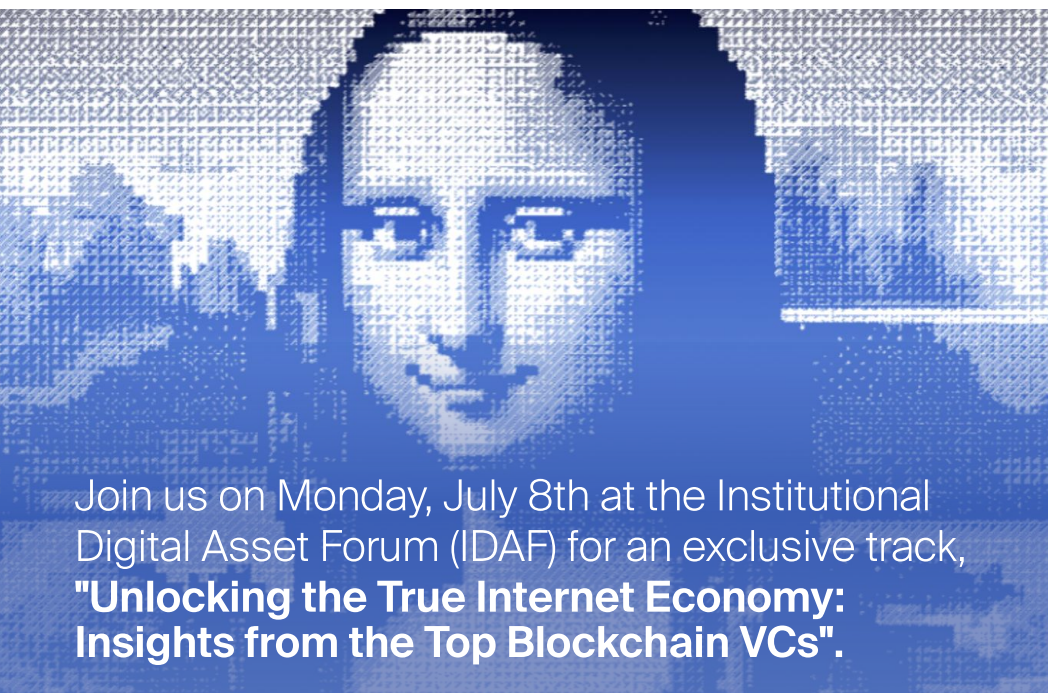


# Unlocking the True Internet Economy: Insights from Top Blockchain VCs

A Premier Forum for Investment Professionals



Join us on Monday, July 8th at the Institutional Digital Asset Forum (IDAF) for an exclusive track, **"Unlocking the True Internet Economy: Insights from the Top Blockchain VCs"**.

We are thrilled to invite you to attend **Day 1 of the Institutional Digital Asset Forum (IDAF)**, held in conjunction with **EthCC 7 in Brussels**. This exclusive 3-hour track is designed for investment professionals who look to sift through the noise around blockchain technology. Our event, titled **"Unlocking the True Internet Economy: Insights from Top Blockchain VCs"**, promises to deliver insights and strategic perspectives from the VC experts at the frontlines of this field.

[REGISTER HERE](#)

Please note this invitation is personal and non-transferable. Event capacity is limited. If you have any questions please contact [ivan.delastours@bpifrance.fr](mailto:ivan.delastours@bpifrance.fr) or [ovazquez@thetacapital.com](mailto:ovazquez@thetacapital.com)

# Confirmed Speakers

- **Ruud Smets**  
CIO & Managing Partner Theta Capital
- **Lasse Clausen**  
CIO & Co-Founder 1kx
- **Rob Hadick**  
GP Dragonfly
- **Vanessa Grellet**  
Managing Partner Arche Capital
- **Jess Houlgrave**  
CEO WalletConnect
- **Carlos Pereira**  
Partner Bitkraft
- **Regan Bozman**  
Co-Founder Lattice
- **Amanda Young**  
Investor Collab+Currency



# Agenda Highlights

## **Welcome & Introductory Keynote by BPI and Theta Capital**

The event will begin with an introductory keynote highlighting why now is a pivotal moment to invest in digital asset infrastructure. This session will delve into the concept of "Unlocking the True Internet Economy," and how trustless protocols facilitate a frictionless 'internet-of-value'. It aims to showcase the immense investment potential in building the zero-to-one phase of blockchain infrastructure, setting the stage for an afternoon of insights and valuable takeaways.

## **State of Blockchain Infrastructure**

Following the keynote, the agenda will shift focus to the state of blockchain technology infrastructure. Is the infrastructure ready to onboard billions of users, and what areas are in focus for these investments. Top-tier VCs will present their investment thesis and discuss in a round table what VCs are investing in now and how the crypto-native GP landscape is evolving.

## **Project Highlights**

After a mid-afternoon break, the program will take a closer look at projects in the key areas of developer and user infrastructure.

## **Consumer Applications**

The consumer applications session will explore the transformative impact of blockchain technology on various sectors, including gaming, social and entertainment. This session will signal future trends in these areas.

## **IDAF Welcome Drinks**

The program will conclude with the IDAF Welcome Drinks, a perfect opportunity to network and engage with fellow participants, LPs, GPs and industry professionals.

# Day Agenda

## IDAF DAY 1 - VC Track

in conjunction with EthCC 7 Brussels

### Monday 8 July, 15:00 - 18:00

Palais de Charles de Lorraine,  
Rue du Musée 1, 1000 Brussels, Belgium  
*(across the Street from EthCC main venue)*

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## Unlocking the True Internet Economy: Insights from Top Blockchain VCs

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### 15:00 WELCOME

- **Ivan De Lastours** BPI France

Intro Keynote

**“How blockchain technology is unlocking the true internet economy and how you can invest in it”**

- **Ruud Smets** Theta Capital
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### 15:20 “Cost of Trust: the Imperative of Crypto”

- **Lasse Clausen** Co-Founder 1kx
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### 15:40 “Stablecoins as 1st Killer Application”

- **Rob Hadick** GP Dragonfly

**16:00 PANEL**

Blockchain Infrastructure

## State of Blockchain Infrastructure Are we ready for mass applications?

- **Lasse Clausen** 1kx
  - **Rob Hadick** Dragonfly
  - **Vanessa Grellet** Managing Partner Arche Capital
  - *Moderated by* **Ruud Smets** Theta Capital
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**16:30 BREAK**

Coffee Break

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**16:45 Project Spotlights**

## Web3 Wallets: Getting to a Web2 Experience

- **Jess Houlgrave** CEO WalletConnect
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**17:15 PANEL**

Consumer Applications

## State of Adoption Where are the users & use cases?

- **Carlos Pereira** Partner Bitkraft
  - **Regan Bozman** Co-Founder Lattice
  - **Amanda Young** Investor Collab+Currency
  - *Moderated by* **Olga Vazquez** Theta Capital
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**18:00 DRINKS**

**IDAF Welcome Cocktail Drinks**

*Sponsored by BPI & Theta Capital*