

# POLYMERIS Competitiveness Cluster for Polymers Industry

General presentation – July 2021





#### **Polymeris: Integrated value chain for innovation in polymers industry**













- Established since 2005
- Plastics, composites, rubbers & polymers
- 500 partners including
  - √ 380 active members
  - √ 280 companies
- 300 achieved or ongoing projects for 600 M€
- 40 European projects
- European gold label since 2013

#### **Technology strategic domains**





Circular economy

Digital factory & industry 4.0







Advanced materials

Performant and innovative processes

Grosfillex

**Functionalized** products























































































**Creation in 2020 by the merger of Plastipolis and Elastopole** 

- Plastipolis regions
- headquarter
- Elastopole regions
- Offices
- **Members Plastipolis**
- **Members Elastopole**



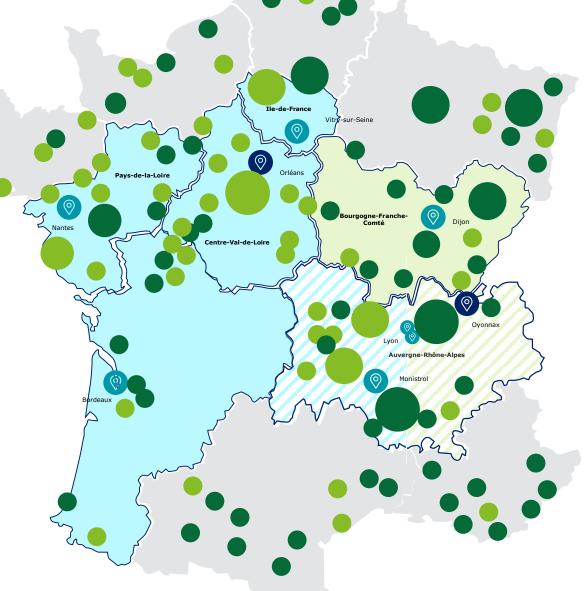


**500** partners including

- > 380 active members and
- > 280 companies



**6** main Regions





#### Main pillars of the technology and industrial roadmap

Materials technologies (polymers, composites...)

Functionalized products (marketing, safety, data management...

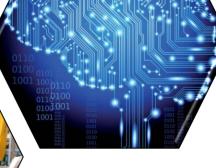


Sustainability & ecodesign (environmental footprint, recycling...)

Advanced manufacturing processes (3D printing, automation...)





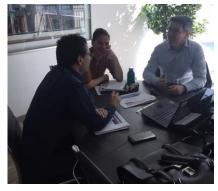




#### A technology roadmap focusing on digital and green transitions

Roadmap building blocks		Generic strategic domains (SD)		
		SD 3: Materials	SD 4: Processes	SD5: Functionalized products
Cross sectoral strategic domains (SD)	SD 1 : Circular economy	<ul> <li>Charges and additives</li> <li>Biobased materials</li> <li>Vitrimers</li> <li>High performance composites</li> <li>Sustainable composites</li> <li>Formulation/compounding</li> </ul>	<ul> <li>Chemical recycling</li> <li>Mechanical recycling</li> <li>Waste management</li> <li>Efficiency of processes</li> <li>Assembly and sorting</li> </ul>	<ul> <li>Ecodesign and LCA</li> <li>Aging and durability</li> <li>Identification and traçability</li> <li>Surface fonctionnalisation</li> </ul>
	SD 2: Digital factory & Industry 4.0	<ul> <li>Materials data base</li> <li>Simulation and behaviour prediction</li> </ul>	<ul> <li>High added value processes</li> <li>Digital factory</li> <li>Control and monitoring of processes</li> <li>3D printing</li> <li>Zero defect production</li> </ul>	<ul> <li>Functional and usage simulation</li> <li>Structural and printed electronics</li> </ul>







Scientific committee meetings in March, September and December 2020



Opportunity analysis

R&D projects setting-up and labelling

R&D post diagnostic

Evaluation of industrial projects

Visibility and networks

# Services portfolio to members

√ Diagnosis

Analysis report

Recommandations

√ Partner search for consortium building Project evaluation for labelling by our

Scientific Committee (contribution requested in the eventuality of funding)

√ Standard project management

√ Diagnosis

√ Analysis report

√ Recommandations

√ Asssessment by our Industrial Committee

Label for innovative company by the clusters

√ Recommandations

√ Publication in the directory

√ Participation in cluster events under member conditions

√ Participation in one or more clubs

#### Opportunity Path

- ✓ R&D watch, patent filing, IP, documentary, regulary...
- Market watch (supply and demand)
- √Economic Model
- √Missions abroad
- √Fundraising

...

#### **Performance Path**

- √ Installation support
- Personalised project monitoring, coordination
  - ✓ Support in the promotion of results
- Projects search following R&D activities

...

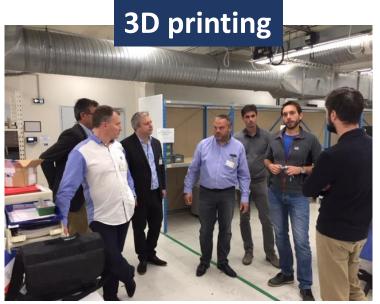
#### **Growth Path**

- Preparation for investor pitches
- Advice in drafting the project
- Support for the deployment of the project
  - √ Fundraising
  - ✓ Participation in an international fair or event
- √ Participation as a speaker or sponsor
- √ Webinar to present offers and services
- Personalised project monitoring, coordination

...

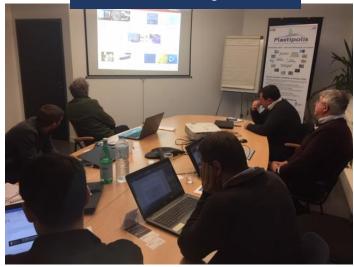


#### **Examples of industrial clubs**



- Radiall
- DPH International
- Visiativ
- Microlight 3D
- Mecelec
- Delfingen
- Schneider
- Solvay
- Elixance

#### **Smart Polymers**



- S2P
- Sintex NP
- Faiveley
- Schneider Electric
- Plastic Omnium
- Technoflex
- Arc en Ciel Sérigraphie



#### **Tooling & composites**



Addiplast • Barbier

**Bobino** 

CGP Flexibles •

Guerin

- Colly & Martin MCS
  - Ribeyron

Leygatech

- Sedem
- Velfor

Sigoplast

- Solvay
- Pernoud Secam
- AMG74 **Prodways**

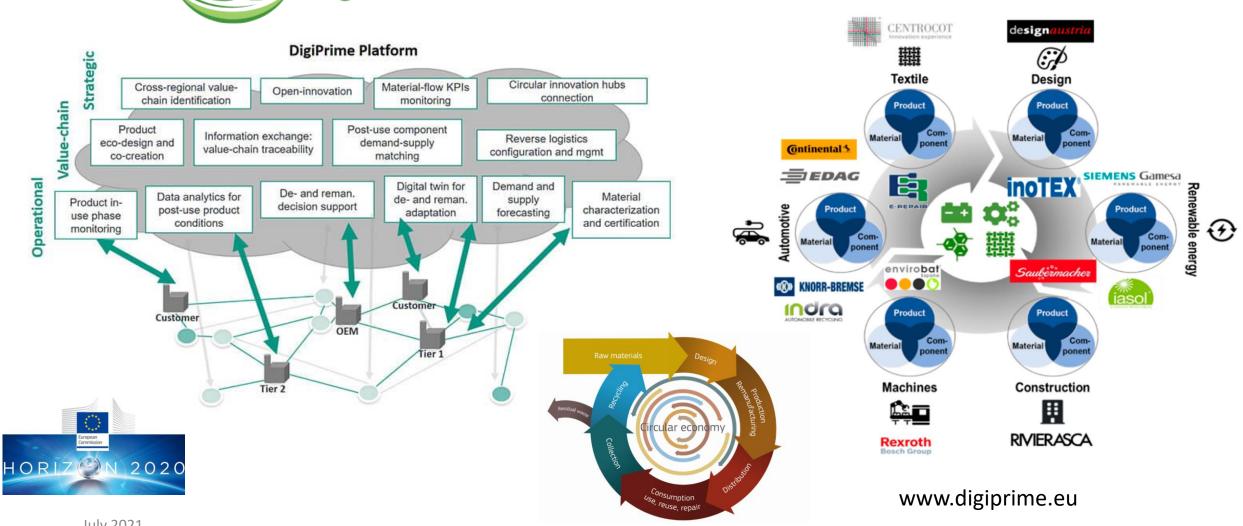
- **SDC** Compose •
  - MG2
- **Prodways**

#### DIGIPRIME – Cross linking different value chains





#### DIGITAL PLATFORM FOR CIRCULAR ECONOMY IN DigiPrime DIGITAL PLATFORM FOR CIRCULAR ECONOMY IN CROSS-SECTORIAL SUSTAINABLE VALUE NETWORKS



#### CIRCPACK – Cross-regional value chains for a bio-based circular economy





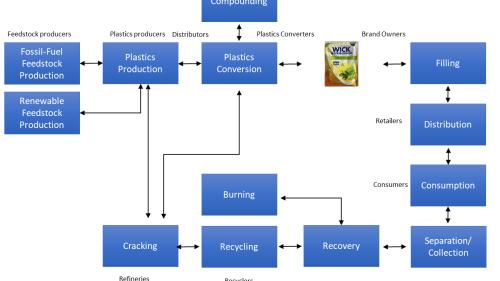
https://circpack.eu/home/



#### **Create new cross-regional value chains** for a bio-based circular economy:

Four pilots value chain: wood, chemistry, foodpharma packaging, agrofood.

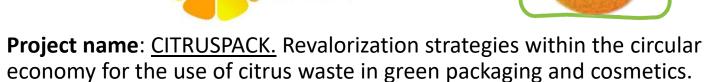
http://www.alpine-space.eu/projects/alplinkbioeco/en/home



Recyclers

CITRUS Pack - circular economy for green packaging and cosmetics





• **Programe:** Life Programme. LIFE16 ENV/ES/000171

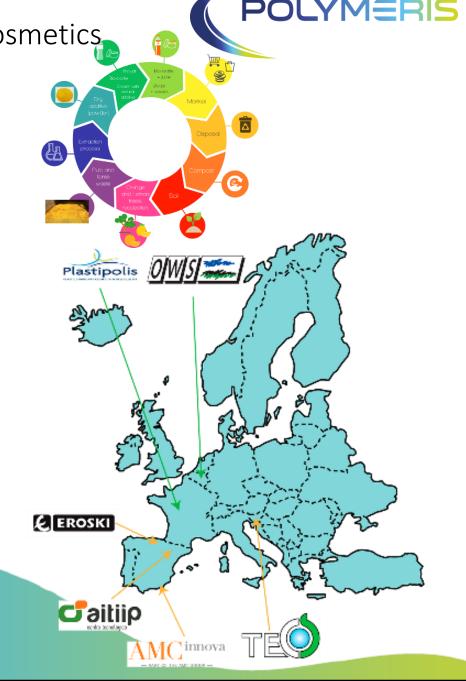
• Implementation date: 01/07/2017 - 30/06/2020

Total project budget: 1,709,664 Euro

• **EU financial contribution**: 1,025,795 Euro (= 60.00% of total eligible budget)

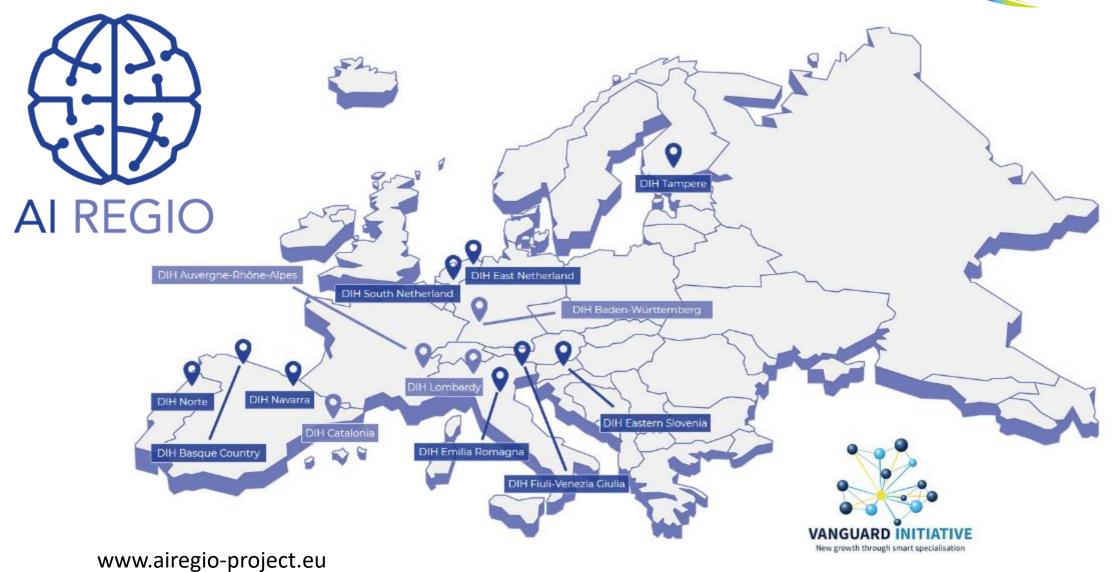
Objective:

- Revalorising at least 80 % of the final fruit agrowaste (orange, lemon and clementine).
- Becoming a competitive market solution for biobased and biodegradable plastics



Al REGIO - Alliance for Al-driven digital transformation of Manufacturing





POLYTRONICS – Digital Innovation Hub for the industry of Polymers





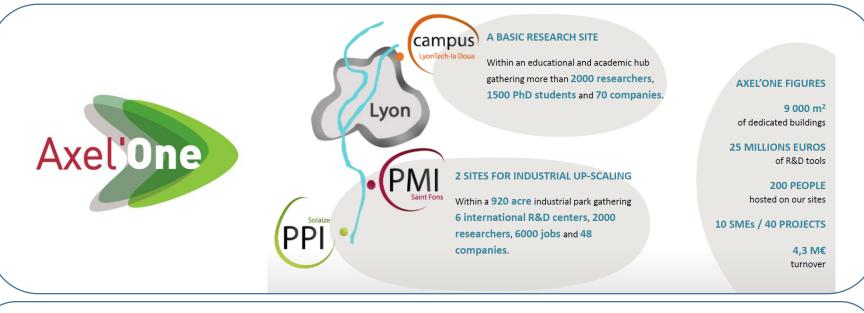
- Smart Polymers European Digital Innovation Hub
- Artificial Intelligence on sectorial domains on Plastics, Composite, Rubber and textile
- 3 main Regions in France : Auvergne-Rhône-Alpes, Bourgogne Franche Comté, Centre Val de Loire





## Examples of partnership with industrial hubs

- Cross link of board members
- Common roadmaps
- Joints events
- Promotion of resources and services to industry









### Examples of cooperations at international level

- ELCA: European Lightweight Cluster Alliances
  - Internationalisation strategy to promote European lightweight expertise in railways, maritime, aeronautics and automotive



- PERCY: International Cluster Cooperation for Recycling of Polymers
  - Internationalisation strategy to support recycling companies outside EU















**Hexcel Showcases Carbon** Fiber Prepreg Capability for **UAV Applications With** Sponsorship of Austrian University Camera Drone

19 juillet 2021 - Commercial Drone Professional

**OUR FOCUSED NETWORK** 



THE CIRCULAR ECONOMY AT THE **DISPOSAL OF THE COSMETICS** 

## PHARMAPACK 2021

13 OCTOBER 2021 - 13 OCTOBER MORE INFORMATION ABOUT THE COMING SHOW ...



**PROJECT EMERGENCE DAY:** 

**POLYMER MATERIALS &** 





**31 DECEMBER 2021** DISCOVER THE SPANISH CROSS-**BORDER ECOSYSTEM IN A EUROPEAN** 



CALL FOR

**EXPRESSIONS OF** 

INTEREST FOR A

MISSION TO SPAIN

IN 2021





**14 SEPTEMBER 2021** THE CIRCULAR ECONOMY AT THE DISPOSAL OF THE COSMETICS

## POLYMERIS

Pôle de compétitivité des caoutchoucs, plastiques et composites



Bellignat (01) - Charbonnières-les-Bains (69) - Orléans (45) Bordeaux (33) - Dijon (21) - Laval (53) - Les Villettes (43) Lyon (69) - Nantes (44) - Vitry-sur-Seine (94)



www.polymeris.fr