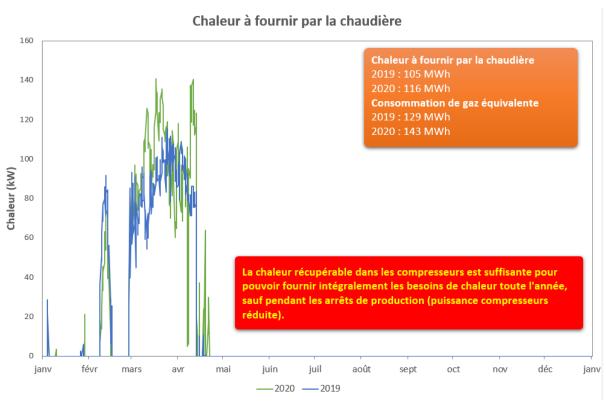
ASSESSMENT OF WASTE HEAT USE





SIMULTANEITY OF HEATING NEEDS AND AVAILABLE HEAT

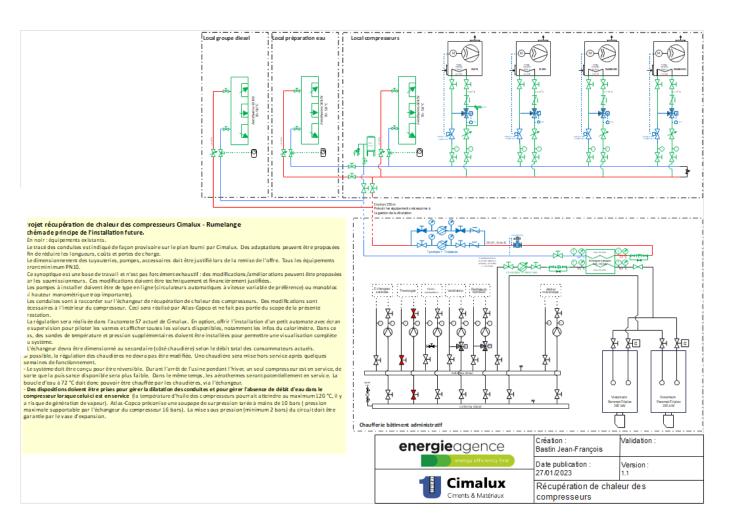




• The heat available in the compressors is sufficient to supply all the heat required during periods of production and part of the requirement when production is stopped.

TECHNICAL SOLUTION

- Study end 2022 Early 2023
- Work in 2023
- Commissioning in December 2023
- Optimisation in progress



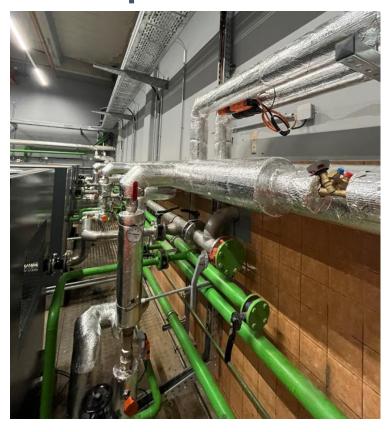
SAVINGS — INVESTMENTS - SUBSIDIES

Expected Savings :

- Gas: 628 MWh/year GCV
- CO₂: 137 T/year
- Additional savings: elimination of meter rental and capacity term charges
- Total estimated savings : 68 k€/year
- Investments : 227 k€ (*)
 - Piping : 145 k€
 - Insulation: 27 k€
 - Electricals, automation : 52 k€
 - Civil works, engineering: 3 k€
- Subsidies : 15 k€
 - Enoprimes : 15 k€
- (*) Data kindly provided by Cimalux

PICTURES

Compressor room



Boiler house





Special thanks to

Mrs Hupperich (Cimalux)

Mr Huberty (Goodyear)

Mr Thiteux (Circuit Foil)







Thanks for your attention

More information?

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ENERGY STORAGE Guilhem Dejean

Director Technique and R&D, Eco-Tech Ceram





































ETC: decarbonising industry



Climate change

under threat

30-50 % of ecosystems

3 billion



*Global figures - IPCC 2022 report

by 2100



CO2 emissions

78 million

tonnes of ${\rm CO_2}$ emitted every year in France by industry



% of CO₂ emissions come from industries

20 million

fewer tonnes of CO₂ emitted by industry by 2032 - a French government requirement

*Haut Consell pour le Climat figures, Sept. 2022 and Citepa, Secten inventory, ed. 2022 / Speech by E. Macron, Nov. 2022



Lost energy

50 % of energy is consumed as heat



of the energy consumed is lost as heat

100

TWh of heat is lost in France each year 2.4

million French people for their annual consumption

*ADEME figures Dossier waste heat recovery 2020



The ETC solutions

+20 % gains with energy sobriety and efficiency

+20 % gains with heat recovery with or without storage

+30 % gains with the electrification of heat

1000 tonnes

of CO., avoided each year

*ETC figures based on feedback from infrastructures installed on industrial sites



From R&D to CO₂ savings



Antoine Meffre thesis (CNRS PROMES):

High temperature energy storage

The ETC concept:

Design of a thermal storage unit to recover waste heat from factories.

Design and production of prototypes for public research and higher education.



- Creation of Eco-Tech Ceram
- Three-time winner of the Global Innovation Contest
- Prototypes and industrial sales
- Fundraisings (40 M€)
- Creation of ETC Invest
- 5 patents
- 50 scientific publications



2024 ...

- 6 industrial facilities in operation, 4 R&D pilots
- 25 employees experts in sobriety, energy efficiency and energy recovery.
- Contracts with industries and major industrial groups (5M€)
- Contracts with public research laboratories
- Active R&D thanks to a major scientific network



Our turnkey offer to recover and substitute





A complete expertise

We understand every stage and every element of industrial processes, in ceramics and metallurgy to provide the most cost-effective and sustainable decarbonised heat possible.

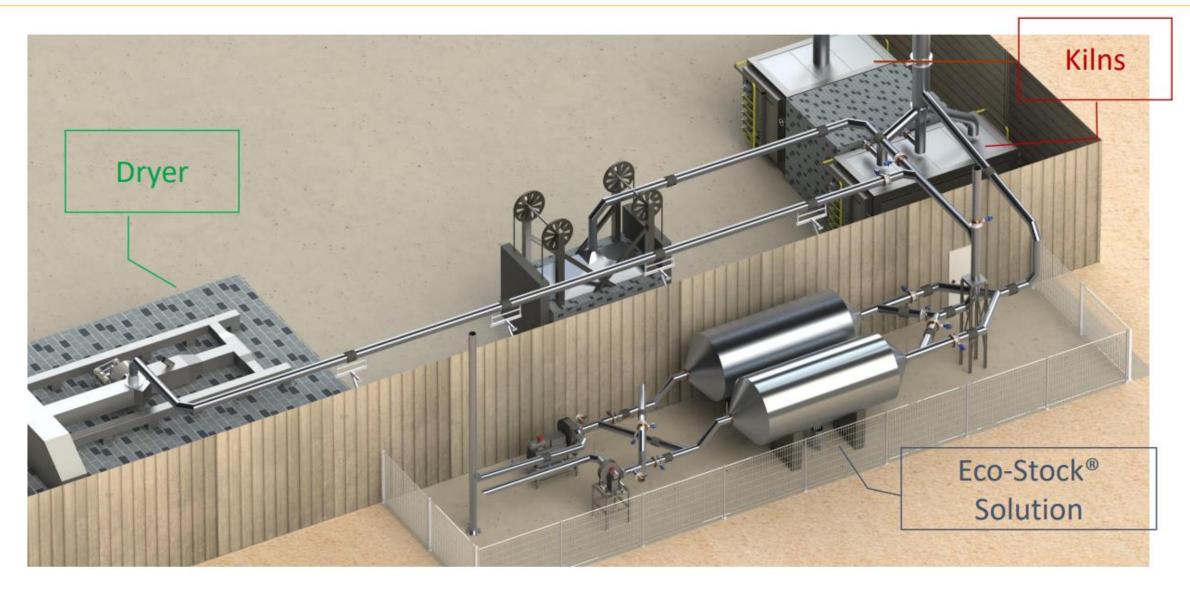


- From design to implementation
- From experimental laboratory bench to industrial infrastructure: from TRL2 to TRL9
- All the necessary scientific and technical skills



Tegulys: First commercial facility

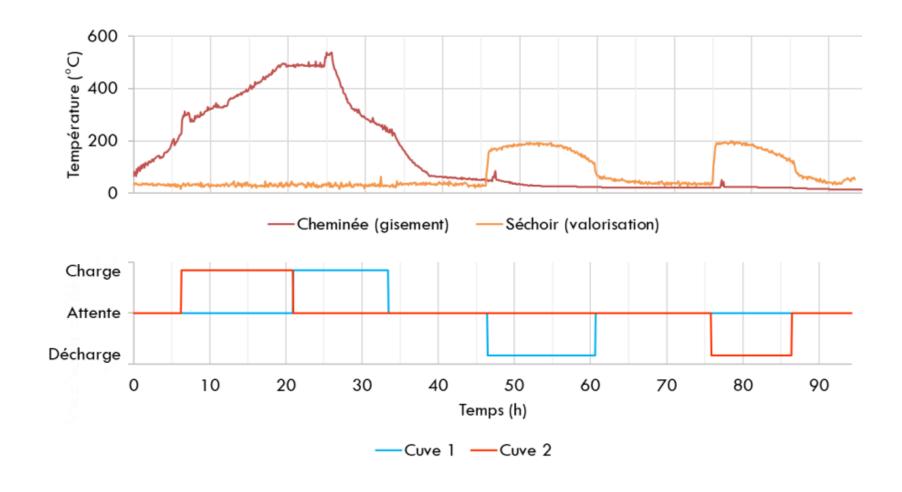






Dryer supply with stored recovered heat







Tegulys: First commercial facility







Tegulys: First commercial facility

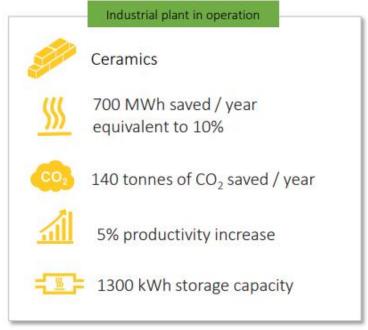


Waste heat recovery through thermal storage



- Recovery of high-temperature (550°C) waste heat from a kiln.
- Heat recovered in the plant's dryer.
- The Eco-Stock® captures and stores waste heat from the kiln so that it can be used in the dryer and pre-cooking chamber when desired.

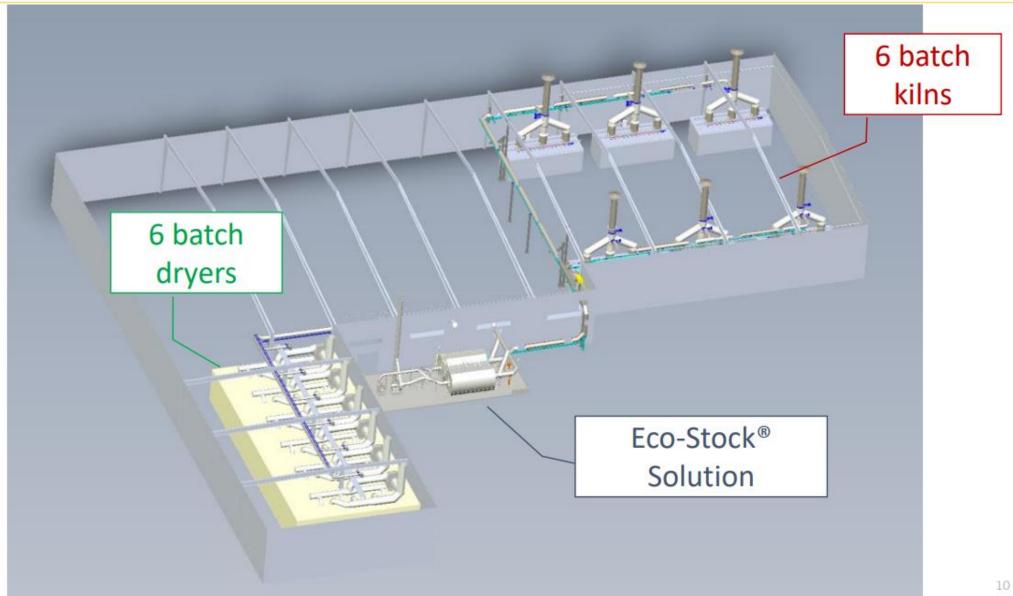






Wienerberger case







Wienerberger case

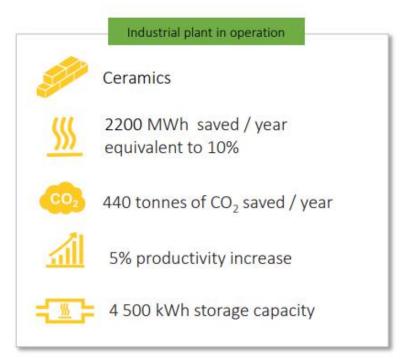


Exchanger/storage system from 6 kilns to 6 dryers



- Recovery of high-temperature (>500°C) waste heat from 6 kilns.
- Heat recycled to the plant's 6 dryers.
- The Eco-Stock® system captures and stores waste heat from baking ovens so that it can be used in the dryers when required.







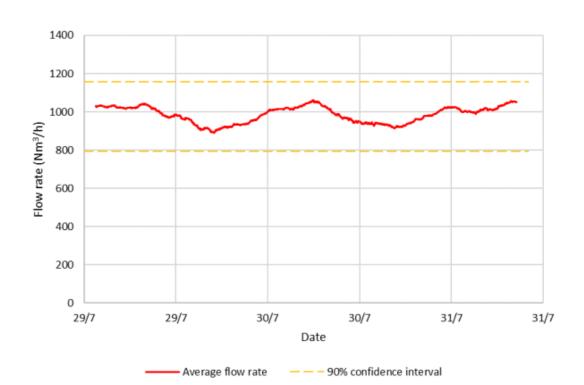
ECOSTOCK European project at V&B plant

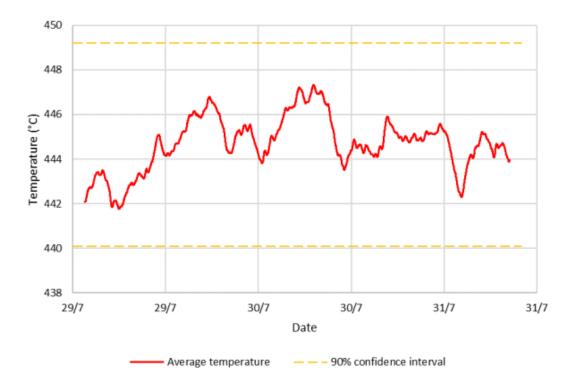




- ✓ Continuous waste heat diposal: 180 kW @ 430°C
- ✓ Continuous need: 315 kW @ 450°C

→ Insufficient waste heat

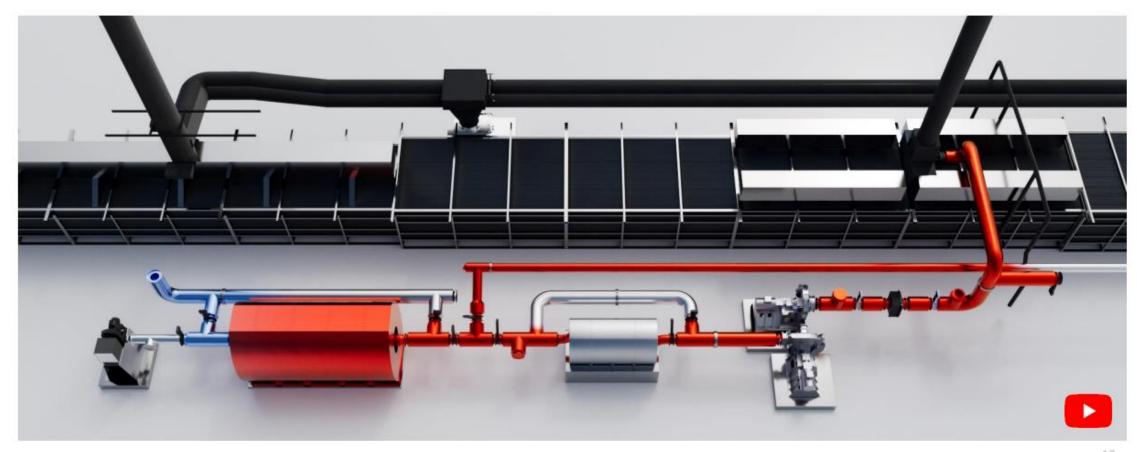








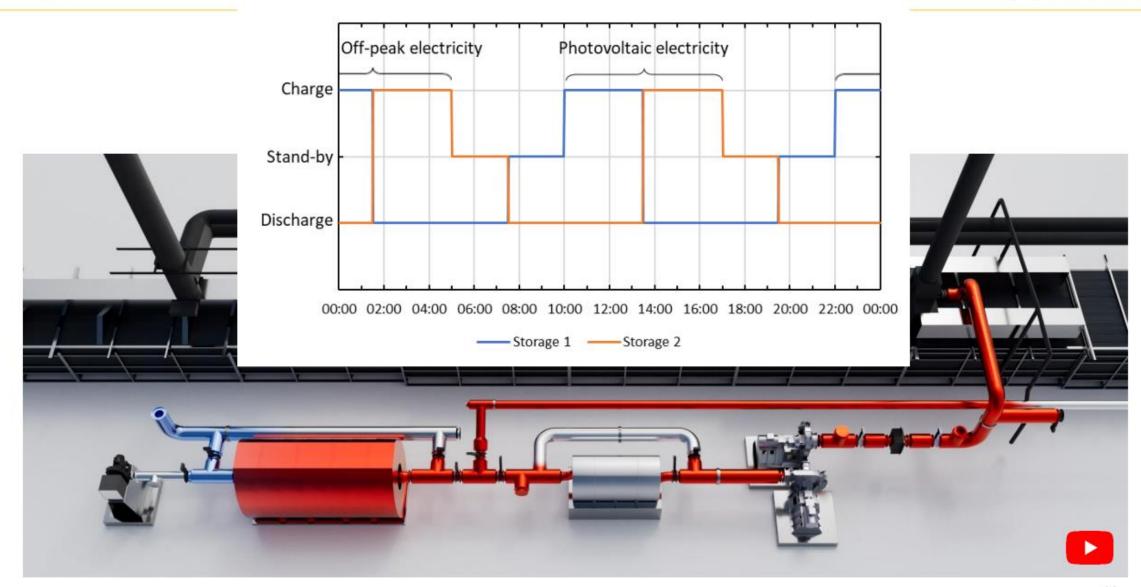


























- ✓ 1st TRL8 coupled pilot: waste heat recovery + storage + electrification
- √ No kiln disturbance
- √ Air quality-> High quality standard
- ✓ Performances validation before upgrade

- Limited power: 200 kW
- > PV non available
- Next steps :
 - Validation of hot-air operation of current burners
 - New burners 450°C

EcoStock: 2,3 MWh @600°C

Duration: 2 y Budget : 2 M€

H2020 n°879608 support

PTH 600°C, 200 kW



Drying pilot at ArcelorMittal



Pilot plant for drying agglomeration sludge



- Pilot project to avoid using fossil fuels to dry agglomeration sludge.
- Pilot scheme for eliminating the additional cost of transporting wet sludge (20%).
- This pilot plant can be used in a variety of industrial applications: recovery of waste heat from industrial furnaces, drying of materials from all types of industry, pre-heating of materials from all types of industry, production of hot water, production of electricity, recovery of heat from solar power plants.







The carbon free energy

Contact-us

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WASTE HEAT & CIRCULAR THERMAL



Rossen Ivanov

Armstrong International SA EMEA Managing Director



Jean-Michel Maisson

Armstrong International Europe Direct Offices Manager



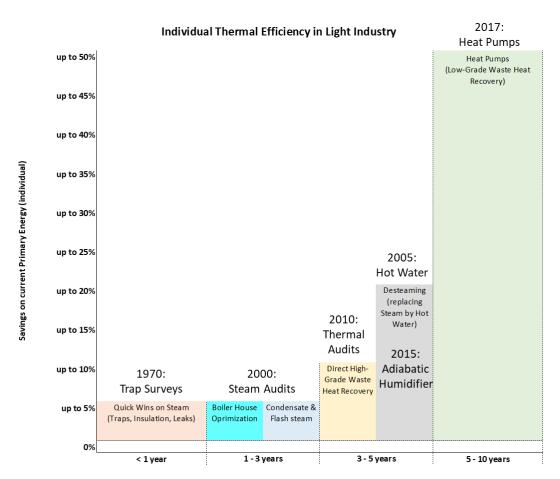


The challenge Of Thermal Decarbonization

Thermal Efficiency & Decarbonization

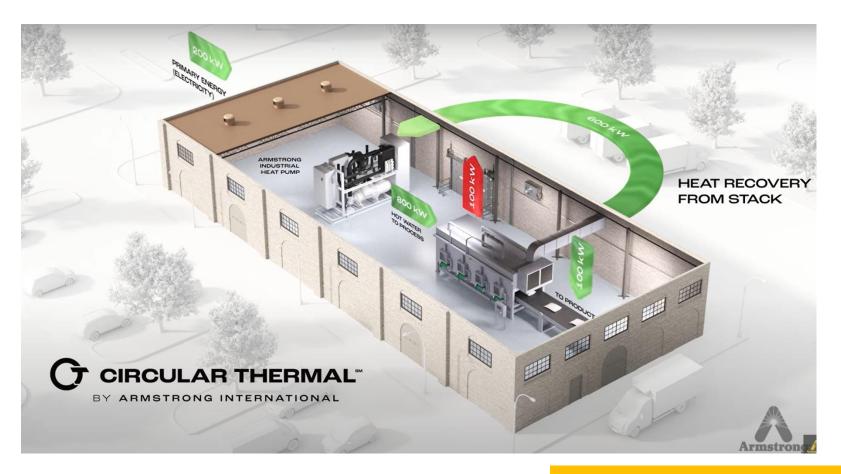
Armstrong International Inc.

- Company founded in 1900 in Michigan (USA)
- Managed by the 5th generation of the family
- 15 factories worldwide, > 3000 employees;
- Customer segments: refining, petrochemicals, pharmaceuticals, food and beverages, breweries, etc.
- Supporting large groups in their decarbonisation objectives (Scope 1 and 2)
- Global partnership with Combitherm GmbH (Stuttgart, Germany)
- Heat pump manufacturer since 1972
- Development of industrial heat pump production worldwide
- USA (DoE funding in 2023), Belgium (Hauts-Sarts extension project), India (ongoing), China & Mexico



Payback Time (in Europe)

Circular ThermalSM System



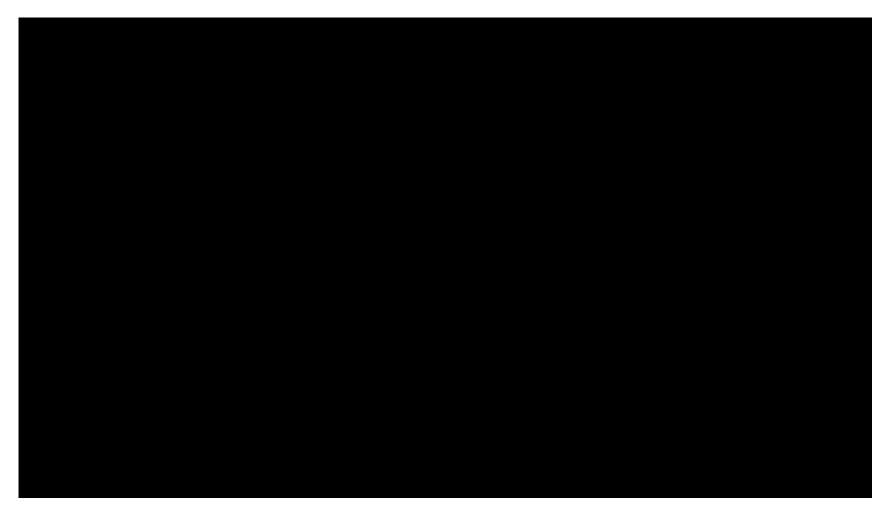
"Job to be Done": Evaporate Water from Product using the lowest possible quantity of Renewable Energy (Decarbonization)

50% of Primary Energy in Product

80% reduction in Primary Energy

^{*} the amount of energy remaining in the product will be strongly link to process

Circular ThermalSM System – video



Link: https://www.youtube.com/watch?v=ScfDrhr9n 4&t=4s



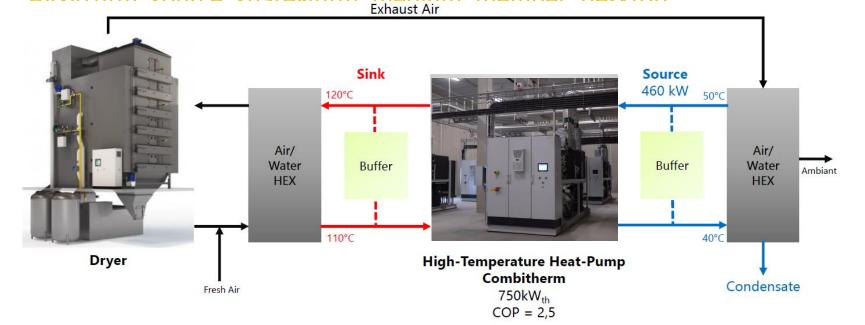
Case study: electrified petfood dryer
Geelen Counterflow, well-known dryer manufacturer taking advantage from #Combitherm
high temperature heat pumps to fully electrify a petfood dryer – reaching COP of 4 where a
conservative 2,5 has been used for ROI calculation (process temperature optimized).

https://www.youtube.com/watch?v=1FIU kJq81k

https://www.youtube.com/watch?v=keeBW6Y8OeQ

https://www.linkedin.com/posts/activity-6930873655438532608-la8B/?utm_source=linkedin_share&utm_medium=member_desktop_web_

https://www.linkedin.com/posts/activity-7024279058653839360-



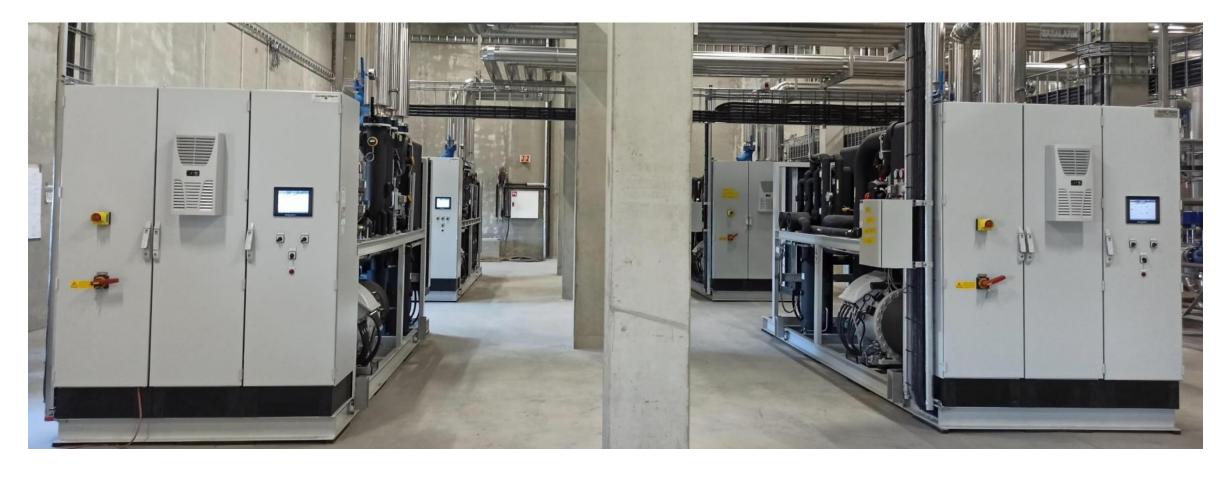


Cargill Ewos Bergneset, Norway; Drying extruded aquafeed, 3.3 MWth Operational since April 2022.

Royal Canin Korea https://www.linkedin.com/feed/upda te/urn:li:activity:6967394893937668 096/

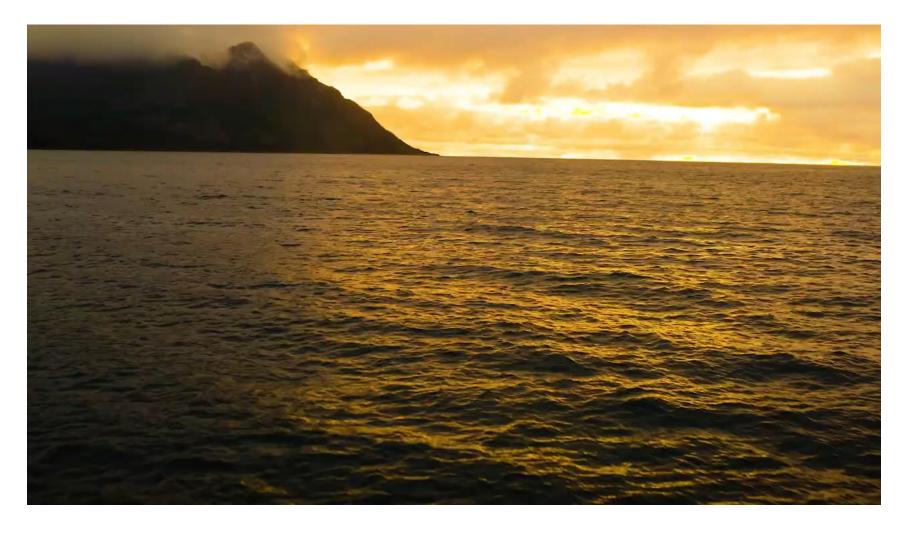


Case study: electrified petfood dryer



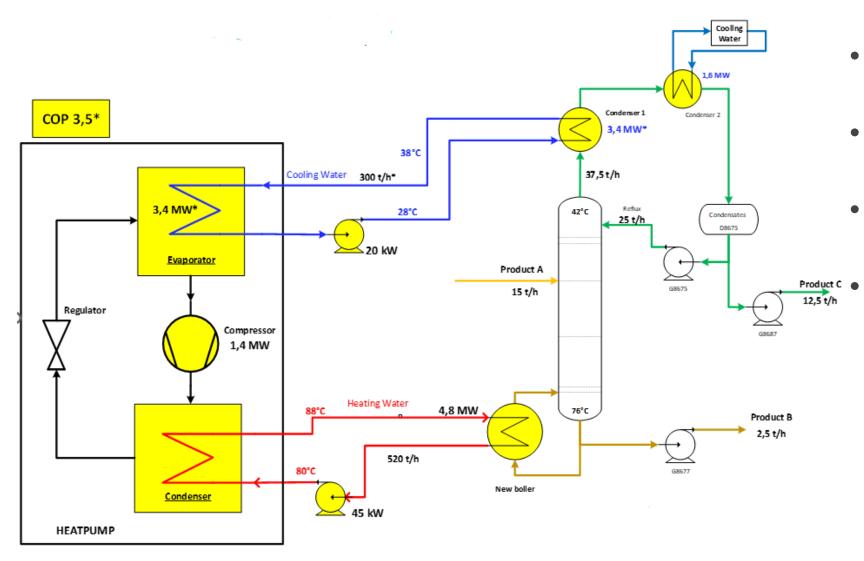


Case study: electrified petfood dryer



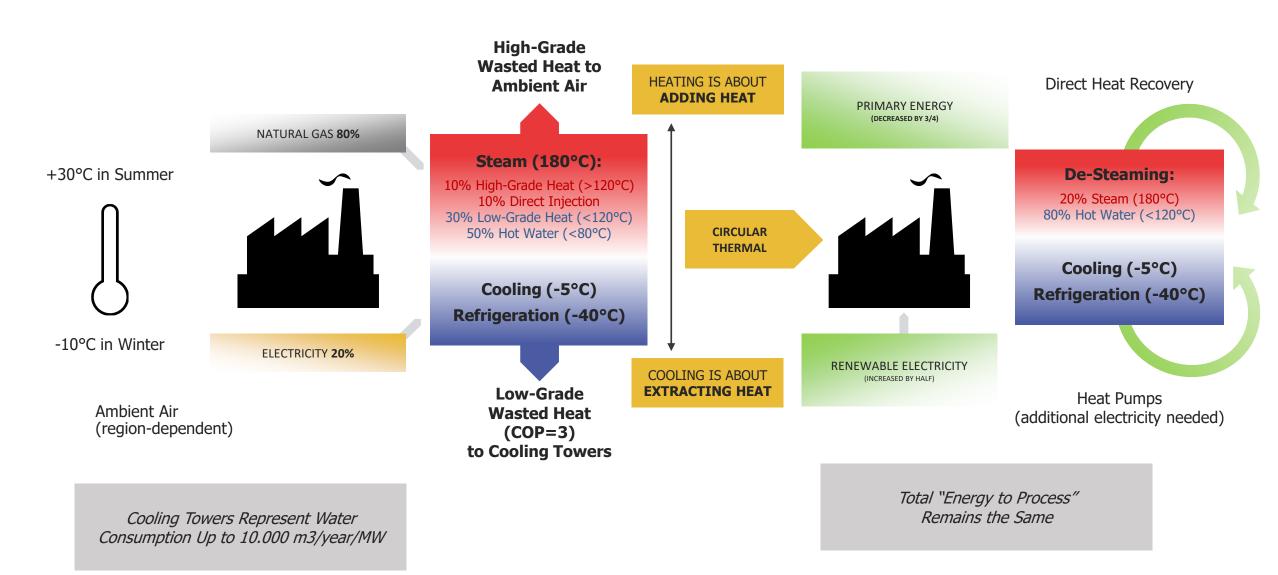
Link: https://www.youtube.com/watch?v=keeBW6Y8OeQ&t=19s

Application highlight: Distillation column

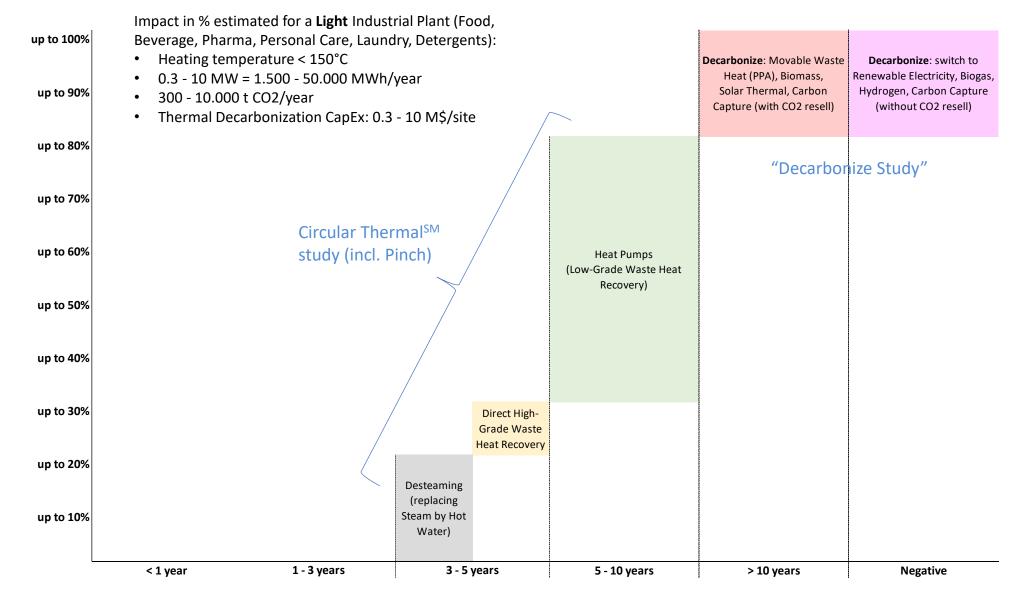


- Heat recovery from distillation column
- Heat sink is the heating of the bottom of the column;
- Heat source is the vapor condensing;
 - Close water loop within the heat pump and the column, both condenser and evaporator.

CIRCULAR THERMAL BY ARMSTRONG



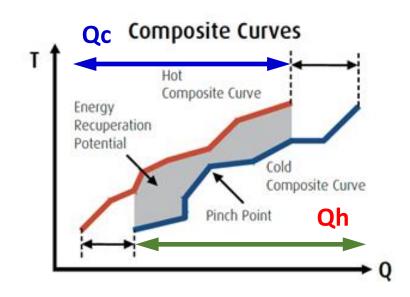
Typical Thermal Decarbonization Journey in Light Industry

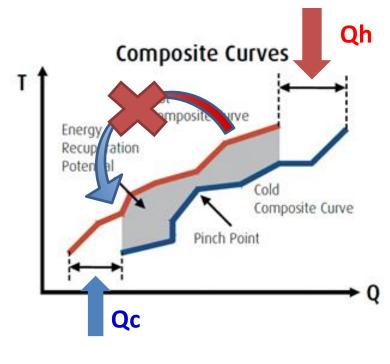


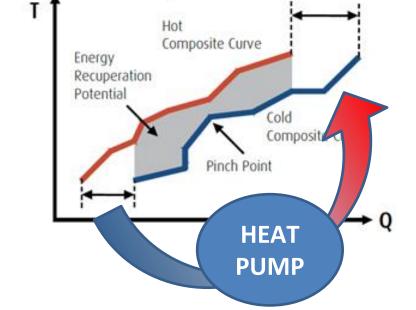
Reduction of Thermal CO2 Emissions

Payback Time (in Europe)

Pinch Methodology







Composite Curves

No Heat Recovery

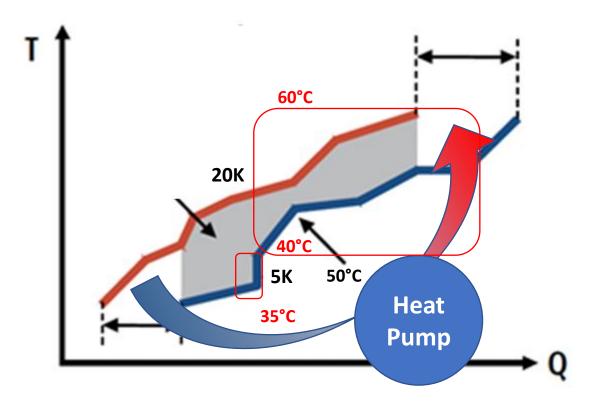
100% Heat Recovery

- Qc: Energy to be removed from the system through cooling
- Qh: Energy to be added to the system through heating

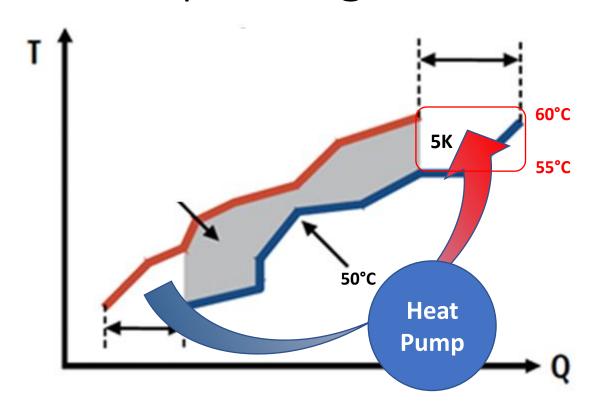
Heat pump can be used to upgrade low grade heat above the Pinch point to further reduce heat demand (Qh)

Source: "Pinch Analysis: For the Efficient Use of Energy, Water & Hydrogen", CanmetENERGY, Canada (2003)

Pinch Methodology & Heat Pumps integration



Heat Pump having **20K** temperature difference in heat sinks loop (60°C to 40°C) and low-temperature cooling (40°C to 35°C) of **« open-type compressor »**



Heat Pump having **5K** temperature difference in heat sinks loop (60°C to 55°C) and no external cooling of **« semi-hermetic compressor »**

COP – Coefficient Of Performance



Condenser Heating capacity

COP = 2.94

Heating



Combined COP = 5.0





COP Rules of Thumb

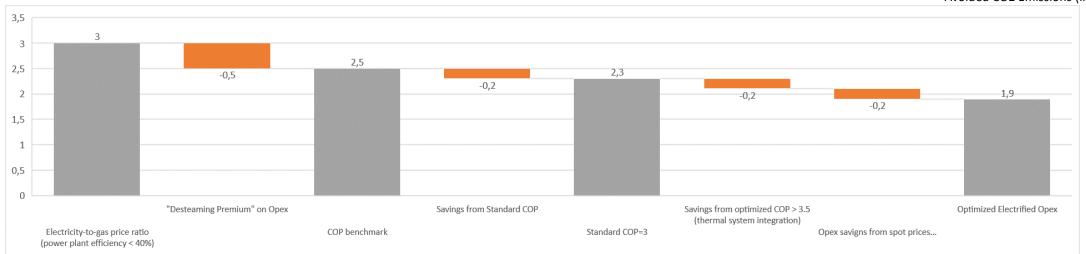
- To generate a Payback, COP > Electricity-to-Gas price ratio
- Temperature increase of 50°C, results typically into COP > 3
- Temperature increase of 100°C, results typically into COP > 1.5
- Every 10°C of temperature increase degrade the COP by 0.3
- COP of 1233zdE heat pumps is higher than the ones using 1234zeE / 515B

Price of Natural Gas (€/MWh): 50 € Heat Pump Thermal Output (in MW): 1,00

Price of Electricity (€/MWh): 150 € Running Hours per year: 8.000

Electricity-to-Gas Ratio (Spark Spread): 3,00 Heat Pump Thermal Output (in MWh/year): 8.000 CO2 Price (in €/ton): 80 € Current Steam System Efficiency: 80%

Avoided CO2 Emissions (in tons/year): 1.600



ARMSTRONG+COMBITHERM

Industrial (200kW - 2000 kW) High-Temperature Heat Pumps (HTHPs) - Working Fluid Characteristics for Screw Compressors

Working Fluid	GWP ¹	Safety Class ²	Circuit Pressure ³	Heat S	Heat								empei				-								Opex ⁵	Capex ⁶			
				min. t°	max. t°	min. t°	max. t°	-40 -:	30 -2	-10	0	10	20 3	30 40	50	60	70 8	0 90	###	### #	## #	## #	## #	# ##	###	###	ŧ		
R134a	1430	A1	∠ 2E barg	< 25 barg			20	65																				Standard	Lower
N134d	1430	AI	< 25 barg	-10	40																						Stanuaru	Lower	
R513A	631	A1	< 25 barg			20	65																				Standard	Lower	
NJIJA	031	AI		-10	40																						Standard	25 Wei	
R515B	293	A1	< 25 barg			20	90																				Standard	Lower	
NOTOD	233	AI	\ 23 baig	-10	40																								
R450A	605	A1	< 25 barg			20	65																				Standard	Lower	
NASOA	003	AI	\ 23 baig	-10	40																						Standard	LOWEI	
R1234yf	4	4 A2L < 25	∠ 25 harg			20	65																				Standard	Lower	
к1234ут	4		< 25 barg	-10	40																					Standard	Stanuaru	Lower	

24224 (5)7	7	421	. 25 have			20	90										Cha mala mal	1	
R1234ze(E) ⁷	,	A2L	< 25 barg	-10	50												Standard	Lower	
D1222-4/E\ ⁷	_	۸1	A1	4 DE hora			40	120										Lauran	Standard
R1233zd(E) ⁷	5	A1	< 25 barg	35	90												Lower	Stanuaru	
D422C(7) ⁷	2	41	4 DE hora			60	140										Highor	Standard	
R1336mzz(Z) ⁷	2	A1	< 25 barg	50	100												Higher	Standard	

R717 (Ammonia)	0	B2L	> 50 barg	-40	20	0	90																Higher	Higher
R744 (CO₂)	1	A1	> 50 barg			0	90 4																Higher	Higher
(552)	_			-40	60									4									11181101	g
R290 (Propane)	3	A3	25 - 50 barg			30	80											-	_			_	Standard	Higher
. , ,			ŭ	-30	40															_		_		ŭ
R600a (isobutane)	3	A3	25 - 50 barg		50	30	100						_						_			_	Standard	Higher
				5	50	60	160			_												_		
R601a (isopentane)	5	A3	25 - 50 barg		100	60	160			_													Standard	Higher
				50	100		100			_				4										
R718 (Water) ⁸	0	A1	-0,95 - 15 barg	20	120	50	180												_				R&D	R&D
				30	120			40	20	20	 10	20	20	10 5	0 60	70	00	00 #		 	 			

1 - AR4: according to IPCC IV - time horizon 100 years

2 - as per ISO 817:2014

3 - impacting both Safety and Reliability - EN 378:2017 - heat pumps safety

4 - maximum Heat Sink inlet temperature = 45°C

5 - incl. Power and Maintenance / Operation / Repair (MOR)

6 - incl. related Safety costs

7 - TFA degradation of R1234ze(E) and R1233zd(E) < 2%; R1336mzz(Z) < 4%. About 100 liters of working fluid per compressor circuit.

8 - Compressor technology to be confirmed

		SAFET	Y GROUP
	Higher Flammability	А3	В3
	Lower	A2	B2
	Flammability	_A2L*_	− <u>B</u> 2L*
ľ	No Flame Propagation	A1	B1
		Lower Toxicity	Higher Toxicity

Temperature Ranges (in °C)

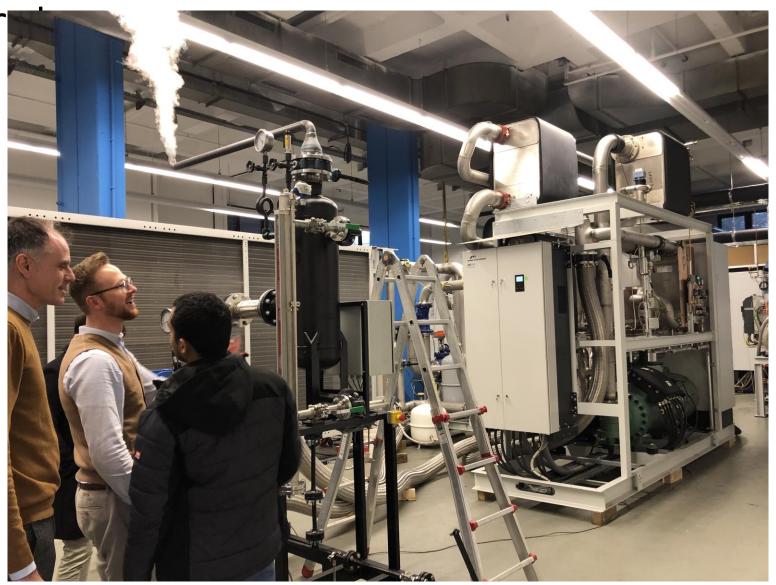


^{*} A2L and B2L are lower flammability refrigerants with a maximum burning velocity of ≤3.9 in./s (10 cm/s).



High-Temperature Heat Pump with Steam

Evapor







FUNDING OPPORTUNITIES Pataki Gabor

Advisor - National Funding, Luxinnovation







From the ministry of the Economy to Luxembourg industries

House of BioHealth

March 26th, 2024



State aids for Waste Heat Recovery investments

From the ministry of the Economy to Luxembourg companies

- 1. Overview of State aids for the protection of the environment
- 2. Case study on waste heat recovery
- 3. FIT 4 Sustainability external expertise to initiate environmental projects
- 4. How to apply?

1. Overview

 Of State aids for the protection of the environment





Law of 15 December 2017

Aid scheme for environmental protection

- 10 different aids for investments enabling:
- going beyond EU standards/increasing the level of environmental protection in the absence of EU standards (art. 4)
 - early adaptation to future EU standards (art. 5)
- energy efficiency (art. 6)
 energy efficiency of buildings (art. 7)*;
 - high-efficiency cogeneration (art. 8);
- energy from renewable sources (art. 9); remediation of contaminated sites (art. 10);
 - efficient heating and cooling (urban) networks (art. 11);
 - recycling and reuse of waste (Art. 12);
 - energy infrastructure (art. 13);
- environmental studies (art. 14)



^{*} Article 7 will come into force once a grand-ducal regulation on the practical implementation of the fund for the promotion of energy efficiency in buildings, necessary for the co-financing of the submitted projects, has been passed.

4 main aid schemes

• Maximum State aid rate on admissible costs





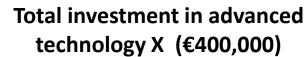


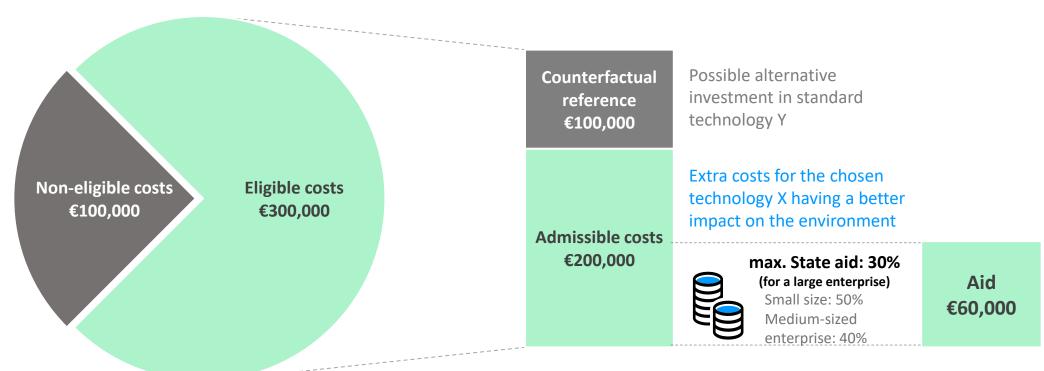
		SMALL ENTREPRISE	MEDIUM ENTREPRISE	LARGE ENTREPRISE
	Fit 4 Sustainability and environmental studies (Art.14)	70%	60%	50%
	Going beyond standard (Art.4)	60%	50%	40%
-)4/5/-	Energy efficiency (Art.6)	50%	40%	30%
总	Renewable energy production (Art.9)	65%	55%	45%

- The aid rate varies according to the size of the company (small, medium or large), but also according to the return on investment of the supported initiative (demonstration of the incentive effect of the aid).
- The average effective rate is around 20% of eligible costs.

Only extra costs for the environment are aided

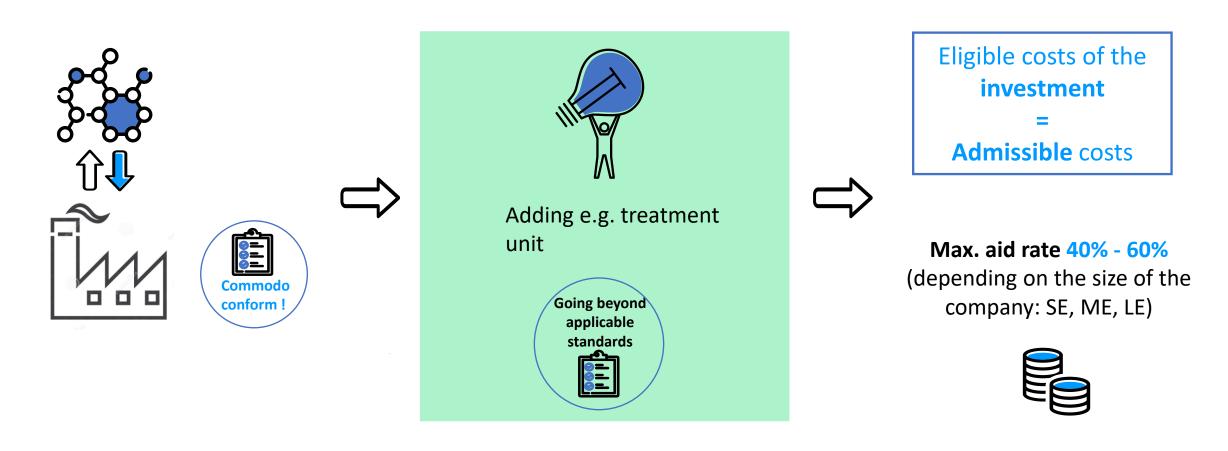
• Counterfactual reference – illustration for an investment in energy efficiency (art.6)





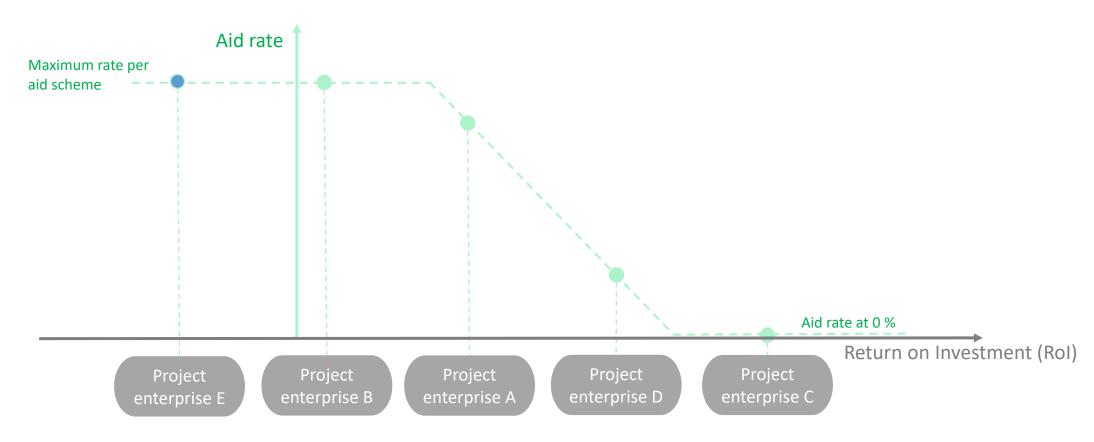
Additionality principle

No counterfactual reference - e.g. investment going beyond standards (art.4)



Aid rate is adapted to the Return on Investment

In order to preserve the incentive effect of the aid



2. Case study

Waste heat recovery





Case study 4: waste heat recovery



Business D

Activity: synthetic material

Size: large company

Current situation: process heat provided by two gas boilers, while other parts of the process produce waste heat.

Project: replace a gas boiler by two heat pumps water-water combined with the recovery of waste heat (45°C waste heat converted to 85°C)

ENVIRONNMENTAL IMPACT

Eq. 13,400 MWh/year GAS SAVING + 4,500 MWh/year additional ELECTRICITY Eq. 1,650 T CO₂ net savings

ECONOMIC IMPACT

Annual net savings on:

COST OF ENERGY

≈ 120 000 €/year



- Energy efficiency (Art. 6)

COSTS

TOTAL PROJECT COST

€800,000

Heat pumps and periphery

ELIGIBLE COSTS

€800,000

COUNTERFACTUAL VALUE

€400.000

New gas boiler with identical thermal power

ADMISSIBLE COSTS

€400.000

AID CALCULATION

MAXIMUM AID RATE

30%

Large company, aid for energy efficiency measure, Art.6

AID RATE APPLIED

24%

Adjusted by the ministry to the RoI profile (1/2 technical life), energy balance (COP > 2,5), proportionality with similar aids and projects

AMOUNT OF AID GRANTED

€96,000

i.e. an effective aid rate of:

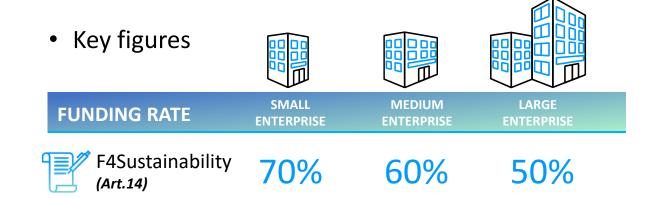
24% of the admissible costs

12% of the total project cost





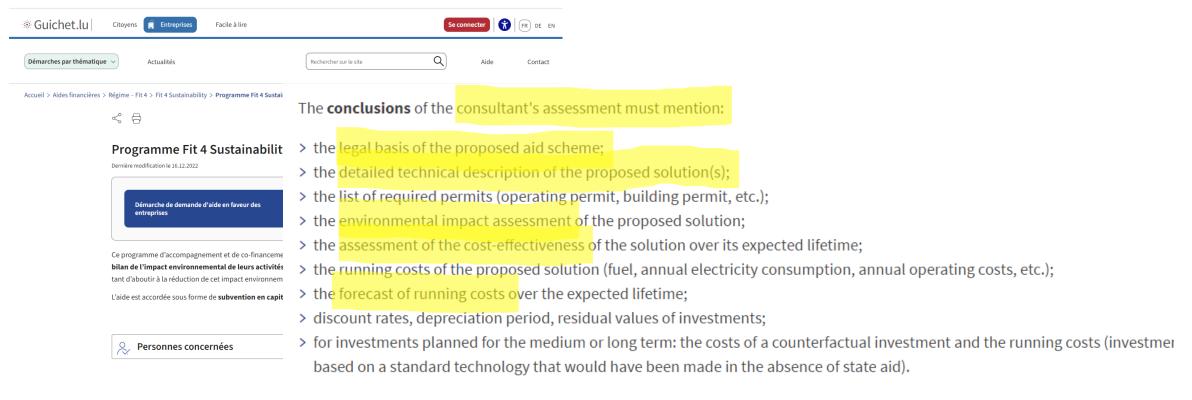
- Key benefits
 - Businesses that are looking to boost their competitiveness through sustainability can benefit from this programme.
 - In-depth assessment of your company's environmental impact
 - Personalised recommendations with cost estimates
 - Advice from experienced, neutral experts approved by Luxinnovation
 - Financial support from the Ministry of the Economy
 - Guidance to aid measures for the later investments



- 1 environmental study to assess the impact of your business on the environnement and the expected effect of identified measures to reduce this impact (6 months maximum)
- 1 action & investment plan with technically and economically feasible recommendations
- Up to 70% of co-funding (small companies), 60% (medium-sized) or 50% (large)

"Fit 4 next application" for environmental subsidy

Expertise conclusions will feed the next application for investment aid



Mandatory energy audits for large companies are not supported during the Fit 4 Sustainability diagnostic phase.

4. How to apply?

Practical information





How to apply for environmental investment aid?

What should the company do?

- Estimate its costs and describe the chosen investment in relation to a counterfactual reference
- Explain the positive environmental impact of the investment
- Assess the expected return on investment (savings, maintenance etc.)
- Apply for the required authorisations
- Submit its request for subsidy to the ministry via MyGuichet.lu



How can Luxinnovation help?

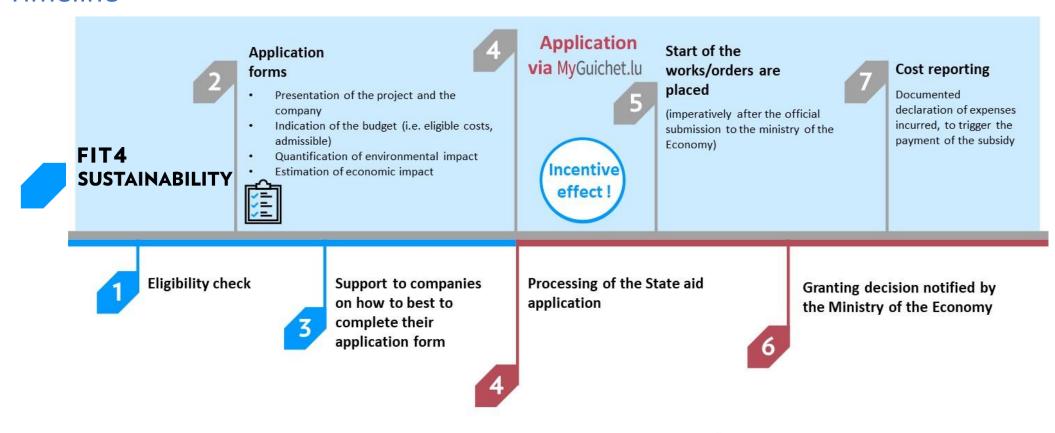
- Access to experts through the Fit 4 Sustainability program
- Eligibility check
- Methodological support
 - "Deciphering" of regulations / laws / exceptions
 - Assistance in the use of the application forms





State aid application to the ministry of the Economy

Timeline







Useful links

- Investment aids for the protection of the environment on Guichet.lu
- Sustainability Innovation Hub
- FIT 4 Sustainability on Guichet.lu
- Submission of the application via MyGuichet.lu

Simplified guide

• to environmental subsidies available here in EN/FR/DE







Merci!

Gabor Pataki

National Funding

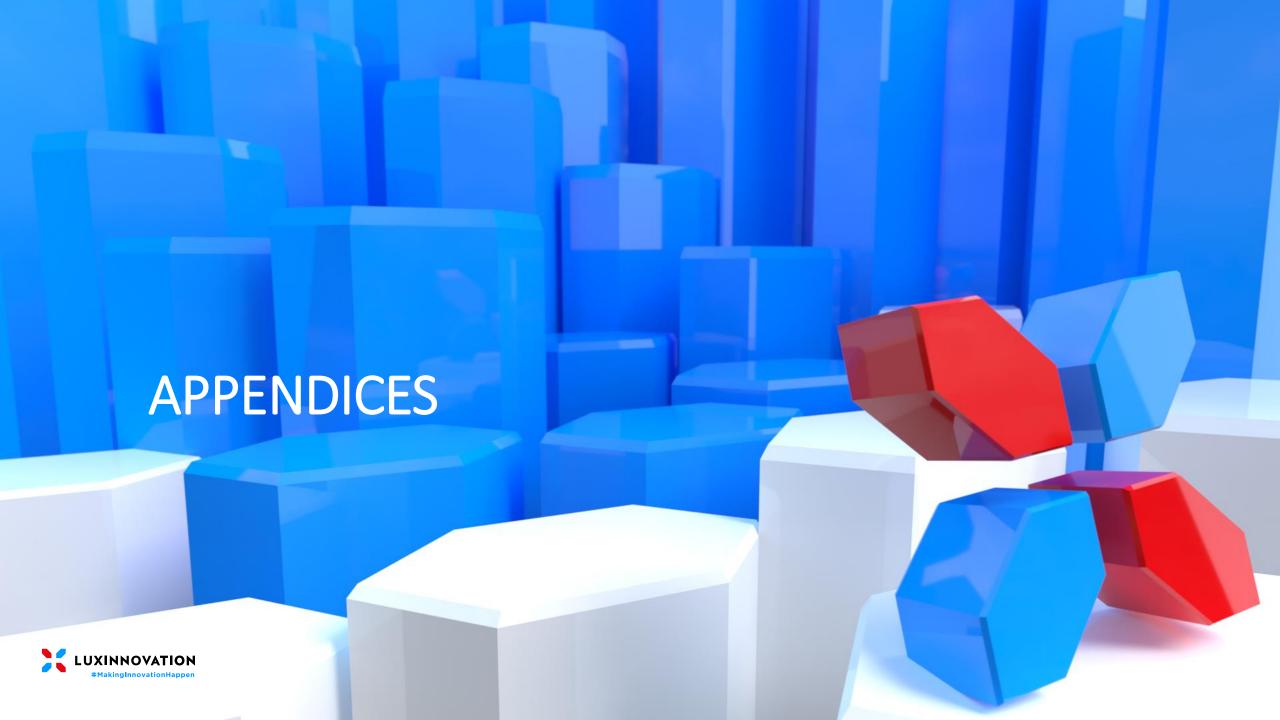
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- @Luxinnovation @LuxTradeInvest
- @Luxinnovation @LuxTradeInvest





Is my project eligible? Is my company eligible?



Main evaluation criteria



Incentive effect: All applications for subsidy must be submitted before the start of the work / the launch of orders (binding act)



Environmental protection effect & innovation

- New installation / component
- > Goes beyond the standard
- > Saving energy, resources, CO₂ emissions



Co-financing capacity



Return on Investment



Ineligible companies

Undertakings in difficulty

For all companies (excluding SME < 3 years of existence) :

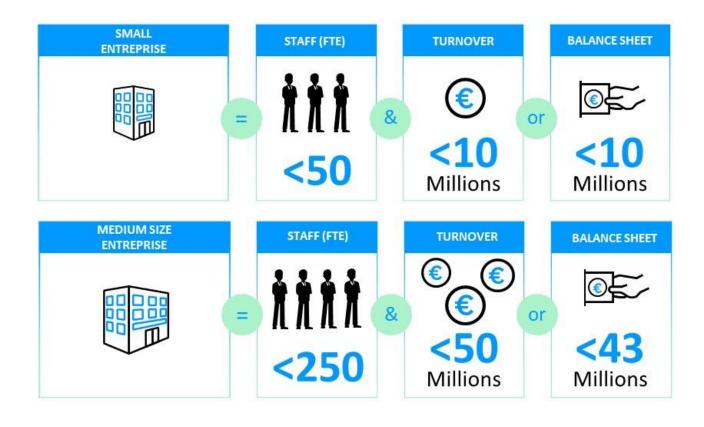
When more than half of subscribed share capital (share premium included) has disappeared as a result of accumulated losses

Example of an undertaking in difficulty:

Own funds of €50k Share capital of €200k

SME company size

Thresholds





- These thresholds are assessed at the perimeter of the single economic entity, i.e. the legal entity and its group in the broad sense (shareholding links but also de facto links)
- The rate of aid varies according to the size of the company (small, medium or large), but also according to the return on investment rate of the supported measure (demonstration of the incentive effect of the aid)





CLOSING REMARKS Charles-Albert Florentin

Cluster Manager - CleanTech







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