



**InvestSet**

We connect investors to a  
large global asset database

# Problems worth solving

- Access to international financial assets
- Portfolio completion with global funds, equities and fixed income  
→ better diversification
- Easy and fast backtesting
- Portfolio tracking tools
- Presentation tools
- Asset finder

# Our solution

- We have a full cloudy SaaS that allow asset screening, report preparation, presentation tools, portfolio backtesting, portfolio tracking. All in one place.
- We also provide asset managers and advisors with all sorts of white label tools based in our main tool.
- Plus a global dataset with funds, equities and fixed income data.

# Target market

- Professional investors
- Asset managers
- Financial advisors