

### ACCOUNTS RECEIVABLE MANAGEMENT SOFTWARE - RISK & COLLECTION -



How to improve your financial performance while optimizing your processing times in 2023?



# HOOPIZ Credit Management

the ideal connected platform to manage all your risks and your customer collection.



### HOOPIZ features allow you to...

Develop your turnover with complete peace of mind

Control the actual payment times of the customer portfolio

Get all the information you need to make the best credit decisions Have all the financial services to control your cash flow (financial and solvency information, invoice financing, etc.)



Connect the credit insurance policy: reconciliation outstandings / guarantees, alerts, request for intervention, etc.

# HOOPIZ Credit Management

HOOPIZ is collaborative, easy to use and adapts to all business organizations thanks to its optional modules.







## Modules HOOPIZ Credit Management



Capitalize on data visualization and intelligent data processing to assess your financial performance and make the right decisions at the right time.



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#### Module Assesment & Monitoring

Control your customer risks to preserve your cash flow. Connect your information providers or benefit from our "à la carte » advantages. Optimize your credit limits and recovery strategies based on your risk analysis.



#### Module Credit insurance management

Get perfect visibility by reconciling your outstandings and your guarantees. Thanks to centralized management features and alerts, you significantly improve your coverage rate.





Be alerted and gain in responsiveness in the processing of all your tasks related to customer credit management.

With HOOPIZ, you will no longer miss any changes to your risks, your guarantees and your recovery actions. Many **configurable alerts** are available, especially in the event of:

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**Credit limit** exceeded. Exceeding the **guarantees** granted.

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Modification of the guarantee (reduction, termination, cancellation, etc.)

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Customer becoming in **default** 

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Modification of the rating given by the credit insurer and/or the financial information provider

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**Monitoring** of end of guarantees (CAP, CAP+, temporary, etc.)

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Alert on **late payments** and on declarations of **litigation** or claims to be made

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**Unused** or **Underused** Warranty Information





## Modules HOOPIZ Credit Management

#### Module Dunning & Dispute Management

Organizing reminders before and after due date in the best possible way : tailor-made collect agenda and scenario for each client, qualification and management of disputes and payment promises, etc.

Reminder status

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Promise of payment Promise with payment notification Dispute Trade dispute

#### Module Digital external recovery follow-up

With one click on a customer's file, you can transfer their file to a collection agency. Everything is automated with the collection provider.



### Module Factoring management

Connect to your factor and manage your contract. Be alerted on the evolution of financing and the declarations to be made.

#### Cash

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Funding used: **578,42 €** (2 invoices) Funding available : **2 427,262 €** (3 invoices)

See the invoices at the bottom of the page in **detail of my current outstanding** 



# Reporting 🕕

For your portfolio, for each customer or a group of customers, follow the evolution of your KPIs (overdue rate, average payment period, etc.) according to the criteria and the analysis period of your choice. Export your tables in .csv in one click whenever you want.







# Return on investment

Your HOOPIZ solution will be tailor-made in line with your objectives. Depending on the structure of your customer portfolio and your challenges, the return on investment is acquired on average between 1 and 5 months.

> +**14**% Available cash-flow

+ **35** % Save processing time

Average results observed

- **51** % Bad debts

- **9** days

Average payment terms

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### HOOPIZ +

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#### **Credit Management Review**

Our customers benefit from a regular review with our Credit Manager Hoopiz at no extra charge. This ensures the best use of the platform and the implementation of best practices in line with the company's objectives.

#### Credit Management Expertise

HOOPIZ is the result of 30 years of experience in Credit Management by its co-founder Christophe Goffinon.

This "strong and recognized" business expertise has enabled the creation of a quality SaaS platform, useful where needed when needed, to make life easier for teams while having a concrete effect on financial performance.

In addition to the digital tool, HOOPIZ also offers its customers: **Advice**, **Diagnosis**, **Training** and **Outsourcing** collect, on demand and tailor-made.



### Contact us

By phone **+33 (0)4 23 16 01 10** By email **contact@hoopiz.fr** 

*See you soon to live together a new Customer Credit experience!* 





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