



CAPSULAB

Leader in Micro Manufacturing

June
2023



Capsulab's Vision

Leading the Micro Manufacturing
of Fresh and Customized Products

Personal Care and Hair Care
Dental & Personalized Medicines
Dietary Supplements and Super Food



Capsulab's Mission

We transform
the one-type-fits-all model into

always personalized,
always fresh,
on demand process,

creating better products
for people and the planet

Capsulab Solution meets Market Needs

Green

- ✓ Cut Supply Chain Short
- ✓ On Demand Clean Production

Fresh

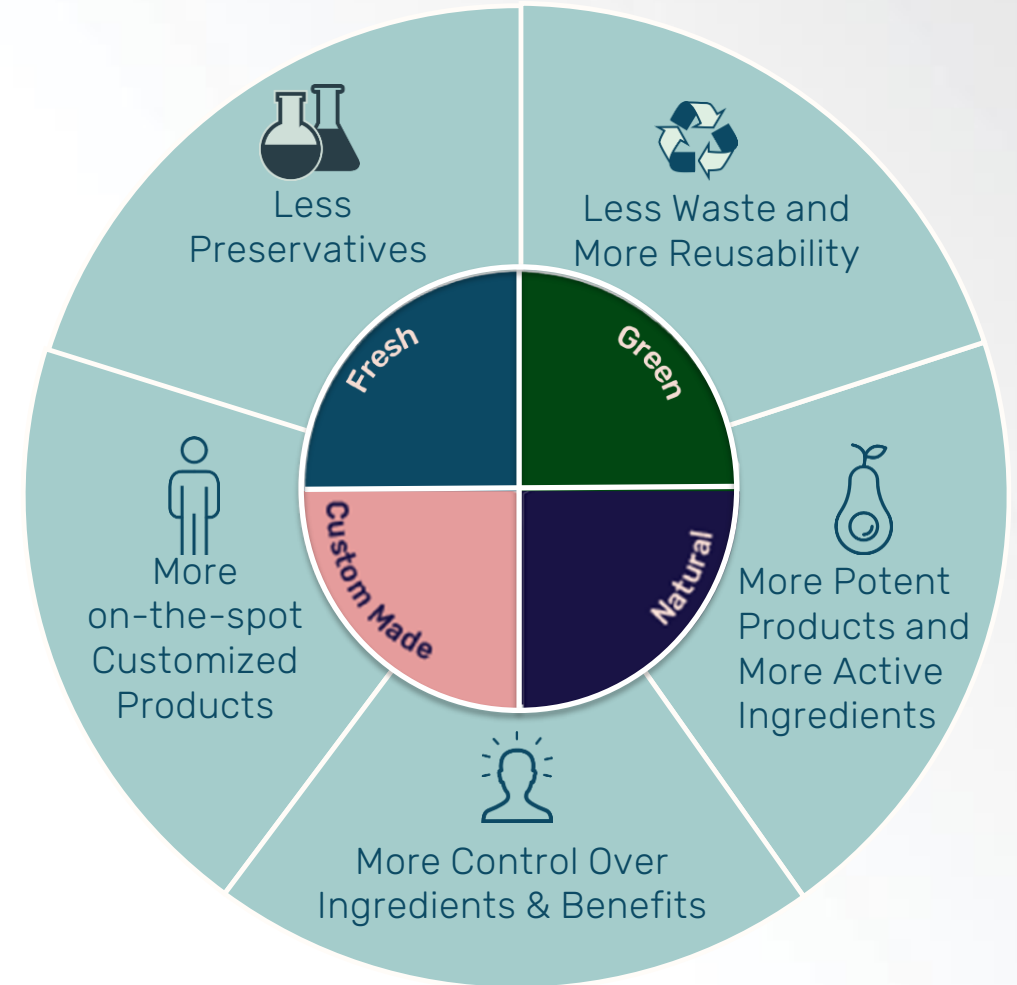
- ✓ Protect Ingredients
- ✓ Decrease Use of Preservatives

Natural

- ✓ Boost Performance
- ✓ Increase Shelf-life

Custom Made

- ✓ Knowledge and Data Driven
- ✓ Fully Personalized



Capsulab's partners allow their consumers to create the EXACT product they need, WHEN they want it, ANYWHERE they are

CAPSULAB Platform

**Always Personalized,
Always Fresh,
On Demand Micro Manufacturing**



Capsulab's Partners Business Model



Our Available Markets



Beauty &
Personal Care

TAM: \$80B
AGR: 7.0%



Hair Care &
Hair-Coloring

TAM: \$25B
AGR: 5.5%



Personalized
Fragrances
& Perfumes

TAM: \$15B
AGR: 14.5%



Food &
Super Foods

TAM: \$80B
AGR: 8.5%



Dietary
Supplements

TAM: \$40B
AGR: 4.4%



Professional
Dental
Products

TAM: \$15B
AGR: 6.4%



Personalized
Medicine

TAM: >\$150B
AGR: 6.2%

Lower Hanging Fruits

Higher Hanging Fruits



Where are we now

- Production started
- Go-to-Market & Market Validation – Ongoing Pilots with Partner Brands
- Strong IP:
 - ✓ 5 Mech. & HW Patents – PCT & National Phase (US, EU, CN, KR, JP, IS)
 - ✓ 1 Chemical Patent – provisional application (US)
 - ✓ 4 Design Patents – approved (US, EU, CN, UK)
 - ✓ 1 Capsulab® Trade Mark – Registered (EU, US, CH, SW, KR, JP, CN, UK, MX, RU, IN, AU, BR, SG)