



AVOLTA IS A LEADING EUROPEAN M&A
ADVISOR IN THE TECH INDUSTRY



#1

Tech M&A &
Fundraising Advisor
in Europe



120

Successful
transactions



€2bn

Aggregate value of
transactions



60%

International
transactions



20

Tech
bankers



8

Partners



10

Years since
inception



50

Reports on the
tech industry

AVOLTA JOINED FORCES WITH ALANTRA*

TO BUILD THE #1 TECH M&A & FUNDRAISING ADVISOR GLOBALLY

ALANTRA



Top 5
Pan EU M&A
Advisor



\$500m
Market Cap



24
Offices



600
FTEs



20
Countries



100
Partners



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120
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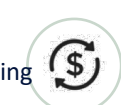
8
Partners

ALANTRA
TECHNOLOGY GROUP

+



#1
Tech M&A & Fundraising
Advisor globally



€5.5bn
Aggregate transaction
value in 2021



78
Aggregate transactions
in 2021



65
FTEs

**Alantra is a minority shareholder of Avolta*

ALANTRA FIG, A GLOBAL PLATFORM

GLOBAL FOCUS TO DELIVER FULL CLIENT AND SECTOR COVERAGE

Over 200 transactions with more than €90bn notional value closed in the last three years advising banks and insurance companies.

International capabilities, transactions closed or in progress with Spanish, Swiss, Austrian, Portuguese, Chilean, Chinese, Cypriot and British clients

Total team of over **150 professionals** providing services to financial institutions, with a strong focus in the **specialty finance / fintech** sectors



FIG M&A & Fundraising

- Consumer / Specialty Finance
- Fintech
- Banks
- Insurance companies
- Private banking and asset management
- Servicing platforms
- FIG related BPO/Payments companies

Credit M&A

- Distressed and non-core assets, secured / unsecured, servicers
- Service Level Agreement ("SLA") for the management of non-performing loans portfolios and REOs
- Non-core asset transactions

Debt Capital Markets

- Structured Finance, securitizations and asset-backed solution
- Secured funding
- Debt issuances
- Private placements
- Acquisition financing
- Direct lending

Equity Capital Markets

- Capital raising
- Initial public offering
- Share repurchase
- Privatization
- Block sale
- Rights issue
- Share consolidation

LOCAL COVERAGE IN TECH

20 TECH BANKERS DEDICATED TO EUROPEAN STARTUPS



Arthur Porré
Co-Founder
Managing Partner



Philippe Rodriguez
Co-Founder
Managing Partner



Patrick Robin
Co-Founder
Partner



Pascal Farrugia
Partner



David Laurent
Managing Director



Frédéric Ventre
Managing Director



Tarik Saadallah
Managing Director



Philippe Dardier
Strategic Advisor



François de Rugy
Strategic Advisor



Gilles Mentré
Strategic Advisor



François Arpels
Strategic Advisor



Eve Baldini
Director



Alexandre Meiers
Senior Associate



Victor Ebersold
Senior Associate



Déborah Bourgeot
Senior Analyst



Olivier Saint-Marc
Senior Analyst



Mehdy Laudrin
Senior Analyst



Maxime Grislain
Senior Analyst



Christina Fritz
Senior Analyst



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