

Data analytics & correction platform using sensor enabled ergonomic devices to prevent pain and optimize posture performance.



CORRECT.



QUANTIFY.



ANALYZE.

EXECUTIVE SUMMARY

A SUITE OF CLINICALLY ENDORSED TECHNOLOGIES PROVIDING AN INTEGRATED IOT PLATFORM
ALLOWING LARGE SCALE DATA ANALYTICS



INCORPORATED (2022)

- Established in South Korea
- 7 Full-Time Staff
- EU Office (Luxembourg), Q2 2023



UNSDGS

- Winner (South Korea)
- Best Digital Solution for Health
 & Well-Being





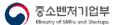
MINIMUM VIABLE PRODUCT

Seamless integration between wearables and software platform that responds to posture



GOVERNMENT ENDORSED

Supported by both the Korean & Luxembourg Governments











INTELLECTUAL PROPERTY

- 4 Patents
- 1 Trademarks
- Growing Portfolio



COMPETITIVE LANDSCAPE

Posture AI is the only posture medical & lifestyle focused wearable-platform available



VERTICAL PARTNERSHIPS

- LG Group Paid Customer
- Nanoori Hospital First Case Endorsement, KFDA
- Insurance Major discussions & committed LOI.
- eSports Master's League



COMPETITIVE ADVANTAGE

Supply chain manufacturing faster and cheaper than industry average.



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BACKPAIN IS THE GLOBAL SILENT KILLER

CAUSE OF DISABILITY WORLDWIDE

REASON FOR MISSED WORK + UNPRODUCTIVITY

In the

MORE IS SPENT ON BACKPAIN THAN DIABETES & HEART DISEASE!



Globally 10% People Are **Affected** 2021 year 540 million 2030 year 932 million Middle East and North Africa 37% of population \$31 Billion

EUROPEAN UNION East Asia **34%** of population 23% of population **\$649** BILLION **\$141** BILLION Economic Burden Economic Purden South Asia

20% of population

\$47 BILLION

SOUTH KOREA 50% Population **\$4.5** Billion Cost to Korea Economy East Asia and Pacific

22% of population **\$191** BILLION

UNITED STATES 80% of population **\$640** BILLION Cost to US Economy

of adults Can't sleep because of backpain

Latin America and the Caribbean

25% of population

\$49 BILLION

NOTE: https://www.thelancet.com/gbd, https://journals.lww.com/pain/Abstract/2018/03000/Global_burden_of_low_back_pain__a_systematic.13.aspx, https://www.thelancet.com/journals/lancet/article/PIIS0140-6736(18)32279-7/fulltext, https://www.who.int/news-room/q-a-detail/low-back-pain:

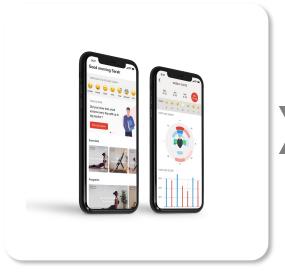
4-STEP PAIN MANAGEMENT SOLUTION

The Product & Services





2 QUANTIFY.



3 ANALYZE.



4 TREAT&MANAGE.



SMART POSTURE CORRECTION

- SENSOR ENABLED ERGONOMIC (SOON TO BE FDA) PRODUCTS
- REAL-TIME DATA COLLECTION
- GENTLE "NUDGE" VIBRATION FUNCTION REMINDERS

MOBILE APP

- REAL-TIME ANALYSIS FEEDBACK
- AI CUSTOMIZED EXERCISES & PROGRAMS

SAAS PLATFORM

POWERFUL DATA MANAGEMENT & ANALYSIS TOOLS

ICT SERVICES

OPTIMIZE POSTURE HEALTH AND WELLNESS OUTCOMES FOR TARGET MARKET

4-STEP PAIN MANAGEMENT SOLUTION

The Product & Services

Ergonomic Products



Posture Measurement



Customized Stretching Recommendations



Al Posture Data Analysis

SMART SHIRT 2023



PostureWear

- · Pulls Back Shoulders
- · Ergonomic
- · Comfortable

PostureSense

- · Live feedback
- · Vibrates
- · Featherweight



SMART SIT 2024



PostureSit

- Correct Posture
- · Active Core Muscles
- · Weight distribution
- · Sensor Reminder



- · Achieve Daily Posture Goals
- · Real-Time 360° monitoring
- · Monthly Activity tracking & Charts
- · Tip & Recommendations
- · Exercise Plans
- · Personal Analysis









- Full-suite analytics solution
- See how clients / patients have moved throughout the day in real-time
- Provide 1:1 expert coaching & real-time messaging
- Granular analysation trends & habits



PRODUCT HIGHLIGHT: SMART SIT



Our #1 selling portable ergonomic seat is about to become SMART*







"Best \$ I have spent for back pain relief" - mom and educator

"The only practical solution to avoiding back ache when sitting"

- Girl in California

Customer Reviews:

4.2 out of 5 (296 global ratings)

World's FIRST **Smart** Ergonomic Seat





Correct Posture



Muscles

Active Core

Tailbone Relief



Weight distribution

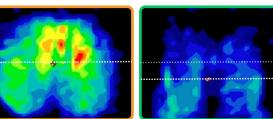
WITHOUT = PAIN

WITH = RELIEF



- · Pressure
- ·Slouch
- · Lower back pain
- · Optimal posture
- ·Comfort
- · Natural pain relief

PLAIN CHAIR



The load of the upper body concentrated on the tailbone and ischium is distributed to the thighs.

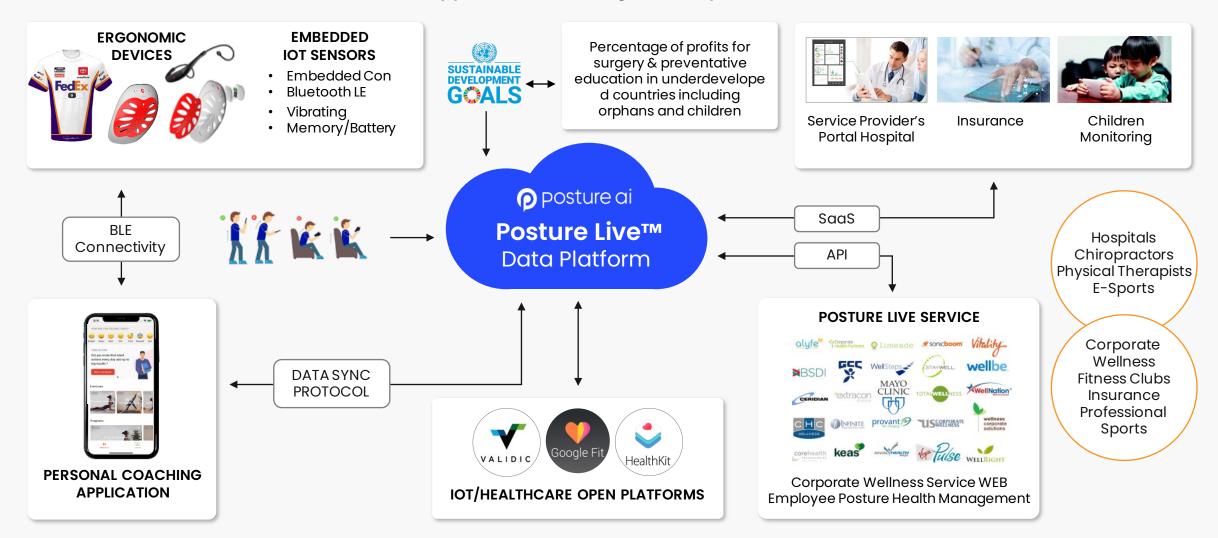
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Confidential

SMART POSTURESIT

OUR PLATFORM ECOSYSTEM

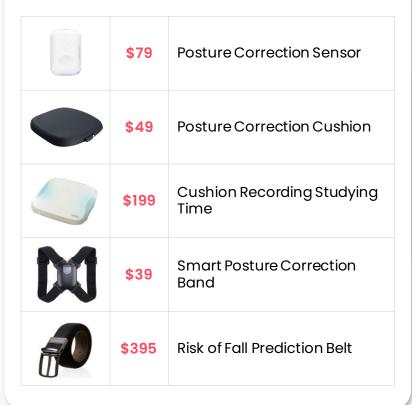
The Apple Solution for Digital Backpain Care



WHY WE ARE SAAS. WHY WE ARE DIFFERENT

WHILE USERS PAY FOR THESE DEVICES...

No Analysation / No SaaS





USERS GET OURS FREE

1. Bulk Data Collection

Capable of Bulk Data Collection derived from the users' postural data gathered throughout the day

2. Posture Correction Products Capability

Our smart ergonomic products can correct your posture while on the go even while the software is turned off.

3. We are 3 years ahead of the competition in form and function

Along with the vibrating notification for wrong posture, the sensor can detect 360 degrees of posture precisely

4. Advanced Computing Analytics Technology

Augmented capability with ChatGPT and High Performance Computer (HPC)

5. Competitive & Strategic Pricing

We are 80% more price competitive than other solutions.

6. Established Ecosystem

As a complete A to Z full software services platform, an entire Posture Correction Ecosystem exists

7. Design

Wearables can be stylish. Awarded Good Design



END-TO-END SOLUTION. LONG-TERM IMPACT. STRONG SUPPLY CHAIN.

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posture ai

DATA IS THE NEW GOLD

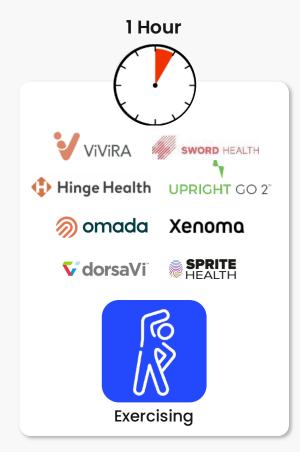
Every movement you make while sitting, standing, walking becomes powerful data to discover yourself and your well-being





COMPETITIVE ADVANTAGE

WE COLLECT **8X** MORE DATA THAN OTHER SOLUTIONS.



VS

Other solutions focus on Exercising Only

Other solutions <u>do NOT</u>
<u>have a combined</u>
<u>hardware & software</u>
solution

Other solutions <u>are limited</u> in data collection capabilities

Other solutions <u>do not</u> <u>have a Sustainable IT</u> or ESG benefit as part of their overall business strategy.



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COMPETITIVE ADVANTAGE

THE MOST EFFECTIVE FEATURES. ALL IN ONE PLACE.

											SUSTAINABLE DEVELOPMENT GOALS
Brand	Description	Daily Lifestyle	Wearable Sensors	Ergonomic Function	Data Analytics	Coaching & Exercises	Retail & White Label	Awards & Gamification	Deep Learning	Al Customized Programs	Sustainable IT
p posture ai	Full Solution	•	•	•	•	•	•	•	•	•	•
UPRIGHT GO 2°	Therapeutic Device	•	•			•		•			
ViViRA	Backpain Training App	•		•		•					
Xenoma	Smart garment		•		•			•			
💠 Hinge Health	MSK Platform		•		•	•		•			
√ dorsaVi	Clinical platform		•		•	•					
FIGUR8	Posture Analytics		•		•	•					

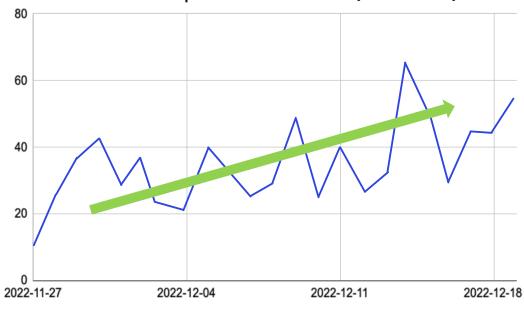
LG SCIENCE PARK

POSTURE GO! CHALLENGE

LG EMPLOYEES3-WEEK TRIAL

(January 2023)

Posture Improvement Trend (Raw Data)



Good Posture / Bad Posture (%)





89%

Happy Users

32%

Improved Posture

73%

Pain Relief



SM Park, LG HealthCare

A doctor, coach, and physio all in one.



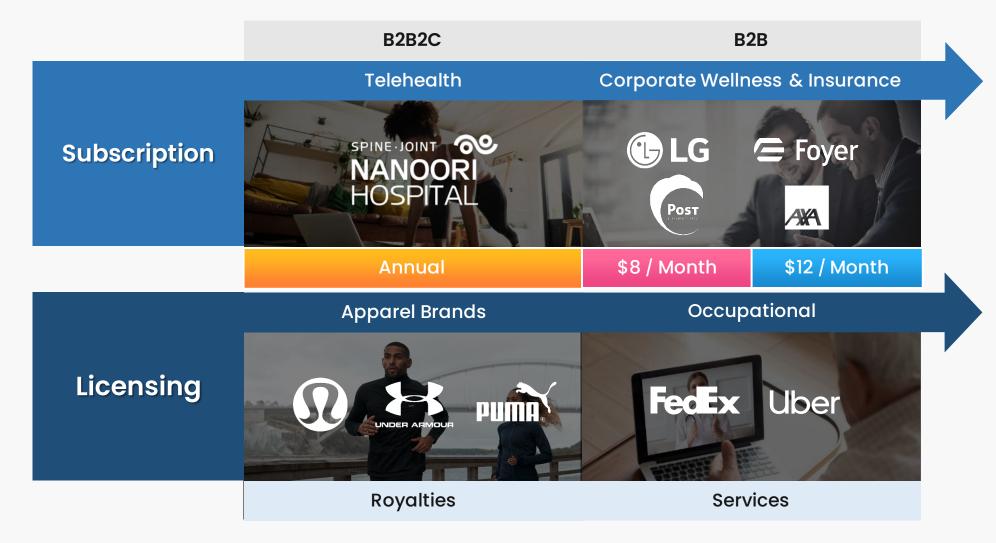
Jinna Lee, LG Electronics

You'll feel like you're with a coach teaching and nudging you.

*Notice: Based on user feedback, 'dips' during the 3-week trial were temporary fixes within a 24 hour period. Though we expected data to be interrupted, data still showed significant improvements in posture health and user satisfaction.

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FLEXIBLE BUSINESS MODEL FOR DIFFERENT MARKETS & CUSTOMERS



MANAGEMENT TEAM

\$30M SALES IN KOREA, WITH OVER 5M UNITS SOLD WORLDWIDE, TRACK RECORD IN POSTURE WELLNESS CATEGORY



WILLIAM CHOI, MBA CO-FOUNDER, CEO

- Serial Entrepreneur, 1 Startup Exit
- BackJoy Korea, Founder & Managing Director
- Posture360 Inc., Founder & CEO
- PricewaterhouseCoopers, Global Strategy
- Yonsei University. Korea, MBA
- Keio University, Japan, Research Fellow
- London Business School, UK, CFAP
- Western University, Canada, BA Hons
- Norwich Medical School, Lecturer & Program Co-Founder:
 "Clinical Innovation & Healthtech Entrepreneurship"



DR. DONGMO SHIN, PhD CO-FOUNDER, CHIEF TECHNOLOGY ADVISOR

- Genetics Corp, Director of Business Development
- Logos, Director of Business Development
- Seoul National University PhD
- Master of Science- KAIST, B Sc



MOUCHEG MOURADIAN, Master of Engineering CHIEF TECHNOLOGY OFFICER

- 10+ Years Full Stack and Mobile Engineer
- LEAD, Full-stack and Mobile Engineer at GenMsecure (Mobile solution in France)
- LEAD Engineer, Cityway (Mobile solution in Canada)
- LEAD Education Platform Engineer at UIMM (France's largest EdTech company)
- Master's degree in Information Technology from EPITECH in France



ANDREW TRAN

SENIOR SOFTWARE ENGINEER

- 8+ Years Full Stack & Backend Engineer
- LEAD, Full-stack engineer & SaaS, Al data analyst
- Red Bubble (Australian #1 online marketplace)
- Myadbox (Global SaaS business specializing in advertising and marketing services)
- Bachelor of Computer Science from RMIT University in Melbourne



• EUNYOUNG LEE CO-FOUNDER, COO

- 12 years Health & Wellness Products & Operational Experience
- BackJoy Korea COO & CMO Achieved #1 Sales in Asia
- CB Williams Group, Director of Marketing
- Channel M News Anchor (Canada)
- Golden Mean Communications, CRM Marketing Manager



• SONGHYUN LEE, PhD DIRECTOR OF BUSINESS DEVELOPMENT

- Youth Entrepreneurship Center, Director
- L&Plan, COO- Technology Risk & Evaluation
- Hanyang University, PhD



• SIWON KIM, MGAP DATA ANALYTICS ASSOCIATE

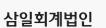
- Global Data Analyst
- CX (Customer Experience) management
- Yonsei University, Master's degree in International Cooperation from Yonsei University Graduate School of International Studies



• DR. IL-TAE JANG,PhD CHIEF MEDICAL ADVISOR

- Chairman & Founder, Nanoori Spine Hospital (in Korea, China, UAE)
- Special Permanent Director of the Korean Society of Neurosurgery
- Medical Doctorate from Korea University
- Chairman of the Korean Spine Hospital Association
- Official Partner of the Korean Olympic National Team

























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RECOGNITION AND SUPPORT:

DOMESTIC & INTERNATIONAL



Research Collaboration

Partners

- BasGen Medical
- · Hanbul Pharmaceutical
- · Norwich Medical School
- · Nanoori Hospital
- · BackJoy USA
- · LUNEX
- · University of Luxembourg
- · LuxProvide



나누리병원 ㆍ제4기 보건복지부 지정 척추 전문병원

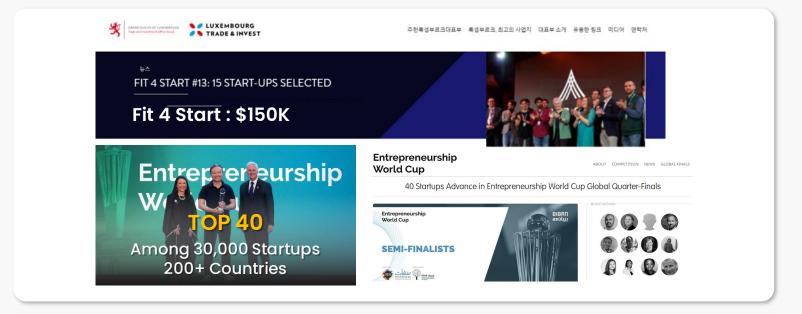


· 보건복지부 인증의료기관



Awards & Grants

- 2022 · LG SUPERSTART Top 11
 - · SCI Excellent Technology Award
 - · Ministry of Startups & SME Technology Grant - \$50,000
 - · FIT4 START Accelerator \$150,000
- 2023 · Entrepreneurship World Cup Global TOP 40 (0.01%)
 - · Korea Technology Finance Corporation - \$100,000







Featured as one of "LG's **Most Promising Future** Startups"





LG Group's top startup picks...

"The LG Experiment: They are serious about Posture Al

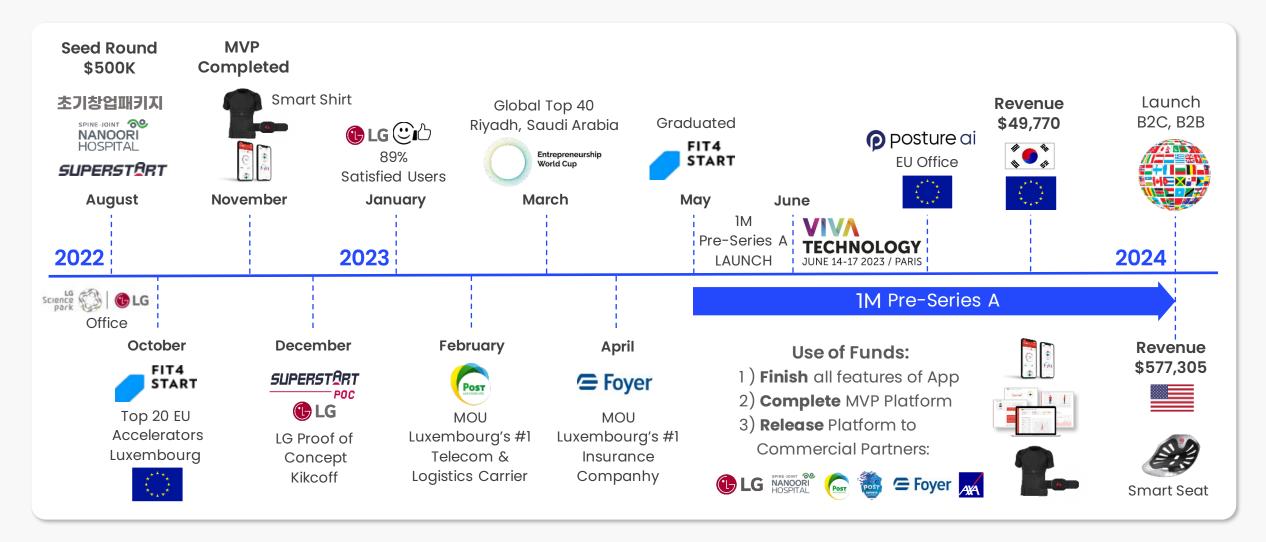




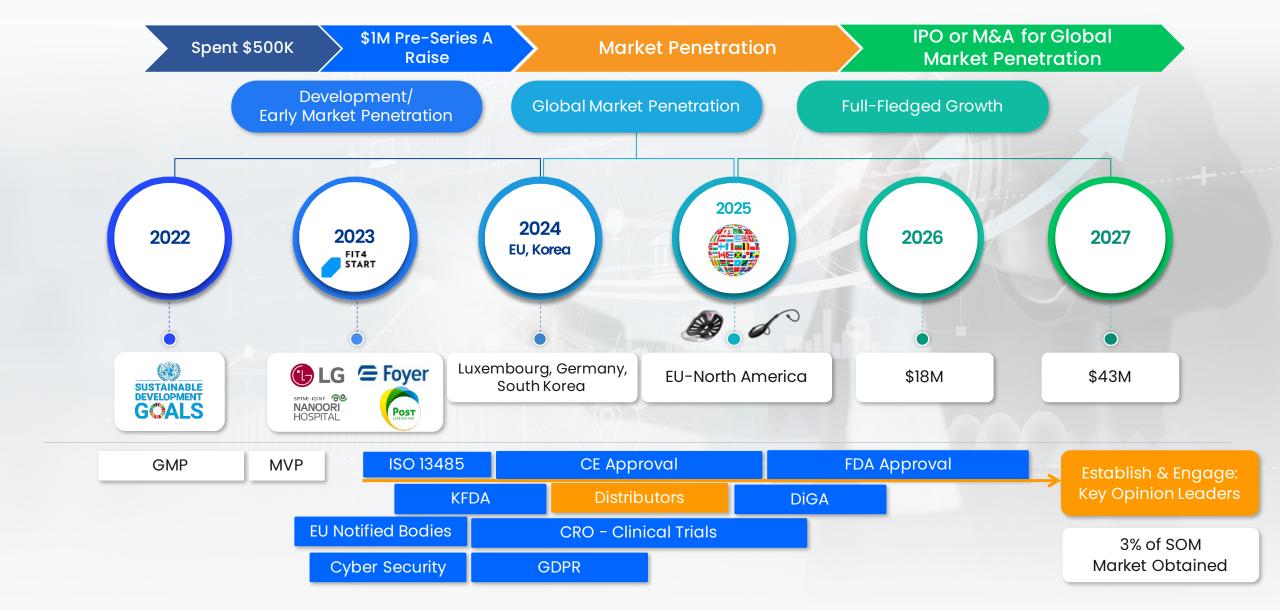
Seoul Open Innovation LG & Posture AI: "How corporations & startups work together"

ACHIEVED MILESTONES / IMMEDIATE REVENUE

Product Release & Revenue

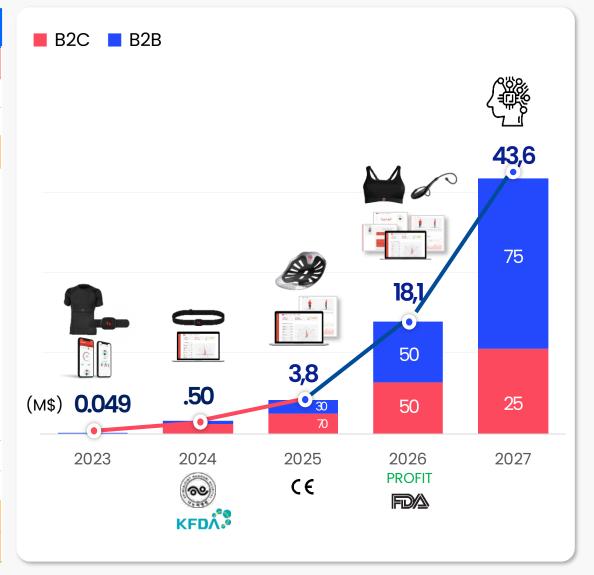


GO-TO-MARKET ROADMAP



REVENUES

	2023	2024	2025	2026	2027
Revenue	\$49,770	\$577,305	\$3,804,248	\$18,136,897	\$43,672,355
Direct Costs	\$14,931	\$174,555	\$1,044,964	\$4,534,224	\$10,044,642
Gross Margin	\$34,839	\$402,750	\$2,759,284	\$13,602,673	\$33,627,713
Gross Margin %	70%	70%	73%	75%	77%
Operating Expenses					
Salarles & Wages	\$401,000	\$852,000	\$1,888,400	\$3,645,680	\$5,114,832
Employee Related Expenses	\$37,600	\$79,200	\$181,040	\$324,568	\$415,483
Warehousing & Operations	\$1,651	\$26,763	\$333,474	\$1,813,690	\$4,367,236
Sales & Marketing		\$29,368	\$304,340	\$1,813,690	\$5,240,683
Research & Development	\$100,000	\$255,000	\$300,000	\$1,400,000	\$4,200,000
Product & Business Development	\$40,000	\$80,000	\$180,000	\$540,000	\$1,100,000
Rent & Office Expenses	\$1,800	\$12,000	\$24,000	\$90,000	\$180,000
Total Operating Expenses	\$582,051	\$1,334,331	\$3,211,254	\$9,627,627	\$20,618,233
Operating Income	(\$547,212)	(\$931,581)	(\$451,970)	\$3,975,046	\$13,009,480
Net Profit	(\$551,640)	(\$935,674)	(\$455,083)	\$3,566,825	\$10,406,710
Net Profit / Sales	(1,108%)	(162%)	(12%)	20%	24%
Cash at End of Period	\$851,635	\$596,447	\$243,448	\$3,367,393	\$14,257,901

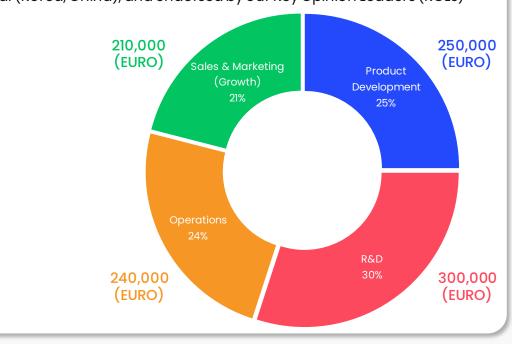


THE ASK

Transaction Overview				
Issuer	Posture Al			
Transaction	Pre-Series A			
Offer	EURO 1M			
Туре	Equity			

USE OF FUNDS

We are seeking EURO 1M to complete the new features and the commercialized version of the app, complete the beta development of the SaaS enterprise platform, and launch the product into our first revenue pipeline with POST eSports League in Q4 2022, and then launch into the corporate & insurance markets with our partners LG, POST, FOYER, and AXA. The Use of Funds will also be strategically leveraged with government grants (from both South Korea & Luxembourg) that will significantly develop our data & AI capabilities, while kicking off the medical device certification (50% paid for by grants), with first revenues from Nanoori Hospital (Korea, China), and endorsed by our Key Opinion Leaders (KOLs)



CONTACT

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Website : www.myposture.ai

Address:

Luxembourg: House of Startups, 9 rue du Laboratoire 1911 Luxembourg

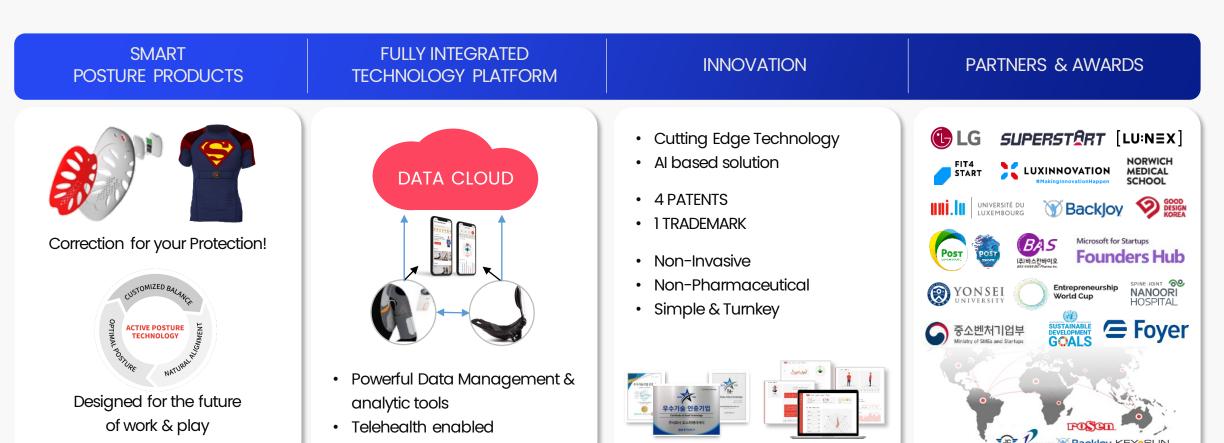
Seoul: LG Science Park, E10, B1 SUPERSTART LAB Magok-jungang 10-ro 70





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Posture AI is a leading healthtech company that analyses your lifestyle to provide a comprehensive solution for pain management, optimize health, and leverage advanced technologies & data analytics to prevent and alleviate pain across multiple fields.



Our solution reduces healthcare costs, improving patient outcomes, and quality of life!